



AGA WASHINGTON, D.C. CHAPTER CITIZEN-CENTRIC REPORT FOR THE YEAR ENDED JUNE 30, 2024



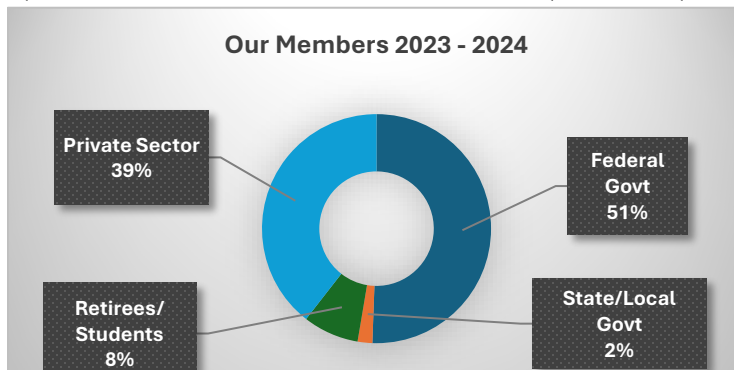
ABOUT US

The Washington, D.C. Chapter of the AGA has been the go-to source for federal government and private industry finance professionals in the Metro D.C. area since the organization was founded in 1950. Our goal is to provide a wide range of opportunities for professional growth and development, networking, certification, continuing professional education (CPE) credits, and other benefits to our members.

MEMBERSHIP

Our chapter is proud of its talented and diverse demographics. We aim to grow our membership by enhancing our offerings and collaborating with other committees to build, engage, and retain members. The chapter's average membership was 1,813. Total members as of June 30, 2024: 1,637.

Our Members 2023 - 2024



OUR MISSION

AGA is the premier association for advancing government accountability. AGA defines government accountability as a government's obligation to the people for its actions and use of resources.

OUR VISION:

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

PRESIDENT'S MESSAGE



"D.C. Chapter Volunteers, Sponsors, & Members, as we close out another successful program year, I want to take a moment to express my deepest gratitude to each and every one of you who have contributed to our accomplishments." **Lal Harter**

ACCOMPLISHMENTS

Annual Spring Training (Hybrid Format)

16 hrs. of CPE's. Total of 193 attendees (In person/Virtual)

Monthly Webinars

24 hrs. of CPE's. Total of 653 attendees

Monthly Luncheon Meetings (Hybrid Format)

8 hrs. of CPE's. Record 100 attendees (In person/Virtual)

90% satisfaction rating - Excellent/Very Good



CGFM

885 TOTAL CGFMs in D.C. CHAPTER |

20 new CGFMs in 2023 - 2024

COMMUNITY SERVICE PROJECTS

- Wreaths Across America event
- 2024 DC Scope It Out walk event
- Potomac River Cleanup



EDUCATION & TRAINING

Provide CPE's!

Our chapter recruits exceptional leaders from the government financial management community to speak at our chapter luncheons and training events.

Benefits:

1. Unlock **FREE** training opportunities.
2. Earn CPE credits effortlessly and seize exclusive member discounts.

CERTIFIED GOVERNMENT FINANCIAL MANAGER (CGFM)

Promote the CGFM!

Our chapter is proud to support our members in obtaining the CGFM designation as follows:

