

### Table of Contents

2017 – 2018 Progress.....	2
Our Finances.....	3
What's Next.....	4



Rob Rizzo presenting Andy Bishop with the Past-President's Award

### Vision Statement

AGA is to be the premier association for advancing government accountability.

### Our Mission

The Trenton Chapter of the Association of Government Accountants (AGA) is a leading advocate for improving the quality and effectiveness of Governmental fiscal management. To this end, our goal is to carry forward the purpose of the AGA itself - to promote continuing education, development and professionalism in the areas of government financial management and to promote opportunities for community service.

### Total Members by Employer

	2017	2018	% Diff
State	92	86	-7%
Federal	13	8	-8%
Local	4	3	-33%
Private Sector	13	12	-8%
Retired	19	17	-12%
Academia	7	4	-75%
Student	0	1	100%
<b>Total</b>	<b>148</b>	<b>135</b>	<b>10%</b>

### Member Certifications

	2017	2018
CGFM	35	33
CPA	57	54
CIA	4	4
CFE	13	12
Other	11	11
<b>Total</b>	<b>120</b>	<b>114</b>



2018 Spring Symposium presentation held at TCNJ

# HOW WE HAVE PROGRESSED

## IN 2017 - 2018

### National Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

### Continuing Professional Education (CPE) Hours Awarded

We strive to provide our members more the 40 hours of CPE credits per year. The following table shows total CPE credits awarded over the past three years:

	2016	2017	2018
Audio Conferences	238	224	194
Fall Seminar	700	700	720
Spring Symposium	700	847	889
Dinner Meetings	112	112	103
Other	0	0	0
<b>Total</b>	<b>1,750</b>	<b>1,883</b>	<b>1,906</b>

Past Presidents having some photo booth fun at AGA's 40<sup>th</sup> Anniversary Celebration



### Community Service

- Various canned goods and other donations were provided to the Trenton Area Soup Kitchen throughout the year.
- Members participated in a program on Memorial Day to honor veterans by assisting the Italian American War Veterans Post # 2 in placement of flags on Veterans' grave sites at a local cemetery
- Raised \$1,750 for the Paul M. Vidunas Community Service Memorial donated to The City of Angels NJ, Inc.

### Awards Banquet

- Presented various awards to members and non-members for a number of services in governmental financial management
- \$2,250 awarded through scholarships to college students

### Early Career

- Hosted a bowling networking event where four students from TCNJ and Rider as well as six non-member young professionals were in attendance



May 2018 Veteran Flag Placing Community Service

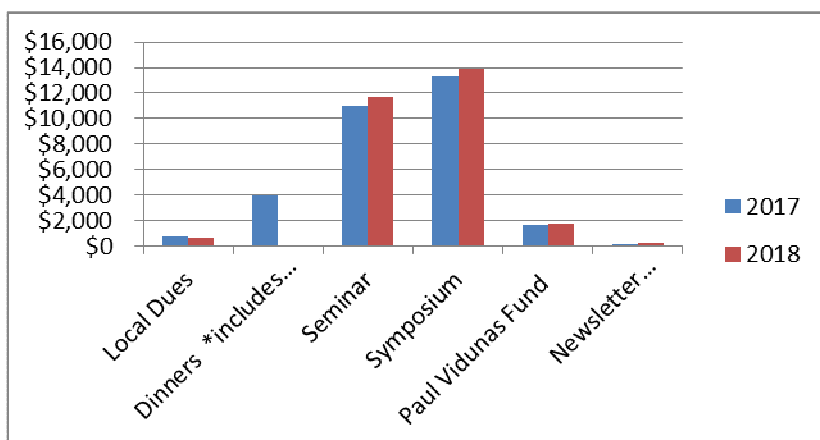


January 2018 Dinner Meeting  
Mercadieu Tax Update

### Primary Sources of Revenue

	2017	2018
Local Dues	\$763	\$661
Dinners *includes 40th Anniversary Dinner	\$3,974	\$4,394*
Seminar	\$10,945	\$11,741
Symposium	\$13,307	\$13,905
Paul Vidunas Fund	\$1,600	\$1,757
Newsletter Ads/Other Education/Misc	\$26	\$275
<b>Total Revenues</b>	<b>\$30,615</b>	<b>\$32,733</b>

