Washington D.C. Chapter

In partnership with the AGA Northern Virginia Chapter

presents:

20th Annual AGA Washington DC Chapter Spring Training Event

Transforming Financial Management in the "New Normal"

March 30 – 31, 2022

Virtual and Live at the Ronald Reagan Building and International Trade Center

Detailed Agenda – Wednesday, March 30

8:15am – 8:20am

Welcome Remarks/Introduction – *Pavilion Ballroom*
- **Al Pavot,** AGA DC Chapter President

8:20am – 9:10am

W101 Opening Keynote: Oversight in Motion: An Update From the Chairperson of the Council of the Inspectors General for Integrity and Efficiency – *Pavilion Ballroom*
- **Allison Lerner,** CIGIE Chair and Inspector General, National Science Foundation
- **David Zavada**, Senior Partner, Kearney & Company (Moderator)

This session will focus on the critical issues being addressed by the Council of Inspectors General for Integrity and Efficiency (CIGIE). Among the issues to be discussed are CIGIE's legislative agenda and CIGIE's role in providing oversight over pandemic relief funds.

9:15am – 10:05am

W102 Emerging Technologies for Internal Controls – *Pavilion Ballroom*
- **Brock Lambert**, Senior Manager, Intelligent Automation and Digital Transformation, EY
- **Bob Pucci**, Executive Director, Intelligent Automation, Tennessee Department of Finance and Administration
- **Krystal Simpson**, Manager, Financial Reconciliation, Department of State, Bureau of Diplomatic Security, Office of the Comptroller
- **Paul Marshall**, Vice President, Global Financial Services, MIL Corp (Moderator)

The pandemic forced us to work virtually, but this also gave us the chance to take advantage of emerging technologies in support of audits, internal control reviews and for accounting operations generally. In this session we see how both Federal and State accountability organizations have implemented technology including dashboards, RPA and other low-code apps to support more effective operations, internal control reviews and audits.

10:05am – 10:25am

Coffee / Networking Break – *Pavilion Atrium*

10:25am – 11:15am

W103 Increasing Federal Data Sharing: Building upon DATA Act and Shared Services – *Pavilion Ballroom*
- **Doug Glenn**, Chief Financial Officer, Office of Personnel Management
- **Sarah Hay**, Assistant Director for Advanced Analytics, Innovation Lab, GAO
- **Sean Connell,** Director, CGI (Moderator)

Increasing Federal Data Sharing: The public has benefited from the DATA Act and other transparency initiatives, but how can the agencies producing this data benefit? With initiatives like DATA Act and various shared services offerings, cross-government data is being aggregated and available for analysis. The coming years will see an increase in the potential for data aggregation from shared services and other initiatives, as well as increases in the usage of new technologies for sharing and analyzing data. This panel discussion will address how these advances provide agencies the opportunity to make internal decisions based on data gathered from across the federal government.

11:20am – 12:10pm

W104 Catching up with the Comptroller General – *Pavilion Ballroom*
- **Gene Dodaro,** U.S. Comptroller General, GAO
- **Caitlin McGurn,** Partner, Guidehouse (Moderator)

Please join us as Gene Dodaro, Comptroller General provides a GAO update. Gene will focus his updates and discussion around the performance of cabinet-level agencies during the pandemic. We hope you can join us for this engaging session.

12:10pm – 1:00pm

Lunch Break – *Horizon Ballroom*

Detailed Agenda – Wednesday, March 30

1:00pm – 1:50pm

W105 Blockchain in the Public Sector: A solution to a problem, or just a problem? – *Pavilion Ballroom*
- **Camille Crittenden,** Executive Director, CITRIS and the Banatao Institute, University of California
- **Dr. Jorge Ferrer**, Clinical Informaticist, National Artificial Intelligence Institute, Department of Veterans Affairs
- **Mike Wetklow,** Deputy Chief Financial Officer, NSF
- **Craig Fischer,** Senior Manager, EY (Moderator)

While cryptocurrencies like Bitcoin and Ethereum get the headlines, state governments and Federal agencies have been exploring how the underlying technology, blockchain, can be leveraged to improve government operations, financial services and customer experience. This diverse set of panelists will discuss their blockchain efforts, lessons learned as well as the challenges that need to be overcome in order for this new technology to achieve mainstream adoption. Join us for a lively discussion about the current state of blockchain technology and how it might impact government operations and services.

1:55pm – 2:45pm

W106 Impact of the Pandemic on State Budgets – *Pavilion Ballroom*
- **Shelby Kerns,** Executive Director, National Association of State Budget Officers
- **Emily Maher**, Senior Policy Specialist, Fiscal Affairs Program, National Conference of State Legislatures
- **John Hooley,** Vice President, Federal Financial Services, MIL Corporation (Moderator)

The pandemic had an enormous impact on state budgets including revenue/budget disruptions as well as infusion of unprecedented assistance funding. Learn how states including state leadership, budget officers, and legislatures responded to uncertainties at the height of the pandemic and are still dealing with allocating large amounts of funding as well as how they are applying lessons-learned so far to be more prepared for unanticipated events moving forward and managing more permanent shifts to their budgets.

2:45pm – 3:05pm

Coffee / Networking Break – *Pavilion Atrium*

3:05pm – 4:45pm

W107 Virginia Ethics – Tales of Corruption 2022: Ethical Misdeeds – *Pavilion Ballroom*
- **Clare Levison,** Inspired Responsibility

This course is designed with information from actual "ripped from the headlines" ethics cases. Most of these cases are on the extreme end of ethical misdeeds, but there's a lot that can be learned about "doing the right thing" from examining these cases. An ethical decision-making model will be presented in relation to each case. The key to utilizing an ethical decision-making model is appreciating how each case may be useful depending on the circumstances. By better realizing what is needed in a given situation, you can do a better job of choosing the right decision-making model to address necessary issues.

4:45pm – 4:50pm

Closing Remarks – *Pavilion Ballroom*
- **Caitlin McGurn,** Partner, Guidehouse; AGA DC Chapter President-Elect

4:50pm – 6:30pm

Evening Networking Reception – *Pavilion Atrium*

Detailed Agenda – Thursday, March 31

8:15am – 8:20am

Welcome Remarks/Introduction – *Pavilion Ballroom*
- **Brittany Hopwood**, Senior Manager, KPMG; AGA DC Conference Director

8:20am – 9:10am

T101 Keynote: Transparency into $5+ Trillion: How the PRAC Protects Pandemic Relief Funds – *Pavilion Ballroom*
- **Lisa Reijula,** Associate Director, Outreach and Engagement, Pandemic Response and Accountability Committee (PRAC)
- **Steve Koons**, Managing Partner, Cotton & Company (Moderator)

This session will provide an update on the PRAC's oversight of the more than $5 trillion in federal pandemic spending and response programs, covering how the PRAC and its member IGs are addressing challenges to data access, sharing, and using analytics to oversee over 470 pandemic response programs; the PRAC's efforts to combat widespread fraud in pandemic programs; and initiatives promote transparency as to how the funds have been spent.

CIGIE's Pandemic Response Accountability Committee, a committee of 21 federal Inspectors General that Congress created to oversee the over $5 trillion in federal pandemic-related emergency spending and response programs, promotes transparency by reporting accessible and comprehensive spending data; collaborates across the oversight community to identify cross-cutting issues and risks; and detects fraud, waste, abuse and mismanagement of relief spending, holding wrongdoers accountable.

