

Professional Development Training



Trenton Chapter



2022 Virtual Fall PDT
October 27, 2022



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Presented by:

Association of Government Accountants, Trenton Chapter

Robert Rizzo, President

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AGA Trenton Chapter
2022 Virtual Fall Seminar
Thursday, October 27, 2022

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|------------------------|---------------------------|--|
| Opening Remarks | 8:00am to 8:10am | Robert Rizzo, AGA Trenton Chapter President |
| Session 1 | 8:10am to 9:00am | Lisa Boily, U.S. Bureau of Labor Statistics Topic: "Spotlight on Inflation and Unemployment" |
| Break | 9:00am to 9:10am | |
| Session 2 | 9:10am to 10:00am | Anthony Mongeluzo, PCS, LLC. Topic: IT Security |
| Break | 10:00am to 10:10am | |
| Session 3 | 10:10am to 11:00am | Jerry Maginnis, Rowan University Topic: "Developing and Enhancing Your Technical Skills" |
| Break | 11:00am to 11:10am | |
| Session 4 | 11:10am to 12:00pm | Dr. Robert K. Minniti, Minniti CPA LLC Topic: Data Analytics and Auditing |
| Lunch | 12:00pm to 1:00pm | |
| Session 5 | 1:00pm to 1:50pm | Valerie Mecca, VP Enterprise Group LLC Topic: "Time" |
| Break | 1:50m to 2:00pm | |
| Session 6 | 2:00pm to 2:50pm | Commissioner Maria Del Cid-Kosso, Cannabis Regulatory Commission Topic: Legalization of Cannabis and its effect on NJ's economy |
| Break | 2:50pm to 3:00pm | |
| Session 7 | 3:00pm to 3:50pm | Dave Oswald, Forensic Restitution Topic: Forensic Accounting/Fraud |
| Closing Remarks | 3:50pm to 4:00pm | |

**Session 8:10 to 9:00 am - “Spotlight on Inflation and Unemployment”
Speaker - Lisa Boily, U.S. Bureau of Labor Statistics**



Lisa Boily is an economist with the U.S. Bureau of Labor Statistics. She currently enjoys work in the New York-New Jersey Information Office where she informs the public on the availability and uses of BLS data. Ms. Boily has given presentations to professional organizations; including the Garden State SHRM and the Northeast Business Group on Health; as well as academia, work-force development agencies, Federal agencies, city advisory councils, and the general public. In January 2022, she published a research article “SNAP participation and food-at-home expenditures through the Great Recession: United States and the New York Area” in the Monthly Labor Review.



Session 9:10 to 10:00 am - IT Security
Speaker - Anthony Mongeluzo, PCS, LLC.



Anthony Mongeluzo is a serial entrepreneur, computer expert, CEO and President of PCS. In 2000, at the age of 20 and with no outside capital, he founded Pro Computer Service (PCS) in his parents' home.

Today, PCS (www.helpmepcs.com) is a 175-person firm with offices in six states (New Jersey, New York, Pennsylvania, Delaware, Maryland and Virginia) and clients throughout the United States. Local and national media have consistently rated PCS as one of the fastest-growing firms in the country. Anthony is also the founder or a partner in eight other companies, three of which are in the IT sector that provides cybersecurity, computer forensics and web services. He cruises to meetings daily in the Tech Tank, a one-of-a-kind mobile office.

Anthony has been FOX-TV's IT expert in Philadelphia for 15 years. National, regional and local media frequently call upon him for his expertise and opinion on IT and small-business issues. These media outlets include *The Wall Street Journal*, *The Associated Press*, *ABC*, *NBC*, *MSNBC*, *CNBC* and *the Philadelphia Business Journal*. He is a regular contributor to New Jersey CPA magazine and a frequent speaker on IT issues, particularly cybersecurity and entrepreneurship, to a diversified group of companies and business organizations.

When he's not expanding his businesses, Anthony devotes time to his three passions. The first is helping fledgling entrepreneurs become more successful. His second passion is promoting the unusual perspective that a company's IT network should serve as a strategic focal point for growth and not be viewed simply as a cost center. Finally, he enjoys serving his community by volunteering on numerous nonprofit boards and committees.



