






# Integrating RPA & AI

January 2021




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## Agenda



RPA Recap



From RPA to AI



Integration with AI

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# RPA Recap



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## What is RPA?



**RPA is:**

- A simple tool that can automate repetitive, annoying tasks
- Rule based
- Capable of vastly reducing errors
- Able to operate 24/7
- A gateway into more advance automation/AI



**RPA NOT:**

- A panacea that will eliminate all problems
- A tool to replace the human workforce
- Incapable of making mistakes

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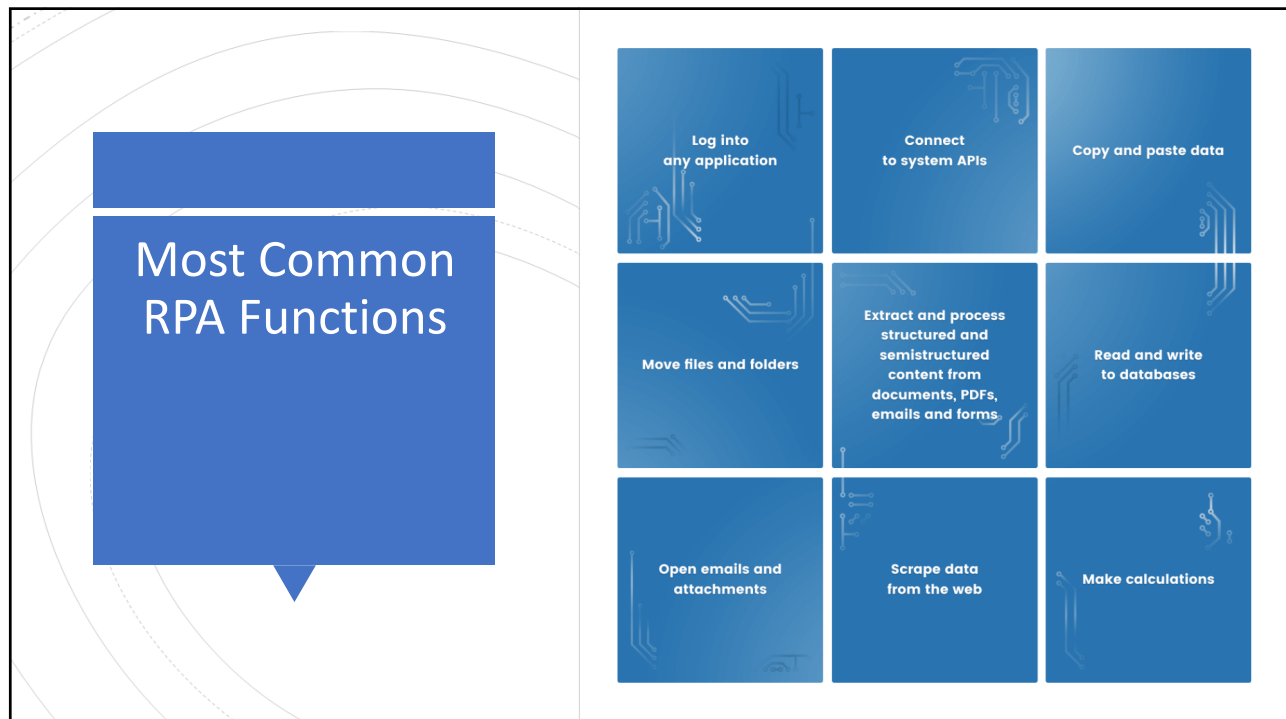
## What is a good fit for RPA?



- Well structured and repeatable tasks. Processes that are simple, high volume, and undesirable to complete.
- Accessing and moving files and data.
- Managing data between PDFs and spreadsheets.
- Manual reconciliations that involve different types of data sources.
- Recreating manual interfaces between two or more systems.
- Analysis and report generation for large data-sets.

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# The Journey From RPA to AI



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## RPA Can Integrate with:



OPTICAL CHARACTER RECOGNITION (OCR)    MACHINE LEARNING (ML)    NATURAL LANGUAGE PROCESSING (NLP)    CHAT BOTS    OTHER AI TOOLS

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## AI Definition



The theory and development of computer systems able to perform tasks that normally require human intelligence, such as visual perception, speech recognition, decision-making, and translation between languages

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## What is AI?

