



Trenton Chapter

ADVANCE, GROW, ACCELERATE!

FORMERLY

**ASSOCIATION OF GOVERNMENT
ACCOUNTANTS**

TRENTON CHAPTER

HISTORY REPORT FOR PROGRAM YEAR 2022

**ROSE M. TODARO
HISTORIAN**

CHAPTER EXECUTIVE COMMITTEE

The Trenton Chapter holds annual elections in April for the following Chapter Officers (see Attachment A for 2021-2022 Officers):

President
President-Elect/Vice President of Education
Vice Presidents (2)
Treasurer
Secretary

During program year 2021-2022, eleven directors, appointed by the President, were active within the Chapter (see Attachment A for 2021-2022 Officers and Directors).

EXECUTIVE BOARD MEETING DATES

The full Executive Board met twice during the 2021-2022 program year. The Board held a reorganization meeting via Zoom on August 4, 2021. An additional mid-year Board meeting via Zoom was held on January 20, 2022.

EDUCATIONAL EVENTS

WEBINARS HELD

September 9, 2021	Webinar conference topic was <i>Communications: Correctedness: Changing Communications Expectations in a World of Hybrid Work</i> - 14 individuals (12 members, 2 non-members) attended this webinar using the Trenton Chapter's voucher access code. The session offered 2 CPE credits.
October 6, 2021	Webinar conference topic was <i>Internal Control and Improper Payments</i> - 24 members attended this webinar using the Trenton Chapter's voucher access code. The session offered 2 CPE credits.
November 3, 2021	Webinar conference topic was <i>The Influential Power of Workplace Ethics</i> - 18 members attended this webinar using the Trenton Chapter's voucher access code. The session offered 2 CPE credits.
December 15, 2021	Webinar conference topic was <i>Performance Management</i> - 13 members attended this webinar using the Trenton Chapter's voucher access code. The session offered 2 CPE credits.
February 2, 2022	Webinar conference topic was <i>GASB Update</i> - 19 members attended this webinar using the Trenton Chapter's voucher access code. The session offered 2 CPE credits.
March 23, 2022	Webinar conference topic was <i>Cybersecurity/ERM</i> - 22 individuals (21 members, 1 non-member) attended this webinar using the Trenton Chapter's voucher access code. This session offered 2 CPE credits.
May 11, 2022	Webinar conference topic was <i>Fraud and Data Analytics</i> - 8 members attended this webinar using the Trenton Chapter's voucher access code. This session offered 2 CPE credits.
June 8, 2022	Webinar conference topic was <i>Leadership</i> - 7 members attended this webinar using the Trenton Chapter's voucher access code. This session offered 2 CPE credits.

These training sessions were offered to AGA members free. Non-members were charged a small fee.

FULL DAY TRAINING EVENTS

AGA Trenton Chapter 2021 Virtual Fall Professional Development Training Wednesday, October 27, 2021

Opening Remarks	8:00am to 8:10am	Meghan Ellis, AGA Trenton Chapter President
Session 1	8:10am to 9:00am	Gerry Boaz, CPA, CGFM, CGMA AGA's National President "Thought Leaders and Problem Solvers"
Session 2	9:10am to 10:00am	Rachel Kronenfeld Hetherington Group "Utilizing Social Media & Other Search Engine Resources"
Session 3	10:10am to 11:00am	Kathryn Vesey White National Association of State Budget Officers "Overview of the Spring 2021 Fiscal Survey of States"
Session 4	11:10am to 12:00pm	Melissa Dardani, CPA, CFE MD Advisory Services "Advanced Audit Analytics: High Success with Low Cost Techniques and Tools"
Lunch	12:00pm to 1:00pm	
Session 5	1:00pm to 1:50pm	Marc Pfeiffer Bloustein Local Government Research Center "Tech Management Issues Facing Government in the Coming Years"
Session 6	2:00pm to 2:50pm	Lana Hailemariam Certified Leadership & Organizational Coach "Implicit Bias in Accounting: Finding Your Place in Diversity, Equity, and Inclusion Conversations"
Session 7	3:00pm to 3:50pm	Josh Hesterman KPMG – Infrastructure Practice "Understanding Environmental, Social and Governance (ESG) in Government"
Closing Remarks	3:50pm to 4:00pm	

Please note the schedule and speakers are subject to change.