**Session 10:10 to 11:00 am – “Developing and Enhancing Your Technical Skills”
Speaker – Jerry Maginnis, Rowan University**



Mr. Maginnis serves as an Independent Director and the Chair of the Audit Committee for the Cohen & Steers Mutual Fund Complex. He is also a board member and Chairs the Audit Committee of inTEST Corporation (INTT; NYSE), a publicly traded technology company.

Jerry also serves as the Senior Advisor, Strategy and Growth to the CEO and leadership team of Centri Consulting LLC, a professional services firm. The Firm specializes in providing financial reporting, internal controls, valuation, technical accounting research and CFO advisory services to clients in a variety of industries.

He is also an Executive in Residence at Rowan University, supporting the accounting program and coaching and mentoring students as they transition from academia to the business world.

Jerry spent 36 years with KPMG where he was an audit partner serving a variety of clients and specializing in emerging growth companies. He led KPMG’s audit practice in Pennsylvania for five years and served as the Firm’s Philadelphia Office Managing Partner for the last eight years of his career.

Jerry is the author of “Advice for a Successful Career in the Accounting Profession, How to Make Your Assets Greatly Exceed Your Liabilities” published by Wiley and released nationally in October of 2021. The book is a resource for college and university students studying accounting, early career professionals and accountants of all ages. The book is also a helpful tool for accounting educators, state CPA societies and others focused on ensuring a strong pipeline of talent into the Accounting Profession.

Jerry previously served as the President of the Pennsylvania Institute of Certified Public Accountants (PICPA), a member of the Council of the American Institute of Certified Public Accountants (AICPA), a member of the Board and Treasurer of the AICPA Foundation and the Chairman of the PICPA Foundation. He is also a past chair of the Rowan University Accounting Advisory Board. He served as a board member of Gwynedd-Mercy University, Saint Joseph’s Preparatory School and the Union League of Philadelphia and currently serves on the Board of the Faith in the Future Foundation, a non-profit organization focused on preserving Catholic education at the secondary level in the Philadelphia region.

Session 11:10 to 12:00 pm – Data Analytics and Auditing
Speaker – Dr. Robert K. Minniti, DBA, CPA, CFE, Cr.FA, CVA,
MAFF, CFF, CGMA, PI
Minniti CPA LLC



Dr. Minniti is the President and Owner of Minniti CPA, LLC. Dr. Minniti is a Certified Public Accountant, Certified Forensic Accountant, Certified Fraud Examiner, Certified Valuation Analyst, Certified in Financial Forensics, Master Analyst in Financial Forensics, Chartered Global Management Accountant, and is a licensed private investigator in the state of Arizona. Dr. Minniti received his doctoral degree in business administration from Walden University, received his MBA degree and Graduate Certificate in Accounting from DeVry University's Keller Graduate School of Management, and received his Bachelor of Science in Business

Administration degree from the University of Phoenix. Dr. Minniti taught graduate and undergraduate courses in forensic accounting at DeVry University, Grand Canyon University, Kaplan University, Northwestern University, and the University of Phoenix. He designed graduate and undergraduate courses for Grand Canyon University, Northwestern University, and Anthem College. He is a writer and public speaker. He has experience in forensic accounting, fraud examinations, financial audits, internal audits, compliance audits, real estate valuations, business valuations, internal control development, business continuation planning, risk management, cyber security, privacy laws, data security, Sarbanes-Oxley compliance work and business consulting. In addition to his practice Dr. Minniti is an instructor teaching continuing professional education classes for the American Institute of Certified Public Accountants, Compliance Online, Wolters Kluwer CPE Link/CCH, AccountingEd, Global Compliance Panel, Clear Law Institute, CPE Solutions, CPE Warehouse, My-CPE, Canopy CPE, BankersWeb, Global CPE, The Institute of Management Accountants, the National Association of Valuators and Analysts, the Association of Certified Fraud Examiners, the Institute of Internal Auditors, various state CPA Societies, and corporate CPE training. Dr. Minniti is currently serving as a committee member on the Arizona State Board of Accountancy's Law Review Advisory Committee.

For Additional Information

LinkedIn Profile: www.linkedin.com/in/robertminniti

Company Website: www.minniticpallc.com



Session 1:00 to 1:50 pm - "Time"
Speaker - Valerie Mecca, VP Enterprise Group LLC



Valerie has been married for over 30 years and is a mother of two adult children; her recently newlywed daughter and soon-to-be married son. She enjoys the outdoors and is a lifelong learner.