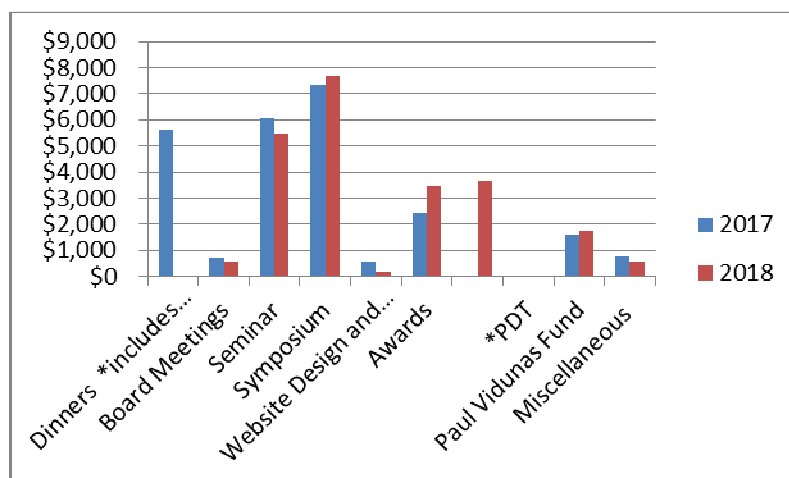
### Fiscal Year 2017 & 2018 Revenue by Type



### Primary Functional Expenses

	2017	2016
Dinners *includes 40th Anniversary Dinner	\$5,601	\$8,106*
Board Meetings	\$728	\$545
Seminar	\$6,084	\$5,460
Symposium	\$7,359	\$7,674
Website Design and Maintenance	\$554	\$154
Awards	\$2,423	\$3,485
Other Education Expenses *PDT	\$2,421*	\$3,651*
Paul Vidunas Fund	\$1,600	\$1,757
Miscellaneous	\$772	\$586
<b>Total expenses</b>	<b>\$27,542</b>	<b>\$31,418</b>

### Fiscal Year 2017 & 2018 Expenses by Type



### Independent Audit

Independent audits of the Association's finances were conducted, resulting in clean opinions.



2017 Fall Seminar



2018 Spring Symposium

### We want to hear from you.

Do you like this report?  
Would you like to see other information?  
Please let us know by contacting Kiersten  
Kokotajlo at [kkokotajlo@njleg.org](mailto:kkokotajlo@njleg.org).

#### AGA - Trenton

PO Box 536

Trenton, NJ 08604

[agatrentoninfo@agatrenton.com](mailto:agatrentoninfo@agatrenton.com)

[www.agatrenton.com](http://www.agatrenton.com)

FACEBOOK: "AGA Trenton Chapter"



Like us on  
**Facebook**



2018 Bowling-Networking Event at Slocum's



2018-2019 Membership Scholarship Recipients  
at AGA's Award's Dinner



- Continue to increase our presence in the professional community through constant upgrade and update of our website and use of social media to provide the most current and important information to the Chapter's members and friends and by issuing periodic electronic newsletters. This will strengthen and move AGA-Trenton forward to communicate its vision, mission, and goals to the existing and potential membership.
- Continue constant and regular communication with AGA's Regional and National coordinators to exchange information and ideas.
- Membership:
  - ✓ Continue improving and expanding annual Membership-Scholarship Program to promote AGA-Trenton Chapter and its membership especially among early career government employees by providing full sponsorship of the one full year of membership dues (national and chapter) along with registration for all AGA-Trenton Chapter's functions during the year at the member's rate (including annual Fall Seminar and Spring Symposium) for one or more individuals.
  - ✓ Continue promoting AGA-National Members' Recruitment and Retention Program with the Focus on Early Career and Student Members.
- Raise Public Awareness of Government Accountability, Transparency and Performance:
  - ✓ Preparing and distributing Chapter's Citizen-Centric Report to AGA-Trenton's membership and beyond.
  - ✓ Encouraging governmental entities to adopt four-page Citizen-Centric Report for greater governments' transparency and accountability.
  - ✓ Establishing and maintaining the Board position of Accountability Coordinator.
- Continue providing regular education programs through CPE dinner meetings, audio conferences, and Annual Fall and Spring Symposiums inviting highly respected and recognized speakers from all levels of government, private enterprise, and academia.
- Continue to promote the Certified Government Financial Manager (CGFM) program. Implement a scholarship incentive to become a CGFM.