Credits for Continuing Education: 7 credits in the subject area of
"Auditing/Auditing Governmental/ Information Technology/Economics/Personal Development"

CPE's are only available to participants from NJ and PA

CPE certificates will be available via email. In the event of your early departure, the certificate will be adjusted accordingly.
AGA Trenton Chapter NJ Sponsor #20CE00023700, PA Sponsor #PX177258

There were 65 attendees - 41 members and 24 non-members.



2022 Virtual Spring Professional Development Training

Thursday, April 28, 2022

Opening Remarks	8:00am to 8:10am	Meghan Ellis, AGA Trenton Chapter President
Session 1	8:10am to 9:00am	Frank Kellogg Founder of Frank Kellogg Enterprises “Live Legendary, Gain Greatness, Moving through Adversity with Perseverance and Adaptability”
Session 2	9:10am to 10:00am	Chip Fulghum COO, Endeavors, Inc. “Dare to Win: The Cost of Not Taking Risks”
Session 3	10:10am to 11:00am	Holly Sabo, CPA, PFS, MST, CGMA Patrick Kramer, MBA Mercadien “Automation in Accounting”
Session 4	11:10am to 12:00pm	Christopher Mangano, Strategic Alliance Executive Jason Spezzano, VP of Cybersecurity Withum “Risk-Based-Approach to Compliance”
Lunch	12:00pm to 1:00pm	
Session 5	1:00pm to 2:50pm	Bryan Evans Senior Vice President, Greater Trenton “Trenton, New Jersey’s Economic Recovery”
Session 6	3:00pm to 3:50pm	Dr. Benjamin Dworkin Director, Rowan Institute for Public Policy & Citizenship “The State of State Politics”
Closing Remarks	3:50pm to 4:00pm	

Please note the schedule and speakers are subject to change.

**Credits for Continuing Education: 7 credits in the subject area of
“Auditing/Auditing Governmental/ Information Technology/Economics/Personal Development”**

****CPE’s are only available to participants from NJ and PA****

CPE certificates will be available via email. In the event of your early departure, the certificate will be adjusted accordingly.

AGA Trenton Chapter NJ Sponsor #20CE00023700, PA Sponsor #PX177258

There were 77 attendees - 44 members and 33 non-members.

COMMUNITY SERVICE EVENTS

October 17, 2021	Six Chapter members and one non-member participated in the Ryan's Quest RQ5, 5 Miler and Family Walk fundraiser. The Chapter's team raised \$201.28 for Ryan's Quest. One of the Chapter's participants won 1 st place for the fastest 5K time in the age group
February 14, 2022	Members mailed gender neutral Valentine cards with a general Valentine wish to a local nursing home to be distributed to the 100 plus long term residents.
May 22, 2022	Nine AGA Trenton Chapter members and five non-members participated in a program to honor our veterans by assisting the Mercer County Veterans' Service Office with placing flags on veterans' grave sites at a local cemetery.
September 2021 to June 2022	Various projects were undertaken to raise funds for the Paul M. Vidunas Community Service Memorial. Paul passed away during his term as Chapter President and the Chapter established the fund to recognize Paul's dedication to community service. Annually the Chapter selects a community service entity to receive this award. The 2020-2021 recipient selected was "HomeFront". HomeFront's mission is to end homelessness in Central New Jersey by harnessing the caring resources and expertise of the community. They lessen the immediate pain of homelessness and help families become self-sufficient. They work to give their clients the skills and opportunities to ensure adequate incomes, and they work to increase the availability of adequate affordability housing. They help homeless families to advocate for themselves individually and collectively. Due to the Coronavirus Pandemic and limited in person events it was decided that HomeFront would be the recipient for two consecutive program years 2020-2021 and 2021-2022.