9:15am – 10:05am

T102 Walking on the Cutting Edge: Tales from the Bureau of Fiscal Service's Pursuit of Innovation – *Pavilion Ballroom*
- **Nicole Puri**, Chief Risk Officer, Department of the Treasury, Bureau of Fiscal Service
- **Tonya Baker**, Director, Guidehouse (Moderator)

The Bureau of the Fiscal Service is both a federal financial management service provider to agencies, as well as an agency dedicated to improving customer experience, financial management standards, and leading the government in the use of data and other management tools such as evaluation, enterprise risk management, and program management. Fiscal Service's Chief Risk Officer will share a bit about the culture at Fiscal Service that is driving these innovations and enhancements, and will discuss some of the challenges and risks associated with the efforts.

10:05am – 10:25am

Coffee / Networking Break – *Pavilion Atrium*

10:25am – 11:15am

T103 G-Invoicing Hot Topics for Mandate Date and Beyond – *Pavilion Ballroom*
- **Gail Bruss**, Program Analyst, GSA
- **Keith Jarboe**, Program Manager, Department of the Treasury, Bureau of Fiscal Service – Fiscal Accounting Operations
- **Andrew Morris**, Manager, Department of the Treasury, Bureau of Fiscal Service – Fiscal Accounting Operations
- **Melissa Waite**, Staff Accountant, Department of Veterans Affairs
- **Stacey van der Meer,** Director, CGI (Moderator)

Join us for a lively discussion of key topics in the world of G-Invoicing as we move towards the mandate date and beyond.

11:20am – 12:10pm

T104 ESG: Climate Risk in Financial Statements – *Pavilion Ballroom*
- **Robin Gilliam,** Assistant Director, FASAB
- **Corinne Dougherty,** Partner, KPMG (Moderator)

Climate risk is a hot topic in the private sector, but it's not just for the private sector anymore. The Biden Administration has signed several executive orders addressing climate risk. Additionally, the Administration has committed to becoming net zero by 2050. The US will not be able to meet this commitment without the federal government leading the way. Learn about the ways climate risks affect agency's financial statements and how the government can report on environmental non-financial information.

12:10pm – 1:00pm

Lunch Break – *Horizon Ballroom*

Detailed Agenda – Thursday, March 31

1:00pm – 1:50pm

T105 Implementation of new FASAB standards – ***Pavilion Ballroom***

- **Tom Harker,** President, Harker Group; Former Acting Secretary of the Navy
- **Dominic Savini,** Assistant Director, FASAB
- **Bobby Hart**, EY (Moderator)

The panel will discuss the standards making process, as well as an overview of recent FASAB property standards, including specific agency implementation issues related to the new standards. The new property standards discussion will also include commentary on comparability of agency financial information and financial reporting stakeholders.

1:55pm – 2:45pm

T106 Diversity, Equity, and Inclusion initiatives across the government – ***Pavilion Ballroom***

- **The Honorable Sandra Bruce,** Inspector General, Department of Education
- **Michelle Haines**, Deputy Chief Diversity Officer, Internal Revenue Service
- **The Honorable Jay Lerner,** Inspector General, Federal Deposit Insurance Corporation
- **Zina Merritt,** Special Assistant to the Comptroller General for Diversity, Equity, Inclusion, and Accessibility, GAO
- **Erik Causey**, Partner, KPMG (Moderator)

Diversity, Equity, Inclusion and Accessibility (DEIA) is everyone's responsibility. Join our esteemed panel of government leaders to learn about their continued implementation of DEIA initiatives, how those efforts are being measured, successes and challenges encountered, and how you too can help drive a greater impact and make a more meaningful contribution as we continue the DEIA journey.

2:45pm – 3:05pm

Coffee / Networking Break – ***Pavilion Atrium***

3:05pm – 3:55pm

T107 Two Years In… How Have Our Management Styles Changed? – ***Pavilion Ballroom***

- **Jay Hoffman,** Chief Financial Officer, U.S. Patent and Trademark Office
- **Alyssa Smiley,** Deputy Director, Risk Management & Assurance, Department of Homeland Security
- **Lindsey Nosari,** Kearney & Company (Moderator)

Entering the second full year of the COVID-19 pandemic, we examine how our work has been impacted by the mass transition to a mostly remote setting. Discussion topics include what has changed, our methods of adapting, management skills we have picked up, and how the future looks different based on the successes and lessons learned of conducting business in the current environment.

4:00pm – 4:50pm

T108 Closing Keynote: SIGPR – Building the Plane While you Fly – ***Pavilion Ballroom***

- **Theodore Stehney,** Assistant Inspector General for Audit – SIGPR
- **Jason Boberg,** Partner, Cotton & Company (Moderator)

4:45pm – 4:50pm

Closing Remarks – ***Pavilion Ballroom***

- **Al Pavot,** AGA DC Chapter President

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Biographies

Jason Boberg

Jason Boberg joined Cotton & Company in March 2013 as a senior auditor and was elected a partner with the firm's Contracts, Grants and Litigation (CGL) practice in January 2020. In January 2022, he was elected as the Lead Partner of the CGL Practice. He has experience conducting and managing litigation support services, expert witness testimony, forensic accounting, fraud/investigation services, financial consulting, and performance audits for federal and state government agencies, as well as a variety of commercial clients. Of particular note, Mr. Boberg assisted the Indian Health Service as a subject matter expert in successfully settling hundreds of Contract Disputes Act claims. These settlements, which cumulatively exceeded $1 billion, focused on a 2012 Supreme Court case regarding contract support costs. Prior to joining Cotton & Company, Mr. Boberg worked for the Naval Audit Service, where he conducted performance audits related to acquisition, whistleblower complaints, and provided investigation support services to the Naval Criminal Investigatory Service and the Acquisition Integrity Office. Mr. Boberg holds a Bachelor of Science in Business Administration with a focus on Accounting from San Diego State University, and he is a Certified Fraud Examiner as well as a Certified Public Accountant.

Sandra Bruce

Inspector General Sandra D. Bruce, is a results-oriented leader with more than 30 years of experience directing, overseeing, managing, and conducting complex audit, inspections, and investigative-related programs. Bruce joined the U.S. Department of Education Office of Inspector General (OIG) in 2014 as Deputy Inspector General and has been leading the office since 2018 when Inspector General Kathleen S. Tighe retired. On June 11, 2021, Bruce was nominated by President Biden to be the Inspector General of the U.S. Department of Education. She was confirmed for the position by the U.S. Senate on December 2, 2021.

Before joining the OIG, Bruce was the Assistant Inspector General for Inspections at the U.S. Department of Energy, a position she also held at the National Geospatial-Intelligence Agency from 2006 to 2009. From 1997 to 2006, Bruce was a leader with the U.S. Postal Service Office of Inspector General, directing its Law Enforcement and Postal Service Security unit and its Computer Assisted Audit Techniques unit. From 1986 to 1997, Bruce was with the U.S. Army Audit Agency, where she began her public service career as an auditor, rising to an Audit Supervisor and Associate Program Director. Bruce was also a Legislative Fellow for Senator Carl Levin.