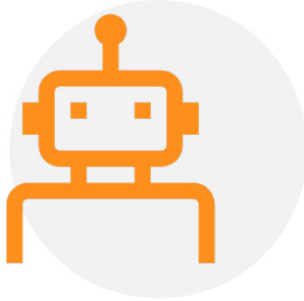


- <https://youtu.be/2ePf9rue1Ao>

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## Optical Character Recognition (OCR)



- Document vision to software robots through classification and data extraction
- The ability to mimic human document sorting, identification and data entry
- Capabilities beyond basic OCR/text recognition

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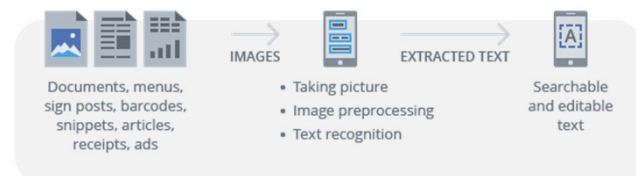
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## Optical Character Recognition (OCR)



### Why RPA Needs OCR

- Just as RPA tools solve the problems of Optical Character Recognition (OCR) human processing, so optical character recognition (OCR) tools solve the problems of human data entry
- Technology uses a slew of visual, linguistic, and statistical techniques to quickly turn *pictures* of text into *actual* digital text. Bottom line: it's orders of magnitude faster, more accurate, and more cost-effective than the human brain
- RPA and OCR are complementary technologies, and many organizations have already integrated them seamlessly to automate processes from end to end



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## OCR video



<https://youtu.be/w7d5FoGBchM>

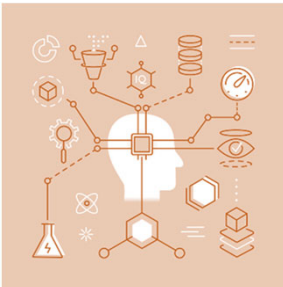
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## Machine Learning (ML)



**Machine learning** is an application of artificial intelligence (AI) that provides systems the ability to automatically learn and improve from experience without being explicitly programmed



**RPA** combined with machine learning have created a new world of possibilities to further increase automation for time consuming/repetitive business processes outside of the pure RPA scope (intelligent automation)

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# ML Video



[https://youtu.be/f\\_uwKZIAeM0](https://youtu.be/f_uwKZIAeM0)

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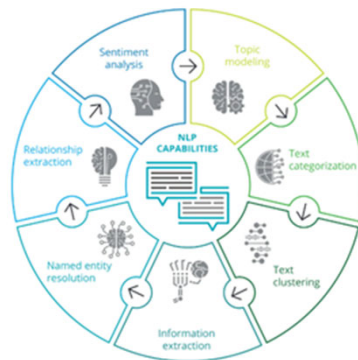
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# Natural Language Processing



NLP is a branch of artificial intelligence that helps computers understand, interpret and manipulate human language

FIGURE 2  
Key NLP capabilities



Source: Deloitte analysis.

Deloitte Insights | deloitte.com/insights

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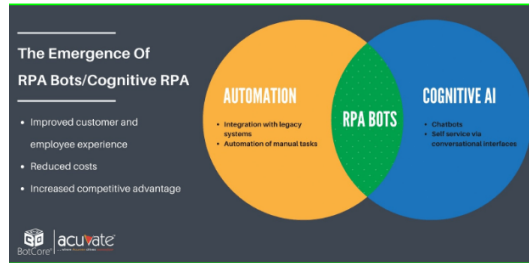


# Chat BOTS



## Key benefits of chat bots

- Improved customer and employee experience
- Reduce business costs
- Reduced time to complete tasks
- Increased employee productivity



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# Other AI Tools



Amazon AWS has a broad and deep set of machine learning and AI services



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# Integrating RPA with AI



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## Intelligent Automation Spectrum

**Robotic Desktop Automation**

Humans manually trigger bots to assist or perform repetitive, rule-based tasks.

**Robotic Process Automation**

Bots can be scheduled or triggered to perform workflow automations, either end-to-end or w/human in the loop

**Intelligent Automation**

Bots perform workflow automations utilizing AI/ML services to perform "easy" human tasks steps such as "reading" documents or "understanding" sentiment and context of words.

**Deep Learning**

Machine Learning Models ingest huge amounts of data to detect patterns for forecasting, anomaly detection, and other relevant business intelligence insight not possible otherwise.

Rule-Based → Judgment-Based

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# RPA & AI Integration Demo



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