PUBLICATIONS

The Chapter issued ten newsletters between July 2021 and June 2022 containing our President's letter, financial status of the Chapter, CGFM information, meeting announcements, speaker's biographies, etc. Each newsletter was posted to the Chapter's website. (Attachment B)

During the year the Chapter prepared the 2020-2021 Citizen Centric Report which highlighted the demographics of the Chapter's membership by employer and professional certification; educational events offered during the program year; community service activities; the Chapter's financial activities for the 2020-2021 program year; as well as, discussing the Chapter's efforts to enhance its communications with current members; and efforts to expand its membership. The Citizen Centric Report was posted to the Chapter's website. (Attachment C)

The Chapter prepared and submitted its 2020-2021 annual history report to the National Office. The annual history report was posted to the Chapter's website.

CHAPTER POLICIES AND PROCEDURES UPDATE

The Chapter's Director of By-Laws updated the Chapter's Policies and Procedures. AGA National's Prototype Policies and Procedures served as the model for the Chapter's update, and to update the Chapter's current Policies and Procedures to reflect the changes the Chapter has implemented such as accepting electronic payments/PayPal, along with other changes. The updated Policies and Procedures will be presented to the 2022-2023 Board for approval.

EARLY CAREER EVENT

On April 8, 2022 the Chapter held a meet and greet bowling night in order to introduce college students and early career government employees to the Chapter and all that it has to offer future and current governmental employees. The event was attended by 7 Chapter board members, 2 Chapter members, 6 students from a nearby area college and 1 professional non-member. The event was free to students and young professionals. Members and professional non-members paid \$6 to attend, and these monies went to the Paul M. Vidunas Community Service Memorial Fund.

CHAPTER HONORARIUMS AND AWARDS

The 2021-2022 award recipients were as follows:

Special Assistant Award

Robyn Boyer, New Jersey Office of the State Auditor

Membership Scholarship Award

Eric Carter, New Jersey Office of the State Auditor

Morgan Cole, New Jersey Office of the State Auditor

Chapter Service Award

Joseph Pica, New Jersey Office of the State Auditor

Michael Salberta, New Jersey Office of the State Auditor (2021)

James J. Dolan Award

Christopher Schwartz, Department of Human Services

Andrew Bishop, Bishop and Bishop PC (2021)

Paul M. Vidunas Community Service Memorial Donation \$629.96

HomeFront

Thomas J. Kaschak Memorial Scholarship

Madison O'Brien

Special Achievement Award 2021

Jeffery DeCicco, New Jersey Department of the Treasury

Achievement of the Year Award

Stephen Matis, New Jersey of Environmental Protection

Dia Ganney, New Jersey State Parole Board (2021)

Keith Costello, New Jersey State Commission of Investigation (2020)

Distinguished Leadership Award

Michelle McNellis, New Jersey State Parole Board

President's Award

Jennifer Dougherty, New Jersey Office of the State Auditor

Past President's Award

Meghan Ellis, New Jersey Office of the State Auditor

The 2020-2021 and 2019-2020 award recipients who were able attended were also recognized during this event.

PROFESSIONAL CERTIFICATIONS

During the 2021-2022 program year a non- member passed the Certified Government Financial Manager (CGFM) exam.

NATIONAL LEVEL SERVICE and RECOGNITION

The Chapter's In-Coming President, the Chapter's President-Elect, the Chapter's Immediate Past President, the Chapter's National Council of Chapters Representative, the Chapter's Webmaster, the Chapter's Audio Conference and Meeting Chair and Co-Chair, the Chapter's 2020-2021 Treasurer, the Chapter's Budget/Finance Chair, the Chapter's Vice President of Membership and Accountability Chair, the Chapter's Young Professional/Early Career the Chapter's Vice President of Finance/Administration/Programs and Awards Chair, and the Chapter's 2021-2022 Treasurer attended the virtual July 2021 Professional Development Training (PDT). The Chapter's In-Coming President, the Chapter's Immediate Past President, and the Chapter's Vice President of Membership and Accountability Chair participated in the Young Professionals making M.O.V.E.S Presentation. During their presentation a comment made the Chapter's In-Coming President was subsequently quoted in GAUM's newsletter.

The Chapter's President-Elect, Vice President of Education attended National's LEAD! Conference in Baltimore, Maryland. The meeting was held April 21-23, 2022. The focus of the Conference was to bring AGA National office staff and volunteers together to help attendees develop as leaders and to cover topics such topics as AGA National's direction and initiatives; expectations of national and chapter leaders; ways to improve services so current members will stay and recruit new members and leaders; and ways to access information for more effective leadership.