Inspector General Bruce has received numerous awards for her work, including a Council of the Inspectors General on Integrity and Efficiency (CIGIE) Award for Excellence, Distinguished Achievement Awards, Exceptional Performance Award, and is a recipient of the Excellence in Government Leadership Award presented by the Association of Government Accountants-Philadelphia Chapter. Bruce is active in the inspector general community, currently serving as a member of Pandemic Response Accountability Committee (PRAC) where she chairs the PRAC's Government Accountability Office and State and Local Oversight Subcommittee and is a member of the PRAC's Financial Sector Work Group. Bruce also serves as chair of the CIGIE Diversity, Equity, and Inclusion Work Group, and is a member of the CIGIE Audit Committee and CIGIE Information Technology Committee. Bruce previously served on the CIGIE Deputy Inspector General Work Group and the Intelligence Community Inspector General's Assistant Inspectors General for Inspections Work Group.

Inspector General Bruce earned her Master of Science in Information Systems from Hawaii Pacific University and her Bachelor of Science in Business Administration with a concentration in Accounting from Fayetteville State University. She graduated from Indian River High School in her home state of Delaware.

Gail Bruss

Gail has worked for the General Services Administration for fourteen years serving at different times in the Office of the Chief Information Officer and in the Office of the Chief Financial Officer. She is the project lead for G-invoicing for her agency since 2018.

She is a certified public accountant, holds a Master's of Science in Accounting Information Systems from the University of Maryland University College, and a Masters of Business Administration from Golden Gate University.

Erik Causey

Erik is a partner at KPMG LLP, who performs financial statement audits across a diverse base of industries including the government agencies. Within the firm, Erik is involved in campus recruiting activities, facilitates national trainings, and leads the local African Ancestry Business Resource Group. Earlier in his career, Erik completed rotations in London and in the firm's national training office. Outside of work, Erik is the board chairman of The Fishing School and Victory Youth Center. Erik is a certified public accountant and also an alumni of the AICPA Leadership Academy. Erik earned both his MBA and bachelor's degree from Howard University.

Sean Connell

Sean Connell is an IT systems expert with over 20 years of experience who works on customer and market engagement for CGI. He has worked with many federal organizations to improve operations through business and information technology solutions. From his background in engineering and interest in forward-looking technologies, he has a passion for the strategic application of technology to enable better government.

Camille Crittenden

Camille Crittenden, Ph.D., is the executive director of CITRIS and the Banatao Institute and co-founder of the CITRIS Policy Lab and the EDGE (Expanding Diversity and Gender Equity) in Tech Initiative at UC. She also served as chair of the California Blockchain Working Group in 2019–20. Prior to coming to CITRIS in 2012, she was executive director of the Human Rights Center at Berkeley Law, where she helped to develop its program in human rights, technology and new media. She has written and spoken widely on these topics, as well as technology applications for civic engagement, government transparency and accountability, and the digital divide. She held positions as assistant dean for development with International and Area Studies at UC Berkeley and in development and public relations at University of California Press and San Francisco Opera. She earned an M.A. and Ph.D. from Duke University.

Biographies

Honorable Gene L. Dodaro
Mr. Dodaro became the eighth Comptroller General of the United States and head of the U.S. Government Accountability Office (GAO) on December 22, 2010, when he was confirmed by the United States Senate. He was nominated by President Obama in September of 2010 from a list of candidates selected by a bipartisan, bicameral congressional commission. He had been serving as Acting Comptroller General since March of 2008. Mr. Dodaro has testified before Congress dozens of times on important national issues, including the nation's long term fiscal outlook, efforts to reduce and eliminate overlap and duplication across the federal government and GAO's "High Risk List" that focuses on specific challenges—from reducing improper payments under Medicare and Medicaid to improving the Pentagon's business practices. In addition, Mr. Dodaro continues to develop GAO's efforts to meet the needs of Congress in such areas as science, technology and cybersecurity. As Comptroller General, Mr. Dodaro helps oversee the development and issuance of hundreds of reports and testimonies each year to various committees and individual Members of Congress. These and other GAO products have led to hearings and legislation, billions of dollars in taxpayer savings, and improvements to a wide range of government programs and services.

Corinne Dougherty
Corinne Dougherty is a partner in KPMG's Washington, DC office. She has over 18 years of experience providing financial statement audit and related assurance services, as well as accounting and advisory services to her clients. Corinne is part of the leadership team for KPMG IMPACT. In this role, Corinne oversees the development and delivery of Environmental, Social and Governance (ESG) related training, advises clients in developing best practices for impact measurement and reporting, and leads teams engaged to provide ESG assurance services. Corinne is a frequent speaker on ESG topics and was interviewed on television by Government Matters and has been featured in publications including Federal News Network, the Journal of Accountancy, and Insights Magazine.

Additionally, Corinne is a partner in KPMG's Federal practice in providing audit and advisory services to Federal Government clients. Corinne oversees audits of large, complex Federal government Departments and agencies.

Corinne served as an adjunct professor for 4 years. She taught two different graduate courses on government and not-for-profit accounting and auditing in the Masters of Accountancy program at The George Washington University.

Corinne has been involved with the Association of Government Accountants (AGA) serving on the governance and higher education committees at the national level. She previously served as the AGA chapter president for the Montgomery/Prince George's County chapter. Corinne was one of five women selected to be on the Accounting and Financial Women's Alliance (AFWA) National LEAP Advisory Council and is a past president of the AFWA DC Chapter.

Corinne has been recognized by winning the Washington, DC office's KPMG Chairman's Award for high performance. In addition, Corinne was selected by the Greater Washington Society of CPAs as a Woman to Watch and by the Accounting and Financial Woman's Alliance as an Emerging Leader.

Corinne has a Bachelor's degree in Accounting from the Robert H. Smith School of Business at the University of Maryland and is a Certified Public Account, Certified Government Financial Manager, Project Management Professional, and received an Executive Certificate in Advancing Sustainability from NYU Stern's Center for Sustainable Business.

Jorge Ferrer
Jorge A. Ferrer MD, MBA, FAMIA, FHIMSS is a Clinical Informaticist at VA's National Artificial Intelligence Institute. He is an Adjunct Assistant Professor at UTHealth School of Biomedical Informatics, Fellow of the American Medical Informatics Association, and Fellow of the Healthcare Information and Management Systems Society. He is an Editor of Aspects of the Computerized Medical Record, Computers in Health Care, Health Informatics Series, Second Edition, Springer, 2006 and is on the Editorial Board for Blockchain in Healthcare Today journal. He serves HIMSS in leadership roles on the Innovation Committee and Chair of the Blockchain in Healthcare Task Force.

Craig Fischer
Craig Fischer is a Senior Manager with EY's Government and Public Sector (GPS) where he is focused on improving financial management through digital transformation. Craig has over 15 years of Federal government experience, most of it spent improving Federal financial management. Prior to joining EY, Craig was with the Office of Financial Innovation and Transformation within the Department of the Treasury's Bureau of the Fiscal Service where he led their innovation and emerging technology portfolio. During his time at Treasury, Craig launched several initiatives to improve Federal finance, including blockchain, robotic process automation and artificial intelligence. In addition to Treasury, Craig has worked at other Federal agencies including the Office of Management and Budget (Office of Federal Financial Management), the House of Representatives (Committee on Oversight and Government Reform) and the Government Accountability Office (GAO).