1. **FREE** training resources
2. CGFM Exam rebate

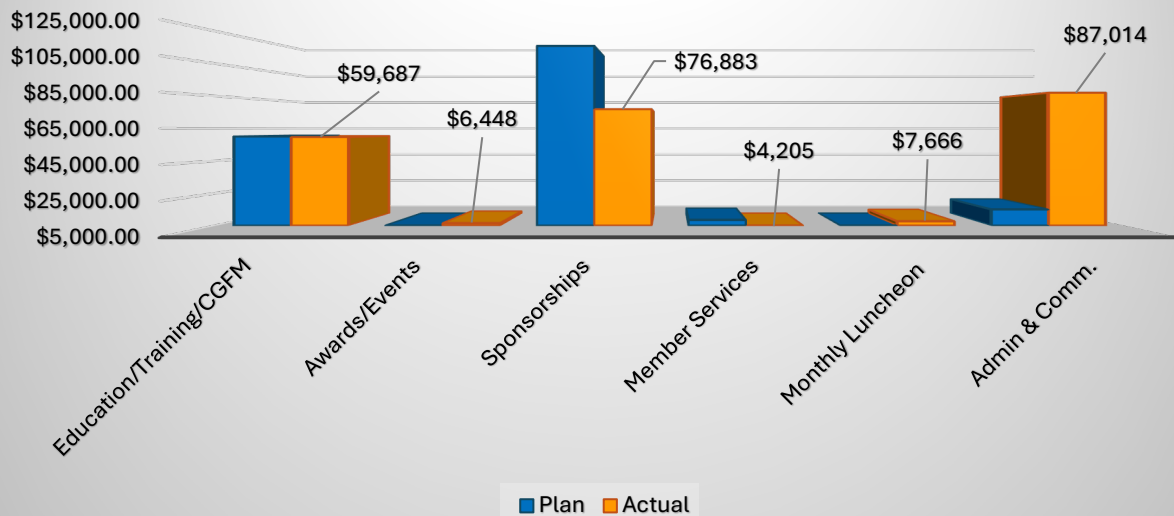
COMMUNITY SERVICE

Serve the Community!

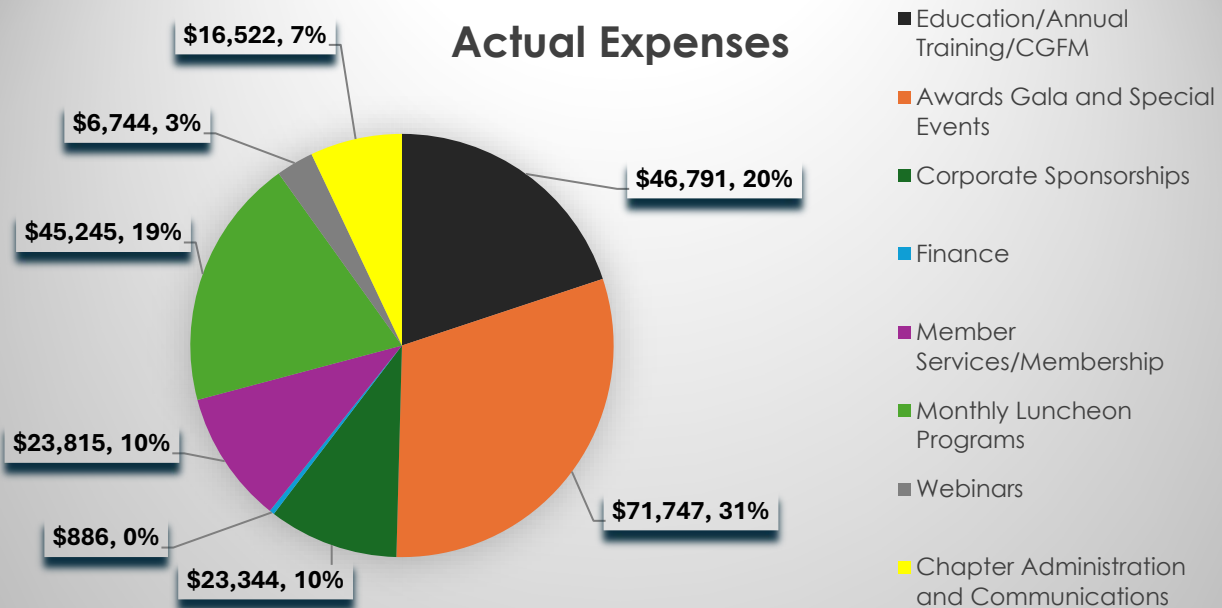
Our Chapter provides quality programs, events, and activities, including the promotion of local community service organizations.

CHAPTER FINANCIALS

Revenue Overview



Actual Expenses



Beginning Balance +

\$404,114



Revenue

\$241,903



Expenses



\$235,094



Carryforward

\$410,923

PLANNING AHEAD

 Challenges		 Solutions
Attracting & retaining new members.	➡	Actively research, test, and adopt new techniques.
Increasing participation in educational and networking events.	➡	Provide opportunities for attendee input and feedback.
Effective wide-reaching communication of activities & initiatives.	➡	Communicate with one voice & provide consistent timely information across all platforms.

GOALS

Continue to focus on chapter financial controls, performance metrics, transparency, documentation, process standardization and accountability.

Support diversity, equity, inclusion, and accessibility efforts.

Inject innovation into our luncheon, training, CGFM, Young Professionals (YP) and Community Service programs to increase participation and value delivered to our members.

CHAPTER EXECUTIVE COMMITTEE (CEC)



President	Lal Harter
President-Elect	Paul Marshall
Immediate Past President/NCC Rep.	Caitlin Holmes (McGurn)
Chapter Treasurer	Shawn Syed
Chapter Treasurer-Elect	Mona Amatie
Chapter Secretary	Wendy Morris
Chapter Director, Appointed	Wendy Allen
Chapter Director, Appointed	Thomas Chin
Chapter Director, Appointed	Salim Mawani



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