As of June 30, 2022, the Chapter's CGFM Representative completed their second three-year term of service on National's CGFM Certification Board. This nine member Board is responsible for establishing and/or changing the CGFM certification and/or exam rules, regulations, and qualifications; handle candidate's complaints, questions or concerns; review exam questions and other issues regarding the administration of the CGFM certification process.

The Chapter's 2019-2020 Past President and current program year Co-Chair for the Chapter's Fall and Spring PDTs and the Co-Webmaster was chosen and approved by the Board to be the Chapter's Representative on the National Council of Chapter (NCC). The NCC is National's modification of the regional vice president governance. AGA National revised the chapter representation from one individual for a region of chapters to a NCC representative from each of the 101 active chapters, thus allowing each active chapter to have a voice in the overall governance of AGA.

NATIONAL AWARDS and CERTIFICATE OF EXCELLENCE

The Trenton Chapter earned the Achievement in Chapter Excellence (ACE) Platinum Award from National for 2021-2022 program year. The Chapter earned between 4,400 to 5,500 points. Points are awarded by the National Association for fulling the Chapter goals established by the Chapter's current year President and President-Elect, and completed during the ACE year which began on June 1st and ends on May 31st.

The Chapter was awarded the Certificate of Excellence for its 2020-2021 Citizen Centric Report. (Attachment D)

The Chapter's Webmaster was awarded a Young Professional Scholarship by National AGA to attend the 2021 National PDT in July 2021.

The Chapter's NCC Representative informed the Chapter's President of AGA National's program where they (National) will match the Chapter's donation to the local community service entity chosen by the Chapter. The Chapter's President completed and submitted ***Matching of Donations*** request to National. National approved half of the request, and the Chapter's charity HomeFront received a check totaling \$649.76 from National. The

Chapter's President forwarded National's award notice to the board of HomeFront which explained the reason and the source of the donation they received.

The Chapter's President nominated both the Chapter's President Elect/Vice President of Education and the Chapter's NCC Representative for the National Volunteer of the Year award. Both were awarded the honor since they both embody the spirit of volunteerism, and have made distinguished contributions to the development and enhancement of the Trenton Chapter of AGA.

CHAPTER OFFICERS AND DIRECTORS 2021-2022

OFFICERS

President – Meghan Ellis
President-Elect/Vice President of Education - Robert Rizzo
Vice President of Membership - Kiersten Marie Kokotajlo
Vice President of Finance/Administration/Programs - Stephanie Rybak
Immediate Past President Nominating Committee Chair - Jessica Lippincott Donoher
Secretary - Michelle Blatt
Treasurer - Michael Salberta
National Council of Chapters Representative - Nikki Farrell

DIRECTORS

Audio Conferences - Rene Gervasoni - Backup Michelle Blatt
Accountability Outreach - Kiersten Marie Kokotajlo
CGFM Chairperson - Margarita Stanislavskaya
Community Service - Chris Fuccello
Young Professionals/Early Career - Meghan Ellis
Meeting Chair - Rene Gervasoni - Backup Joseph Pica
Awards Director - Stephanie Rybak
Historian - Rose M. Todaro
Budget Director - Amanda Ireland
Bylaws & Procedures - David J. Kaschak
Chapter Recognition - Robert Rizzo and Megan Ellis
Newsletter Editor - Marie E. Samson
Sponsorships - Guy L. Tassi
Paul Vidunas Coordinator - Nat Jackson
Webmaster/Communications - Jennifer Dougherty-Backup Nikki Farrell

Fall PDT/Technical Coordinator - Co-chairs: Nikki Farrell and Meghan Ellis, and Fall PDT Committee

Spring PDT/Technical Coordinator - Co-chairs Nikki Farrell and Meghan Ellis, and the Spring PDT Committee



AGA TRENTON CHAPTER NEWSLETTER

MAY 2022 VOLUME 39

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RENEW YOUR MEMBERSHIP
TODAY!