Robin Gilliam
Ms. Gilliam began her federal career in 1997 at the Census Bureau working on the audited Financial Statements. She then gained extensive knowledge in developing core financial systems at Commerce, Labor, and the Treasury Departments. While at Treasury, Ms. Gilliam was the liaison to the Joint Financial Management Improvement Program (JFMIP) and the Financial Systems Integration Office (FSIO), joining a team of agency experts to develop the federal core financial system requirements and the standard reimbursable business processes. She also led a diverse group of agencies in developing the Interagency Agreement—IAA—form to standardize reimbursable agreements across the Government. Ms. Gilliam worked closely with OMB and agencies to develop financial data standards and policies, for which she wrote and contributed to the Treasury Financial Manual. Ms. Gilliam joined FASAB in September 2013 and is the project manager on management's discussion and analysis and risk reporting, with a focus on climate impact to federal property, plant and equipment. Ms. Gilliam has a Bachelor's degree in art and psychology from Goucher College and a Certificate in Accounting from UMBC. She is a Certified Public Accountant, Project Management Professional, and is a member of the Association of Government Accountants and the Association for Federal Enterprise Risk Management.

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Biographies

Doug Glenn
Mr. Doug Glenn is serving as the CFO at the OPM where he provides expertise on all issues involving the amended Chief Financial Officers Act of 1990 (CFO Act) and related financial management and budget reforms. His portfolio includes budget, finance, audit performance, policy, reporting, and operations. His primary goals at OPM include financial excellence and maximizing the Office of the Chief Financial Officer's value.

Formerly, Mr. Glenn was the DCFO at the Departments of Defense and Interior as well as the General Services Administration, Finance Director at the National Aeronautics and Space Administration and Census Bureau. His proudest career accomplishments include:

- Implementing internal and monitoring controls that lead to two Departmental material weakness reductions at DoD;
- Launching the Identity Control and Access Management initiative at DoD for improved National Security and further material weakness reductions;
- Removing all material weaknesses at the Department of Interior;
- Reducing GSA's significant deficiencies from six to two;
- Achieving the second best audit and internal control report of all CFO Act agencies;
- Filing a Performance and Accountability Report in record time (six days early);
- Presenting to the Federal Accounting Standards Advisory Board on the future of federal financial reporting;
- Achieving a green rating at GSA for the President's Management Agenda for financial performance, improving from red when he started; and
- Raising awareness of the value that the Government financial industry provides every day.

A native of San Diego, California, Mr. Glenn holds a Bachelor's of Science in Finance from the University of Colorado at Boulder. He is a former Certified Public Accountant (CPA) (despite the American Institute of CPAs losing his exam on one occasion) and a former Certified Management Accountant. He has coauthored procedures listed in Office of Management and Budget (OMB) Bulletin No. 07-04, "Audit Requirements for Federal Financial Statements," and portions of the OMB Circular A-123 Implementation Guide. In addition, he co-chaired OMB Circular A-136 committees from 2008 to 2010; served as President of the Washington, D.C. chapter of the Association of Government Accountants (AGA); served as National AGA president 2016 to 2017; and has landed on and been launched off an aircraft carrier at sea (prior to joining the Department of Defense).

Michelle Haines
Michelle Haines serves as the Deputy Chief Diversity Officer in the Office of Equity, Diversity, and Inclusion at the Internal Revenue Service (IRS). In this position, she assists the Chief Diversity Officer in strategically partnering with key stakeholders to drive Equity, Diversity, Inclusion and Accessibility principles while also providing
executive oversight for IRS enterprise-wide Diversity & Inclusion programs and initiatives; Equal Employment Opportunity (EEO) including disability services, reasonable accommodations; and taxpayer and employee Civil Rights programs.

Prior to this position Michelle served as the Deputy Chief of Staff to the IRS Commissioner where she worked closely with the Chief of Staff and Senior Leadership to implement strategic priorities and initiatives critical to tax administration. Adding to Michelle's portfolio, she previously served in a variety of senior leadership roles in Human Capital Management, including as the Acting Chief Human Resource Officer at the Bureau of Engraving and Printing (BEP) where she provided strategic direction and support on human capital policies and programs.

Michelle earned a Bachelor of Art in Sociology and Criminal Justice and a Master's in Human Resource Management from Saint Francis University in Loretto, Pennsylvania. She resides in Maryland with her two girls and husband.

Tom Harker:
Tom Harker has 30 years of public and private sector experience in Defense and Homeland Security, most recently serving as the acting Secretary of the Navy in 2021, acting DOD CFO in 2020 and Department of the Navy CFO from 2018-2021. In these roles, he was responsible for the day-to-day business operations of the Department of the Navy (Navy and Marine Corps), managing the Pentagon's budget, and overseeing efforts to reform the military's financial processes and business systems.

Tom Harker graduated from the University of California Berkeley in 1990 and received an MBA from the University of Miami in 2000. A 20-year veteran of the U.S. Coast Guard, his career was marked by operational success including multi-ton drug seizures on the high seas. Ashore, he was assigned positions of increasing responsibility in budget, acquisition, internal controls, audit readiness and financial reporting. His leadership of the Coast Guard audit readiness and internal control program contributed to the Department of Homeland Security moving from 10 successive disclaimers to a clean audit opinion. Prior to leaving active duty, Harker served at Office of Management and Budget (OMB) where he led the Campaign to Cut Waste, updated OMB Circular A-136 and drafted government-wide financial policy.

Subsequently, Harker served as an auditor and consultant at a large public accounting firm, auditing CFO Act agencies, assisting the Joint Staff with developing and implementing an audit readiness plan, and improving the Coast Guard's accountability for property as a consultant.
Upon his return to government, Harker led the Coast Guard financial reporting, policy, property management and audit readiness efforts. His efforts enabled the Department of Homeland Security to obtain consecutive clean audit opinions. Harker was appointed to the Senior Executive Service at the Department of Veterans Affairs (VA) as the Associate Deputy Assistant Secretary for Financial Policy. While in this position, he served as the Acting Principal Deputy Assistant Secretary for Management at the VA, and as the Acting Deputy CFO for Accounting and Financial Management at the Department of Housing and Urban Development.

Robert "Bobby" Hart
Mr. Hart is a Managing Director in EY's Government and Public Sector (GPS) practice leading the Financial Accounting and Advisory Services (FAAS) practice. He works as an auditor and consultant for various federal clients within various cabinet-level Departments, and independent agencies. Mr. Hart joined EY after retiring from the United States Coast Guard (USCG) in September of 2015.

Mr. Hart is a Certified Public Accountant, Certified Financial Manager, Certified Management Accountant, Certified Internal Controls Auditor, Project Management Professional, Certified Government Financial Manager, and Certified Internal Controls Auditor. He has over twenty years of experience in federal financial statement audit, audit readiness, business transformation, and large scale and complex financial management engagements. He earned a Bachelor of Science in Government from the United States Coast Guard Academy, and a Master of Business Administration and Master of Science in Accounting and Management Information Systems from the University of Delaware.

Biographies

Jay Hoffman
Jay Hoffman is the Chief Financial Officer of the United States Patent and Trademark Office where he oversees an annual budget of $4 billion and manages the financial operations and systems. He previously served as CFO at the U.S. Consumer Product Safety Commission, and before that in financial management roles at Department of Energy, Department of Treasury and the United States Mint. He holds a Bachelor of Science in economics from the University of Nebraska, a Master of Public Administration from Indiana University, and is a Certified Government Financial Manager.

Sarah Hay
Assistant Director for Advanced Analytics in the Innovation Lab

Sarah Hay is Assistant Director for Advanced Analytics in the Government Accountability Office Innovation Lab. Sarah is passionate about innovation, data science, and data-driven decision-making. She implements this on a daily basis within the Innovation Lab. Sarah previously worked at the U. S. Department of Education, U. S. Department of Agriculture, and the U. S. Census Bureau. Prior to joining federal service, she worked as a high school math teacher.