She has been employed in both the public and private sector in the area of IT Security and IT Audit. She has obtained various certificates in her profession.

She is a motivational speaker, published author, mentor, coach, and trainer. Valerie is passionate about teaching, inspiring and challenging individuals to set goals and successfully complete them with her "call-to-action" speeches.

Valerie is the Club Founder of NJOIT Toastmasters and served as President numerous terms as well as other officer positions. She runs biweekly mentoring sessions. She has served as Area Director overseeing 6 clubs consisting of 142 members.

Valerie has won several Toastmaster contests. She earned the Distinguished Toastmaster award, the highest educational award from Toastmasters International. She completed the program in less than 4 years which only 1% of Toastmasters worldwide complete and it normally takes 10 years to complete.

She has created a formal public speaking program and provides training for individuals of all ages both in-person or virtually. For more information contact Valerie via email at vp.enterprise@mail.com or cell phone 732-610-1149.

**Session 2:00 to 2:50 pm - Legalization of Cannabis
and its effect on NJ's economy
Speaker - Commissioner Maria Del Cid-Kosso,
Cannabis Regulatory Commission**



Maria Del Cid-Kosso is a longtime New Jersey resident, born in Guatemala and raised in Plainfield.

Prior to being appointed by Governor Phil Murphy to the Cannabis Regulatory Commission, Maria was the Director of Policy and Legislative Services at the New Jersey Department of Health (NJDOH). She worked tirelessly responding to the COVID-19 pandemic and leading strategic communications on statewide vaccination efforts. Maria was instrumental in crafting and assessing hundreds of legislative bills that promoted equitable policies in healthcare, from Jake Honig Compassionate Use Medical Cannabis Act to mandating flu shots in healthcare facilities.

Maria is a devoted public servant. At 23 years old, she became the Chief of Staff to the late New Jersey Assemblyman and Speaker Pro Tempore, Jerry Green. There she played a key role in managing legislation in the Assembly's Health and Housing-Community Development Committees. Additionally, she has strong political roots in Union County where she was the Director of the Hillary 2016 Campaign Headquarters in Plainfield, ensuring that Black and Latinx communities exercised their right to vote. Maria first became involved in politics when she served as Campaign Assistant for U.S. Senator Robert Menendez's re-election in 2012.

Maria earned her associates degree in psychology at Union County College and continued her education at Seton Hall University where she graduated Summa Cum Laude with a bachelor's degree in psychology and political science. She also holds a master's in public affairs and politics from the Edward Bloustein School, Rutgers University.

Del Cid is passionate about expanding the educational opportunities available to undocumented youth and amplifying marginalized voices in politics. At the age of 25, she established her very own "Del Cid Dreamers" Scholarship with the Union County College (UCC) Foundation.

Maria is an alumna of the New Jersey New Leaders Council, Emerge NJ, and Rutgers NEW Leadership Program. She is a former Board Member of LUPE Fund Inc., a Barack Obama Fellow (OFA) and was the first Latina elected president of the Union County Young Democrats. Del Cid serves as the Co-Chair of the Latino Caucus, NJ Democratic State Committee, and serves as board member of the Latina Civic Foundation.

She was awarded the Union County Women of Excellence Award in Government, the Hazel Frank Gluck Award from the Eagleton Institute of Politics, Urban League of Union County Young Professionals Award in Government, and has been recognized as Insider NJ's 2021 Top 6 Millennial; Insider's 100 Cannabis Leaders; Insider's 50 under30; and Insider's Top 100 Millennials (2018, 2019, and 2020).

Del Cid is a proud military spouse and currently lives in Mercer County with her husband.

**Session 3:00 to 3:50 pm - Forensic Accounting/Fraud
Speaker - Dave Oswald, CPA, CA, CFE, CFI
Forensic Restitution**



Trained Chartered Accountant with a passion for uncovering fraud or error.

His global, multi-national experience spans over 20 years, having led investigations in high-level C-Suite executive cases with success. Dave has extensive experience in Data Preservation and Review, Computer Forensics, Data Analytics and General Fraud Reviews. Dave has testified in Federal Court in the United States of America as an expert witness, has interviewed numerous suspects and witnesses and has given evidence in internal disciplinary.