Here's to another great year!

renew

Chapter 2021-2022 Leadership

Chapter President
Meghan K. Ellis
NJ Office of the State Auditor

Immediate Past President
Jessica Donoher
NJ Department of Transportation

Chapter Treasurer
Michael J. Salberta
NJ Office of the State Auditor

NCC Representative
Nikki Farrell, CICA
NJ Office of Legislative Services

Membership
Kiersten Kokotajlo
NJ Office of the State Auditor

Chapter President-Elect
Robert Rizzo
NJ Office of Legislative Services

Secretary
Michelle C. Blatt
NJ Office of the State Comptroller

Education
Robert Rizzo
NJ Office of Legislative Services

Webmaster
Jennifer Dougherty
NJ Office of Legislative Services

CGFM/Professional Certification
Margarita Stanislavskaya,
CGFM, CPA
Mercer County Improvement Authority



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PRESIDENT'S MESSAGE

Hello Members & Friends,

We will be holding our Annual Awards Dinner at Villa Mannino at 73 US-130, Bordentown, NJ 08620 at 5:30PM on Thursday, June 23rd. You can register for the dinner on our website. I hope to see you there to honor the hardworking professionals who are receiving recognition for their accomplishments.

On Sunday, May 22nd, members and friends gathered for a community service event put together by our Community Service Chair, Chris Fuccello, at Our Lady of Lourdes Cemetery in Trenton, New Jersey to place American flags on Veterans graves to honor them for Memorial Day. It was a hot day but I want to thank everyone who came out and endured the heat. I know the families of the Veterans appreciate the gesture.

As mentioned in the prior newsletter, AGA National is still experiencing issues with the timeliness of mail delivery of dues payments from members. They are receiving some dues payments as late as 2-3 months after members mailed them. To avoid this delay in the future or if you have not paid your dues yet for the upcoming year, please consider renewing online. The grace period for dues payments has been extended to June 30th.

Registration is now open on our website for our Leadership Webinar on June 8th, 2022 to earn 2 CPEs! This will be the last opportunity to earn CPEs until September!

My very best,

**Meghan Ellis
Trenton Chapter President**



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UPCOMING EVENTS AND AGA NATIONAL EVENTS



Leadership Webinar

June 8, 2022

Contact: AGA Trenton Chapter

Email: agatrentoninfo@agatrenton.com

AGA Trenton's 2022 Awards Dinner

June 23, 2022

73 Route 130

Trenton, NJ 08620

Contact: AGA Trenton Chapter

Email: agatrentoninfo@agatrenton.com

June

6

Monday

CGFM Live, Virtual Course 1:
Governmental Environment
Zoom | 8 CPEs

June

8

Wednesday

Leadership
Webinar | 2 CPEs

June

15

Wednesday

Enterprise Risk Management
Workshop (ERM2022)
Washington, DC

June

22

Wednesday

Wake up Wednesday Coffee Chat
Zoom Webinar

July

17

Sunday

Professional Development
Training (PDT2022)
Anaheim, CA | 24 CPEs

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Past Volunteer Event— Flag Placement at Our Lady of Lourdes,
May 22, 2022



AG★A™
Trenton Chapter

MAY 2022 VOLUME 39

Register for PDT 2022!



PDT 2022 – Driving Innovation

We're excited to welcome back PDT 2022 in-person! Join us as we continue to drive innovation, connection, and learning face-to-face!

AGA's Professional Development Training (PDT) brings together a broad audience of more than 2,000 federal, state and local government financial professionals, including federal, state and local government CFOs, inspectors general, accountants, auditors as well as financial professionals from the private sector.

Plenary Speakers



Mark Schulman
World Renowned
Drummer & Author



Princess Sarah Culberson
Princess of Sierra Leone
Humanitarian and Author
of "A Princess Found"



Dan White
Economist

Submit Your Articles and Be Featured in the AGA Trenton Newsletter!

AGA Trenton Chapter is currently soliciting and accepting thoughtful articles on a wide range of government financial topics and may also publish articles relating to Tax, Practice Management, Financial Reporting, Audit, and Accounting. Chosen articles will be featured in the next newsletter and may qualify for CPE credits. For additional information, please contact agatrentoninfo@agatrenton.com

CGFM CERTIFICATION



Interested in getting your employer to recognize the AGA Certified Government Financial Manager certification? Reach out to Margarita Stanislavskaya, Trenton Chapter CGFM Chairperson, for more information.