Sarah earned a master's degree in Applied-Industrial Mathematics from the University of Texas. She earned bachelors' degrees in Mathematics and Spanish and a teaching certificate in secondary mathematics from Southwestern University. In her free time, Sarah enjoys camping, knitting, and gardening.

John Hooley
John Hooley is Vice President of Federal Financial Services at MIL Corporation. He is a CPA, CGFM and PMP with 25 years of professional experience, 20 of which has been spent delivering financial management and mission-focused improvements using advances in technology such as AI for National Security clients including DHS, DOJ, and State Department. In his spare time he volunteers for the American Cancer Society, follows his son around to travel baseball tournaments, and supports the DC AGA Chapter.

Keith Jarboe
Keith is a Program Manager with the Department of the Treasury – Bureau of the Fiscal Service. He is currently responsible for Agency Onboarding and Engagement activities associated with Fiscal Service's implementation of the Government Invoicing System. Keith has been with Treasury for over 20 years, working primarily on systems modernization efforts. Prior to joining Fiscal Service, he spent seven years as an accountant at the U.S. Census Bureau.

Shelby Kerns
Shelby Kerns is the Executive Director of the National Association of State Budget Officers (NASBO) in Washington, D.C. She joined NASBO in March 2020.

Founded in 1945, NASBO serves as the professional organization for all state budget officers of the fifty states and U.S. territories. NASBO collects data and publishes numerous reports on state fiscal conditions and organizes meetings and training for budget and finance officials.

Prior to coming to NASBO, Kerns served as Deputy Director at the Idaho Department of Labor, having previously worked in the Idaho Division of Financial Management from 2009-2019. In her prior position as Budget Bureau Chief, she led staff in developing, presenting, and advocating for the Governor's Executive Budget. As a past member of NASBO, Kerns served for two years on the association's Executive Committee.

Kerns received a master's degree in business administration from Northwest Nazarene University and a bachelor's degree in political science from the University of Idaho.

Brock Lambert
Brock Lambert is a Senior Manager in EY's Consulting practice, leading multiple large-scale Intelligent Automation (IA) and Digital Transformation programs in the Public and Private Sectors. He has led numerous COE and Automation Operating Model (AOM) stand-ups, multi-domain digital pipeline programs, process standardization and optimization efforts, and large-scale hyper-automation programs, leveraging multiple next-gen technologies. Additionally, he has over 13 years of professional experience in Finance and Supply Chain Management functions.

He has worked with executive teams across a broad spectrum of industries and sectors, including GPS, SLED, Technology, Media and Entertainment, Financial Services, Life Sciences / Pharmaceuticals, Real Estate, and Energy.

He leads EY's Pipeline Strategy workstream, delivering go-to-market perspectives and training for IA practitioners.

He led one of the largest hyper-automation programs globally, deploying 285+ processes into production and releasing approximately 250k+ annual hours within 12 months.

He believes that success, scale, and innovation are achieved through cross-functional collaboration, trust, diversity, and a people-centric approach.
Brings Digital, Finance, Supply Chain & Operations, and Corporate Strategy experience and perspectives to his engagements.

Allison Lerner
Allison C. Lerner assumed the duties as Inspector General of the National Science Foundation (NSF) in April 2009. As head of the Office of Inspector General she recommends policies for promoting economy, efficiency and effectiveness of NSF programs and operations. She leads efforts to prevent and detect fraud, waste, and abuse; improve the integrity of NSF programs and operations; and investigate allegations of misconduct in science. Prior to becoming Inspector General at NSF, Ms. Lerner served in leadership positions at the Department of Commerce, including Counsel to the Inspector General. In January 2015, Ms. Lerner was appointed to serve as Vice Chairperson for the Council of Inspectors General on Integrity and Efficiency (CIGIE). The Council is an independent Federal entity whose mission is to address integrity, economy, and effectiveness issues that transcend individual Government agencies. To accomplish its mission, CIGIE continually identifies, reviews, and discusses areas of vulnerability in Federal programs and operations with respect to fraud, waste, and abuse. Ms. Lerner has received several national awards for excellence, and in June 2011 she was selected by the President to be a member of the Government Accountability and Transparency Board. Ms. Lerner received her law degree and her undergraduate degree from the University of Texas.

Biographies

Jay Lerner
Jay N. Lerner was confirmed by the U.S. Senate as the Inspector General (IG) for the Federal Deposit Insurance Corporation (FDIC), and he was sworn in as the third Presidentially-appointed FDIC Inspector General on January 9, 2017. Mr. Lerner leads an Office whose mission is to detect and deter waste, fraud, and abuse at the FDIC, and to promote economy and efficiency within the Corporation. He oversees a nationwide workforce of approximately 140 staff, with an annual budget of approximately $46 million. The Office conducts reviews and makes recommendations for improvements in the FDIC's operations and programs, and investigates significant matters of criminal and administrative misconduct so as to help preserve the integrity of the banking sector and protect the savings of individuals, families, and businesses.

Mr. Lerner holds several leadership positions in the IG community. He serves as Vice Chair of the Legislation Committee of the Council of the Inspectors General on Integrity and Efficiency (CIGIE) and Vice Chair of CIGIE's Diversity, Equity, Inclusion, and Accessibility Work Group. He is a Member of the Pandemic Response Accountability Committee and the Council of Inspectors General on Financial Oversight.

Mr. Lerner previously worked as the Chief of Staff and Senior Counsel at the Department of Justice (DOJ) Office of the Inspector General. In this role, he provided leadership in the strategic and policy direction for the Office, as well as input into the overall planning, operations, and management of the Office. Prior to this position, Mr. Lerner was Assistant Chief in the Fraud Section of the Criminal Division at DOJ, and he held several other senior positions, including at the Department of Homeland Security Office of the General Counsel and Transportation Security Administration.

Mr. Lerner was also a prosecutor in the Criminal Division at DOJ, during which time he worked on banking and money laundering cases, and as a Special Assistant U.S. Attorney. Mr. Lerner earned his Juris Doctor degree from the University of Pennsylvania Law School, a Bachelor of Science degree in Accountancy from the University of Illinois, and he passed the Certified Public Accountant Examination.

Clare Levison
Clare Levison, CPA, CGMA, is the owner of Inspired Responsibility, a consulting company dedicated to delivering continuing education via positive messages and meaningful content that inspires change. She strives to help bridge gaps in continuing professional development with inspiring programs and meaningful experiences that deliver the message — as well as the WHY behind the message — to propel professionals from good to best.

In addition to founding Inspired Responsibility, Clare spent more than 20 years in the aerospace and defense industry involved in all aspects of management, project and financial accounting, as well as government compliance. Within her extensive breadth of finance experience, she particularly enjoyed creating competitive proposal volumes, with a focus on producing compelling, compliant content and providing cost analysis and risk mitigation.

Clare is a member of the American Institute of CPAs (AICPA) and the Virginia Society of CPAs (VSCPA) and is licensed in the state of Virginia. She has served on the Board of Directors of the VSCPA and the Board of Directors of the VSCPA Educational Foundation and currently serves as a member of the AICPA Consumer Financial Education Advocates group.

For over a decade, Clare has designed and delivered learning content for CPAs, including Virginia Board of Accountancy-approved ethics courses required to be taken annually by all licensed Virginia CPAs. In addition to her passion for professional ethics, Clare is a fervent financial literacy advocate. She is the author of "Frugal Isn't Cheap: Spend Less, Save More and Live Better," and has appeared on major radio and television networks across the country discussing personal finance. She has been a contributor to numerous publications including Family Circle, Fox Business, Glamour, Kiplinger's, Redbook, The Wall Street Journal, USA Today and U.S. News & World Report.