AGA MENTORING PROGRAM

Give back to the profession
Apply to be a mentor today!



MENTORING program

The program is open to AGA members only.

We all have a responsibility to leave this world better than we found it and to have a positive impact on the next generation of government leaders. Mentoring is important, not only because of the knowledge and skills young professionals can learn from mentors, but also because mentoring provides professional socialization and personal support.



YOU ARE INVITED!

2022

AGA TRENTON'S ANNUAL
AWARDS DINNER

JUNE

23

5:30 PM

**VILLA MANNINO | RSVP at the AGA TRENTON
WEBSITE or CONTACT US:
agatrentoninfo@agatrenton.com**



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AGA TRENTON CHAPTER'S APRIL 2022 BALANCE SHEET

APRIL 2022

ASSETS		LIABILITIES AND EQUITY	
Cash - Savings	\$ 24,191.15	Accounts Payable	\$ 2,071.83
Cash - Checking	\$ 12,376.76	Deferred Income	\$ -
Accounts Receivable	\$ 4,790.00	Fund Balance	\$ 40,316.82
Prepaid Expenses	\$ 1,030.74		
TOTAL ASSETS	\$ 42,388.65	TOTAL LIABILITIES & EQUITY	\$ 42,388.65

THANK YOU TO OUR SPONSORS!

PLATINUM



BRONZE



MAY 2022 VOLUME 39

CHAPTER DIRECTORS 2021-2022 PROGRAM YEAR

President - Meghan Ellis
President Elect/VP of Education - Robert Rizzo
Immediate Past President/Nominating Committee Chair - Jessica Donohoe
VP of Membership - Kiersten Kokotajlo
VP of Finance/ Administration/Programs - Stephanie Rybak
Treasurer - Michael Salberta
Secretary - Michelle Blatt
National Council of Chapters Representative - Nikki Farrell
Fall PDT/Technical Coordinator - Co-chairs: Nikki Farrell & Meghan Ellis + Fall PDT Committee
Spring PDT/Technical Coordinator - Co-chairs: Nikki Farrell & Meghan Ellis + Spring PDT Committee
Audio Conferences - Rene Gervasoni - Backup: Michelle Blatt
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CGFM Chairperson - Margarita Stanislavskaya
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Awards - Stephanie Rybak
Young Professionals/Early Career - Meghan Ellis
Budget/Finance - Amanda Ireland
Newsletter - Marie Samson
Meeting Chair - Rene Gervasoni - Backup: Joseph Pica
Paul Vidunas Coordinator - Nat Jackson
Historian - Rose Todaro
By-Laws - David Kaschak
Accountability Outreach Chair - Kiersten Kokotajlo
Webmaster/Communications - Jennifer Dougherty - Backup: Nikki Farrell

Contact Us

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LinkedIn: **<https://www.linkedin.com/company/trenton-aga>**
Website: **<https://www.agacgfm.org/trenton>**



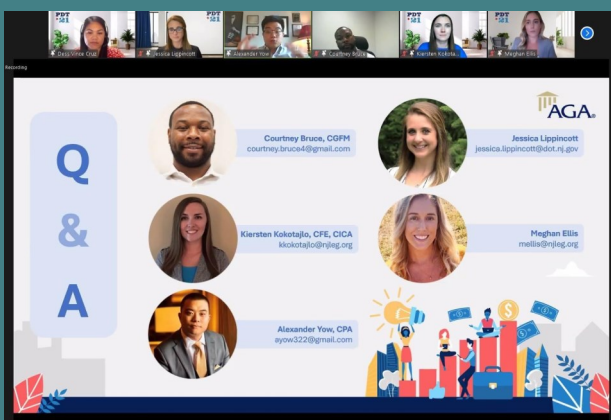


A Report to Our Members

Citizen Centric Report 2020 - 2021

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Three AGA Trenton Board members presented at PDT 2021: Jessica Donoher, Meghan Ellis, and Kiersten Kokotajlo.

Vision Statement

AGA is to be the premier association for advancing government accountability.

COVID-19 Pandemic

On March 9, 2020, Governor Murphy declared a State of Emergency to marshal the full resources of government to address the impacts and risks associated with the novel corona virus, COVID-19. The AGA Trenton Chapter altered/postponed events to meet the state health mandates. In light of the pandemic, the AGA Trenton Chapter held their first ever fully virtual training event in June 2020 and have continued to do so into in 2021. With the use of the GoToWebinar platform, training events have been held virtually with the ability to expand speaker demographics without travel restrictions.

Our Mission

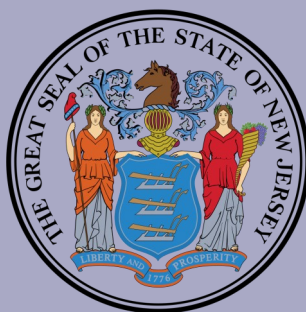
The Trenton Chapter of Association of Government Accountants is a leading advocate for improving the quality and effectiveness of Governmental fiscal management. To this end, our goal is to carry forward the purpose of the AGA itself—to promote continuing education, development, and professionalism in the areas of government financial management and to promote opportunities for community service.

National Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

Total Members by Employer

	2020	2021	% Difference
State	77	73	-5%
Federal	10	9	-11%
Local	3	3	0%
Private Sector	16	16	0%
Retired	15	17	12%
Academic	2	2	0%
Student	2	4	50%
Total	125	124	-1%



How We Have Progressed In 2020 - 2021

Continuing Professional Education (CPE) Hours Awarded

We strive to provide our members with more than 40 hours of CPE credits per year. The following table shows total CPE credits awarded over the past five years.

	2017	2018	2019	2020	2021
Audio Conferences	224	194	296	572	286
Fall Seminar	700	720	763	847	525
Spring Symposium	847	889	840	270	609
Dinner Meetings	112	103	98	93	15
Other	0	0	0	0	716
Total	1,883	1,906	1,997	1,782	2,151

Variances: in 2021 the chapter hosted 3 less audio conferences than the prior year, in 2020 the Spring Symposium was only 5 CPEs due to issues finding speakers during the pandemic, in 2021 the chapter only hosted one dinner meeting due to lack of interest from the membership. The Chapter partnered with the NJ Office of the State Auditor to offer the required four hour NJ Law and Ethics 2018—2020 training course.

Community Service



Members participated in a program prior to Memorial Day to honor veterans by assisting in placement of flags on Veteran's grave sites.



Raised \$700 for the Paul M. Vidunas Community Service Memorial Donated to Home Front.

Collected donations for the Trenton Area Soup Kitchen and the Trenton Animal Shelter throughout the year.



Hand made Valentine's Day cards for senior citizen's in the local care facility.

EARLY CAREER

AWARDS

The Chapter hosted a bowling networking event in February 2020 to get to know potential new members.



The awards banquet has not been hosted for 2 years due to COVID-19 but the chapter continues to recognize professionals and students for excellence.



	2021
Active CGFM	24
Retired CGFM	7
Inactive CGFM	0
Non-CGFM	93
Total	124

Not a CGFM?

What are you waiting for?

25% of the Trenton Chapter members (active and retired) are CGFMS!

Reach out for more information on how you could become a CGFM!

Ask about scholarship opportunities!

Our Finances

Revenues and Expenses

Independent Audit

Independent audits of the Association's finances were conducted, resulting in clean opinions.

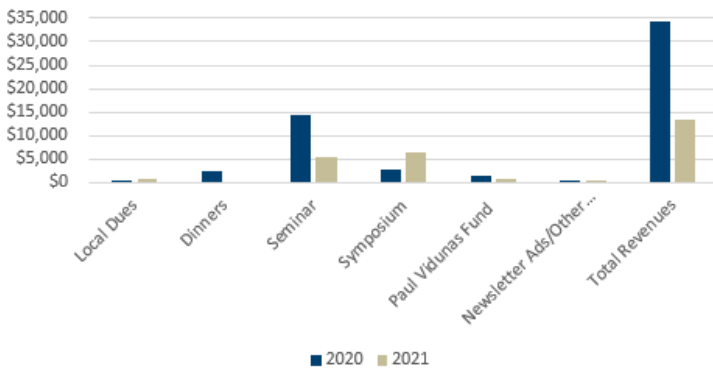
Fiscal Year 2020 & 2021 Expenses

Primary Sources:	2020	2021
Dinners	\$3,676	\$0
Board Meetings	\$349	\$0
Seminar	\$9,644	\$117
Symposium	\$71	\$64
Website Design and Maintenance	\$185	\$11
Awards	\$1,605	\$3,033
Other Education Expenses	\$4,415	\$3,994
*PDT		
Paul Vidunas Fund	\$1,300	\$670
Miscellaneous	\$1,125	\$332
Total expenses	\$22,370	\$8,221