Emily Maher
Emily Maher is a senior policy specialist with the Fiscal Affairs Program at NCSL, where she specializes in states budgets, federal stimulus funds, state and local relations, and economic development topics. She is a staff liaison to NCSL's Labor and Economic Development Standing Committee and to the Pennsylvania General Assembly. Maher previously served as a nonpartisan policy analyst for the city of Philadelphia. She received her bachelor's degree in political science and international service from American University's School of Public Affairs, where she is also currently pursuing a master's in public administration and policy.

Paul Marshall
Mr. Marshall is a Vice President at the MIL Corporation, has over 20 years of experience in the federal financial community. He serves as one of MIL's RPA and artificial intelligence (AI) practice leads. Mr. Marshall's experience with the MIL Corporation, as well as with other government consulting firms such as AOC Solutions, Deloitte, and Booz Allen Hamilton, includes expertise in leading teams in enterprise risk management (ERM), business transformation, accounting and budgeting, financial reporting, as well as business and financial systems. Mr. Marshall began his career as an Auditor for the U.S. Department of Education, Office of Inspector General. Over the span of his consulting career, he has supported Federal government clients including the Department of State, Department of the Treasury, Department of Justice, Federal Trade Commission, Department of Defense and the Intelligence Community. Additionally, Mr. Marshall is the host of two successful government-centric podcasts, AGA's "Accountability Talks" and the Association for Federal Enterprise Risk Management's (AFERM) "Risk Chats." He holds several technical certifications (CPA, CGFM, Certified Internal Auditor (CIA), CICA and Project Management Professional (PMP)) and graduated with an MBA in International Finance and Accounting from Georgetown University and a B.S. in International Affairs from the Georgia Institute of Technology.

Caitlin McGurn:
Ms. McGurn is a Partner in Guidehouse's Public Sector Financial Services Practice (PSFS). Guidehouse was previously PwC Public Sector and Caitlin spent 15 years at PwC working across a variety of industries and areas. In total she has over 18 years of experience providing internal controls and financial effectiveness support to both commercial and public entities. At Guidehouse Caitlin is the co-lead of the firm's Finance Optimization Competency which brings together financial management practitioners across all industries.

Ms. McGurn has served on the AGA, Washington DC Chapter Board of Directors since 2006 in multiple roles and is currently the Education Director. In addition to her involvement with AGA, she also sits on the Board of Directors for Washington Latin Charter School in DC.

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Biographies

Zina Daché Merritt
Zina Daché Merritt is the Special Assistant to the Comptroller General of the United States for Diversity, Equity, and Inclusion (DE&I) at the U.S. Government Accountability Office (GAO). She has served in her current capacity since November 2017 and is responsible for providing expert senior advisory services that helps GAO promote an environment that is fair and unbiased and that values diversity, equity, and inclusiveness. Ms. Merritt led the effort to expand GAO's mission core values of accountability, integrity and accountability to include people values—valued, respected, and treated fairly and ensured that these values were incorporated in executive expectations and agency policies and practices. She is responsible for overseeing the implementation of GAO's Diversity, Equity, and Inclusion Strategic Implementation Plan for 2019-2023. Moreover, Ms. Merritt has shared leading DE&I practices at forums and across federal agencies. These and other leading practices have contributed to GAO being ranked number one by the Partnership for Public Service for its support for diversity among mid-sized federal agencies for nine consecutive years.

Ms. Merritt has received several GAO-wide awards including Distinguished Service, Meritorious Service, Community Service, Equal Employment Opportunity, Diversity and Inclusion, and a two-time recipient of the John Henry Luke Mentoring Award. She also received the Association of Government Accountants' 2022 Eleanor Clark Diversity Leadership Award. Ms. Merritt completed the Harvard John F. Kennedy School of Government Senior Executives National and International Security Program and the Women and Power Program. She received a B.S. degree in Business Administration from Tuskegee University and a M.S. degree in Computer Information Systems from Texas A&M University-Central TX.

Andrew Morris
Andrew is a Supervisory Accountant within the Department of Treasury – Bureau of Fiscal Service. He is currently responsible for the implementation of the Government Invoicing System as well as the reconciliation of Intra-governmental transactions to reduce the impact of unmatched balances to the Financial Report of the U.S. Government. Andrew has worked with Treasury for 8 years.

Lindsey Nosari
Lindsey M. Nosari currently serves as Partner-in-Charge, Contract Audit Services Division, at Kearney & Company, P.C. Having supported a variety of clients for nearly 20 years, her experience covers a broad spectrum of work, including financial statement audit, auditability assessments, internal control support, and attestation services focused primarily on examinations under GAGAS and AICPA attestation standards. In her current role at Kearney, she oversees a cross-trained, dedicated team of nearly 50 personnel who primarily perform a variety of attestation engagements and performance audits of third-party contractors on behalf of Federal agencies. Her ability to employ techniques to effectively manage and execute numerous concurrent engagements, maximizing efficiencies from economies of scale within the Division, results in delivery of nearly 100 reports per year. On all of her engagements, Ms. Nosari manages client relations, contract execution, and resource allocation, and she is responsible for each engagement's overall performance in accordance with professional standards. Ms. Nosari is a Certified Public Accountant (CPA) and Certified Government Financial Manager (CGFM), and she received her B.A., Accounting, from Lynchburg College.

Bob Pucci
Currently, spearheading a directive from the State Leadership to launch what many consider one of largest Process Automation initiatives across the country. Responsible for defining the strategic roadmap, vendor selection, contracts, establishing scope, architecture, and implementation. Partnered with the Business and IT Stakeholders to drive objectives.

Identified the selection of an RPA Vendor, UiPath, and Business Implementation Partner. Created contract for development of 40 low hanging fruit Process Automation candidates from design to deliver to operate within 10 months, including Shared Services that will cross over 23 Agencies up to 50+ Divisions. Performed Process Inventory (Discovery) across multiple divisions to understand the scope. Built out four Proof of Applicability Prototypes/Demos. Authored contract to define and develop a Center of Excellence and Governance Model. Defined and Implemented Multi-Environment Infrastructures to support RPA Development and Deployment. Negotiated an Enterprise License Agreement (ELA) to reduce State software costs. Developed 5 Year Process Automation Strategic Roadmap, CoE Staffing Ramp Up Plan, as well as Configurable Business Metric, SaaS, and ROI Models.

Nicole Puri
Nicole Puri is Chief Risk Officer at the Bureau of the Fiscal Service. Ms. Puri has over 20 years of experience in the fields of enterprise risk management, law, finance, and real estate. She has worked in and with the federal government for over 15 years, including serving as the Risk Management Officer for the Pension Benefit Guaranty Corporation where she led the agency's implementation of Enterprise Risk Management, as well as the Deputy Director for the Enterprise Risk Management Division in the Office of Public and Indian Housing at HUD.

Ms. Puri has spoken on Federal ERM topics for numerous organizations and has published several articles to assist practitioners as they implement ERM both in the public and private sectors. She also served as the Chair for the 2019 AFERM Summit. Ms. Puri has a law degree from George Mason University School of Law and an undergraduate business degree from the University of Wisconsin-Madison.

Lisa Reijula
Lisa Reijula joined the Pandemic Response Accountability Committee as Associate Director of Outreach and Engagement in August 2020, where she leads the PRAC's stakeholder relations, press relations, Congressional relations, and communications efforts. She previously served at the State Department and the Government Accountability Office. Lisa also managed global trade and investment programs for the Chicago metro area's public-private partnership focused on economic development and served on the Chicago Police Accountability Task Force. She is a graduate of the University of Notre Dame and the U.S. Naval War College, and was a Fulbright scholar in Estonia.

Domenic Savini
Mr. Savini is an assistant director at the Federal Accounting Standards Advisory Board (FASAB) where he primarily serves the Board in the area of infrastructure addressing such issues as deferred maintenance and repairs, asset impairment, and public-private partnerships. He began his career with the Defense Contract Audit Agency supervising both mobile and resident audit teams performing a host of compliance, operational and financial statement audits. As a result of his accomplishments, in 1998 he was selected for the prestigious Director's Fellowship Program. Mr. Savini also worked for the Department of the Navy's Military Sealift Command as a financial analyst and contract negotiator where he was primarily responsible for financial management of the Navy's multibillion dollar Maritime Pre-positioning Ship program. Mr. Savini also served in several prominent positions with the Department of Housing and Urban Development's (HUD) Real Estate Assessment Center (REAC). Notably, as Director of REAC's Public Housing Authority (PHA) Finance Division, he directed the financial assessment and GAAP conversion of HUD's 3200 Public Housing Agencies and was also responsible for developing nation-wide financial analysis training for HUD staff. Prior to joining FASAB, Mr. Savini held the prestigious position of Director of Finance & Administration with the Smithsonian Institution's Sackler/Freer Galleries of Art.

Mr. Savini is FASAB's appointed Chair serving as a Visiting Professor at the National Defense University's CFO Academy. He is founder and chief executive of EthicQuest llc, a training and consultancy firm and a former member of the Government Finance Officer's Association's Special Review Committee and former board member with the Association of Government Accountants (AGA) CEAR program.

He is currently a board member with the Institute of Internal Auditors Public Sector Audit Center and is a Fellow with the Institute for Responsible Infrastructure Stewardship. He is also a member of the American Institute of Certified Public Accountants and the Virginia Society of Certified Public Accountants.
Mr. Savini has a bachelor's degree in accounting from Kean University, master's degree in general administration from Central Michigan University, and is a Certified Management Accountant (CMA) and is a licensed Certified Public Accountant (CPA) in New Jersey and Virginia.

Biographies

Krystal Simpson
Ms. Krystal Simpson has served as CFO Manager, Financial Reconciliation since June of 2018. In 2004, Ms. Simpson started her career with the US Department of State when she was hired on as a contractor with STG, Inc., supporting the Financial Execution Team in Diplomatic Security's Chief of Financial Office. In 2006, she applied for, and was hired on, in a full-time equivalent position as a CFO Budget Analyst. MS. Simpson moved into a Senior Budget Analyst position in 2008, where she was named Team Lead for Team 02. She remained in that position until becoming Manager, Financial Reconciliation in 2018. As Team 02 Lead, she supported many Diplomatic Security programs including the Training Directorate's offices MSD and TPS, the Security Infrastructure Directorate and the Office of the Executive Director. She also handled all procurements for the Principal Deputy Assistant Secretary and Director of Diplomatic Security Service. During this time, she also served as the primary contact for The Foreign Service National Separation Liability Trust Fund. MS. Simpson graduated from Delaware State University in 2003, with a Bachelor of Science in Management. She is wife and mother to three beautiful children, and she loves spending time cooking and baking with them. When she does have a spare moment, there is nothing she likes better then to relax with a good book.

Alyssa Smiley
Ms. Smiley began her Federal career in 2009 and currently serves as the acting Director for the Risk Management and Assurance Division within the Office of the Chief Financial Officer at the Department of Homeland Security. In this role, Ms. Smiley has assisted in developing a robust, risk based information technology assurance program that encompasses Federal requirements while also supporting increased control environment maturity and progression for the Department. In addition, her office has been working to increase Department-wide service provider monitoring, implementation of data analytics, and progressing the coupling of information technology with risk and impact, particularly related to financial reporting and processes, to assist in utilizing risk based prioritization for limited resources. Ms. Smiley holds a BA in Economics and a MS in Information Security and Assurance. In addition, Ms. Smiley couples her previous IT work experience and education with her nationally recognized certifications in Information Systems Auditing (CISA), Data Privacy Solutions Engineer (CDPSE), Ethical Hacking (CEH), Forensic Hacking Investigator (CHFI), and Cybersecurity Practitioner (CSX-P).

Theodore Stehney
Mr. Stehney received his B.S.B.A. in Accounting from Robert Morris College in 1974. He is a Certified Public Accountant and has been licensed in Virginia since 1984.

Since July 2020, Mr. Stehney has served as the Assistant Inspector General for Auditing (AIGA) at the Special Inspector General for Pandemic Recovery (SIGPR). From February 2017 until July 2020, Mr. Stehney provided contract support to the Office of Investigations at the State Department Office of Inspector General (OIG).

In January 2016, Mr. Stehney retired as a member of the Federal Senior Executive Service with over 41 years of professional experience. From May 2009 until his retirement in January 2016, Mr. Stehney served as the AIGA at the General Services Administration (GSA) OIG. In that role he supervised a nationwide staff of 170 to 190 auditors and management analysts. During his tenure as AIGA, he oversaw the issuance of 757 audits. These audits covered both internal GSA programs and GSA vendor contracts valued at over $89.2 billion. These audits recommended almost $5.3 billion in cost avoidances and over $484 million in recommended recoveries.

During his career, Mr. Stehney was the recipient of many GSA OIG performance awards. He also received a DOJ Certificate of Appreciation and an IG Citation for Outstanding Audit Assistance in the Successful Prosecution of a Complex Investigation.

Stacey van der Meer
Stacey is the current lead for the G-Invoicing initiative, serving as a functional expert for the Momentum Product Development team and as the Momentum G-Invoicing liaison to the Federal Agencies. Stacey has a bachelors in Accounting and a Masters in Finance from Purdue University and has been with CGI for 25 years.

Melissa Waite
Melissa Waite began her career at Department of Veterans Affairs twelve years ago and joined the Intragovernmental Accounting team at its inception in 2011. She has spent the last 10 years as a Staff Accountant, working to reduce VA's intragovernmental differences by updating procedures across the agency. She has participated in Fiscal Service's ITWG since 2016 and is leading VA's implementation of G-Invoicing

Mike Wetklow
Mike Wetklow currently serves as NSF's Deputy CFO and Division Director for Financial Management and is focused on transforming financial management functions and workforces to include RPA, artificial intelligence, blockchain, cybersecurity, data science, and enterprise risk management. Prior to this work, he was the principal author of OMB Circular No. A-123, Management's Responsibility for Enterprise Risk Management and Internal Control. While at the Department of Homeland Security, Mike eliminated pervasive material weaknesses and obtained the agency's first financial statement opinion in FY 2011. He is a member of the Chief Financial Officer's Council and an "ex-officio" member of the Chief Data Officer's Council. Mike and his teams have received top honors including AGA's 2020 and 2021 Innovation Challenge wins for an Improper Payments Logistic Model and the Financial Obligation Root Cause Explorer (the FORCE). He is currently upskilling in pursuit of a master's degree in data science at the University of Virginia. He holds an MPA in public sector finance and a B.S. in accounting from the University of Maryland at College Park. Mike also serves on an accounting curriculum advisory board at Northern Virginia Community College.