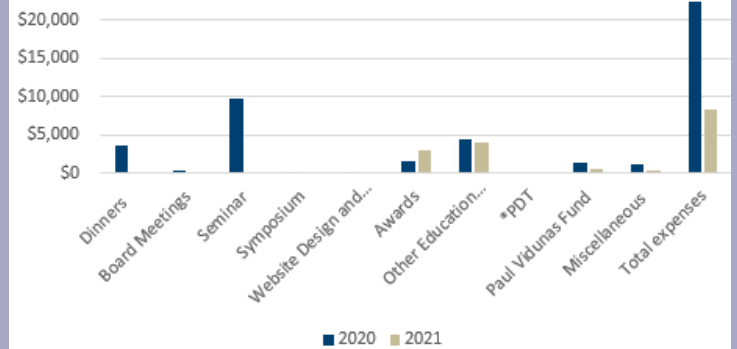
Fiscal Year 2020 & 2021 Revenues

Primary Sources:	2020	2021
Local Dues	\$570	\$598
Dinners	\$2,527	\$0
Seminar	\$14,475	\$5,215
Symposium	\$2,630	\$6,520
Paul Vidunas Fund	\$1,246	\$670
Newsletter Ads/Other Education/Misc	\$476	\$256
Total Revenues	\$21,924	\$13,259

Revenues



Expenses



Variances: No dinners were held during 2021. The Seminar under 2020 was the last in person training, all others were virtual. Lack of in person events diminished fundraising for the PVF.

Variances: No dinners were held during 2021. All Board Meetings were virtual. The Seminar under 2020 was the last in person training, all others were virtual. Award scholarship increased in 2021.

PDT 2021 Photo Booth Fun!



What's Next?

Challenges moving forward

We want to hear from you!

Do you like this report?

Would you like to see other information?

Please let us know by contacting AGA with attention to Kiersten Kokotajlo, VP of Membership.

AGA—Trenton

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Trenton, NJ 08604

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www.agacgfm.org/trenton

"AGA Trenton Chapter"



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Congrats to Jennifer Dougherty
2021 YP Training Scholar

- ◆ Continue to increase our presence in the professional community through constant upgrade and update of our website and use of social media to provide the most current and important information to the Chapter's members and friends and by issuing periodic electronic newsletters. This will strengthen and move AGA-Trenton forward to communicate its vision, mission, and goals to the existing and potential membership.
- ◆ Continue constant and regular communication with AGA's National coordinators to exchange information and ideas.
- ◆ Membership:
 - ◆ Continue improving and expanding annual Membership-Scholarship Program to promote AGA-Trenton Chapter and its membership especially among early career government employees by providing full sponsorship of the one full year of membership dues (national and chapter) along with registration for all AGA-Trenton Chapter's functions during the year at the member's rate (including annual Fall Seminar and Spring Symposium) for one or more individuals.
 - ◆ Continue promoting AGA-National Members' Recruitment and Retention Program with the Focus on Early Career and Student Members.
- ◆ Raise Public Awareness of Government Accountability, Transparency and Performance:
 - ◆ Preparing and distributing Chapter's Citizen-Centric Report to AGA-Trenton's membership and beyond.
 - ◆ Encouraging governmental entities to adopt four-page Citizen-Centric Report for greater governments' transparency and accountability.
 - ◆ Establishing and maintaining the Board position of Accountability Coordinator.
- ◆ Continue providing regular education programs through CPE dinner meetings, audio conferences, and Annual Fall and Spring Symposiums inviting highly respected and recognized speakers from all levels of government, private enterprise, and academia.
- ◆ Continue to promote the Certified Government Financial Manager (CGFM) program. Maintain and promote the scholarship incentive to become a CGFM.



Recognition of Excellence 2021