David Zavada
David M. Zavada is a Senior Partner with Kearney & Company where he is responsible for leading Federal audit and consulting engagements. Prior to joining Kearney, David served in a number of Senior Executive positions in the Federal Government. He was responsible for government-wide financial management policy at the Office of Management and Budget (OMB), agency-wide financial management at the Federal Aviation Administration (FAA), and Assistant Inspector General at the Department of Homeland Security (DHS).
David is a past member of the Federal Accounting Standards Advisory Board (FASAB) and author of Federal Accounting, Auditing and Budgeting, in The Accountants Handbook, 12th Edition, published by Wiley.

Washington D.C. Chapter

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Navigation and Other Information You Need to Know

How to Attend:

Our 20th Annual AGA DC Chapter Training will be hosted in a hybrid format:

- In person at the Ronald Reagan Building and International Trade Center: 1300 Pennsylvania Avenue, NW Washington DC 20004 – Pavilion Ballroom
- Virtually via the GotoWebinar (GtW) platform.

Stay Engaged and Earn CPEs:

Training participants are eligible to receive up to 16 CPE credits across a range of fields of study.

Note the following:

- Your attendance in each session is being tracked and failure to participate will result in denial of CPE credits.
- You must attend for the entirety of each session. For in-person attendees, your badge must be scanned to track your attendance. For virtual attendees, you must participate in polling exercises throughout the session to be eligible for CPEs.

Questions during the session:

- Registration questions: Please direct questions related to Eventbrite registration and GoToWebinar connection to agadc1950@gmail.com
- Technical questions: If you are experiencing technical issues joining the webinar on the day of training, refer to the attendee support at this link https://support.goto.com/webinar/att-guide. If you are experiencing issue after gaining access to the webinar submit your questions in the chat function in GtW.
- Content Questions for the Speaker:
  - If attending in-person: You may ask questions directly to the speaker(s) during Q&A time using a microphone, or by writing your questions down on a notecard, which will be passed to the moderator.
  - If attending virtually: If you have questions for the speakers during the session, please submit your question via the Questions screen in GtW.

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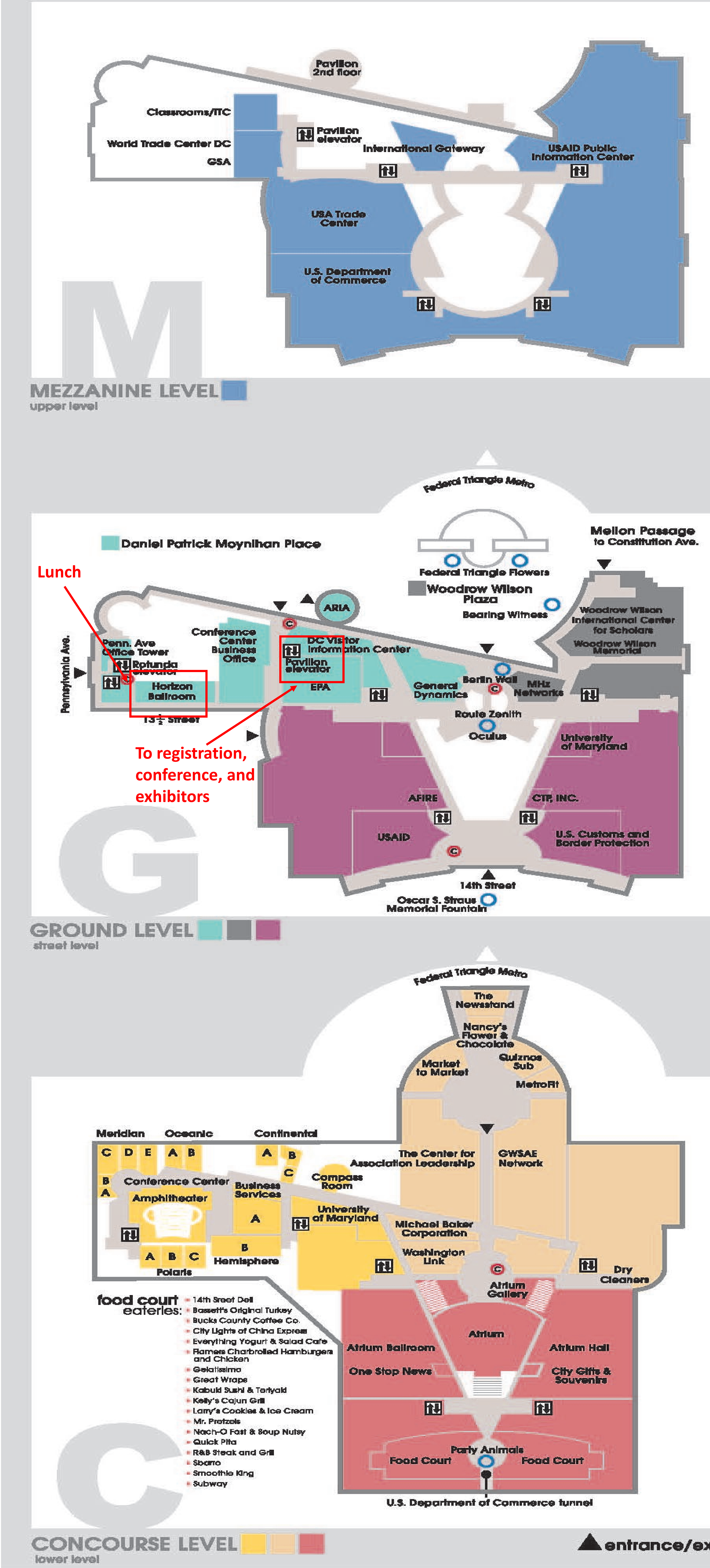

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level	
C	Amphitheater
G	Aria Trattoria
G	Association of Foreign Investors in Real Estate (AFIRE)
C	Atrium, Atrium Ballroom and Atrium Hall
C	Atrium Gallery
C	Business Services
C	The Center for Association Leadership
C	City Gifts & Souvenirs
M	Classrooms/ITC
G	Commonwealth Trading Partners, Inc. (CTP)
C	Compass Room
G	Conference Center Business Office
C	Conference Center Suites Meridian, Oceanic, Continental, Polaris and Hemisphere
C	Continental Suite
G	DC Visitor Information Center
G	Daniel Patrick Moynihan Place
C	Dry Cleaners
C	Food Court
C	GWSAE Network
G	General Dynamics
C	Hemisphere Suite
G	Horizon Ballroom
M	International Gateway
C	Market to Market
C	Meridian Suite
C	MetroFit
G	MHz Networks
C	Michael Baker Corporation
C	Nancy's Flower & Chocolate Shop
C	The Newsstand
C	Oceanic Suite
G	Oculus
C	One Stop News
C	Party Animals
G	Pavilion (elevator to 2nd floor)
G	Pennsylvania Avenue Office Tower
C	Polaris Suite
C	Quiznos Sub
G	Rotunda (elevator to 8th floor)
G C	University of Maryland Robert H. Smith School of Business/Pennsylvania Ave. Office Tower
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M	USAID Public Information Center
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M	U.S. General Services Administration (GSA)
C	Washington Link
G	Woodrow Wilson International Center for Scholars
G	Woodrow Wilson Memorial
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M	World Trade Center Washington, DC

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