

Report to Our Members 2019—2020 Citizen Centric Report (CCR)



What a year! Many of us are currently working from home and looking forward to returning to all the fantastic things we took for granted. Your CEC worked to transition to remote environment. While this year's PDT was postponed due to the COVID19 virus and the related restrictions, we are committed to providing virtual education offerings and activities for our members. Please stay healthy and plan to attend PDT in April 2021.

In February, before our world changed, I attended our well organized CGFM training courses. Thanks to Javier Machuca, Mari Hughes, Josh Trujillo and Jennifer Baca for our outstanding presentations. I truly looked forward to those Friday afternoon sessions. Please see our CGFM proclamation from Mayor Tim Keller in this report. As we wrap up 2019-2020 program year we have a heartfelt thanks to Sara Brownstein, Javier Machuca and Gerald Torres for their service as they step off the committee. Elizabeth Nunez will serve as the new President and lead a dedicated team of volunteers. Our meetings are open to any of you, reach out to a CEC member to attend and get involved!

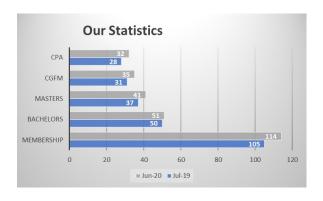
Thanks again for your membership and for making our chapter a success!

Kory Hoggan, CPA Albuquerque Chapter President

@AGAAlbuquerque



Do you want to become an AGA member?



Do you want to know more about the

AGA Albuquerque Chapter?

The Albuquerque Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Key Areas: CGFM, Accountability and Community Service CHAPTER RECOGNITION AWARD PLATINUM CHAPTER REPORTED TO PER AGA Albuquerque Chapter AGA Albuquerque Chapter AGY 19990011 AP) 2000

The program year 2019—2020 was no exception, the Albuquerque Chapter won several national awards. It is definitely a group effort to win each of these awards. And of course we could not have a successful year without our members and our potential members!

Certified Government Financial Manager (CGFM)

The Albuquerque chapter accepted the challenge to develop a strong CGFM program. Through steady efforts, the chapter expanded the program and is now viewed as a marketable status trademark for the chapter and a professional standard.

Accountability and Transparency

Through it's CCR, the Albuquerque chapter recognizes the value of accountability and transparency in government and the vital importance of specific financial and performance data to tax-payers. By it's example, the chapter demonstrates that the CCR is an essential tool that can be used by all, regardless of the profession or business sector.

Community Service

The Albuquerque chapter believes in community service and giving back to their community. Members value the support their service program provides in making a difference in the lives of others, and they believe their reward is knowing the positive impact their chapter makes on Albuquerque.

Platinum Chapter

The Albuquerque chapter encouraged and supported the AGA mission and is a well-rounded chapter, as is seen through the four awards received this program year.

March 15, 2020 was CGFM Day at the City of Albuquerque!

The City of Albuquerque received a Certificate of Excellence for the 2019 CCR. The Accounting Division, and our CEC member Pam Fanelli led the way in being recognized by Mayor Tim Keller "From bringing transparency to the management of taxpayer dollars to a major overhaul of our public records systems, we've made breaking down the barriers around City Hall a core issue. This national recognition of our efforts to make information more accessible to the public shows that we're on the right track. I'm proud of our financial team's efforts as we make city government more open than ever."

National Representation

Two of our CEC members also serve in national AGA roles.

Heather Prudhomme serves as a member of the AGA's Governance Committee.

Donna Sandoval serves as National Governing Board Director. Donna also serves a the chapter's National Council of Chapters (NCC) representative and is the chair for the national Accountability Committee.



CEC Members: Matt Bone and Elizabeth Nunez







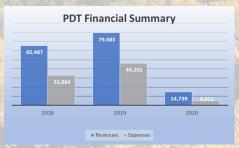
Chapter Finances

The biggest source of revenues and expense for our chapter is the joint Professional Development Training (PDT) with the New Mexico Chapter. The chapters did not have sufficient time to plan a virtual training, so the PDT was postponed to April 2021.

The majority of the revenues and expenses are related to the 2019 PDT. The revenue from the PDT allow the chapter to offer CPE during the year at no cost or low cost to members.

Our training year ended earlier than planned due to the restrictions related to COVID19, but we were still able to offer five training sessions totaling eight CPE.







Bryan Maestas, Heather Prudhomme, Misty Schuck and Kory Hoggan giving the thumbs up to the \$\$ we raised for our community service event at the 2019 PDT!

2019-2020 Training:

- ♦ Baldridge Excellence Builder
- ♦ Ethics "The Game Show"
- GASB Updates
- GASB 84 Walk Through and Getting Ready for a Single Audit- Act Early
- Economics as it relates to the State Finances



A full class at the GASB Update training

The CEC reviews and approves the monthly treasurer's report.





Our chapter ended the program year on a happy note, with four national awards. The beginning of the program year brings new challenges of meeting our goals while keeping our members safe. We now have a virtual venue to offer our training and we brainstormed of ways to keep our attendees engaged. Our goals for the program year 2020-2021 are as follows:

Goal 1: To maintain membership and add 7 new members for the program year. Of the 7 members, would like to add 3 new student members to AGA. We added one student member, she is also on the CEC.

Goal 2: Collaborate with NM Chapter to offer an engaging 2021 PDT for our members. We have a virtual venue that will allow 500 attendees. We hope the virtual PDT will help with our goal to increase membership.

Goal 3: Provide 36 CPE with a full calendar that includes seven training sessions, three national webinars and a joint PDT with the New Mexico Chapter offering 16 CPE. The CEC will team-up to ensure the local sessions are effective and stimulating CPE facilitated by our local professionals.

Goal 4: Encourage member participation (virtually) in networking socials and community service activities.

Goal 5: Celebrate 4 members on the successful completion of CGFM Certification.

D = = !4! = ...

Chapter Executive Committee (CEC)

We meet the first Tuesday of every month at 5:30pm. Contact us to get involved in AGA Albuquerque!

Position	Name
President	Kory Hoggan, CPA, CIA
President-Elect	Elizabeth Nunez, CPA
Past President	Jennifer Baca, CGFM, CFE
Treasurer	Eric Riggs
Secretary	Mari Hughes, CGFM, Macc
Accountability	Donna Sandoval, CGFM, CISA, CISM
Awards	Bryan Maestas, CGFM
Webmaster	Heather Prudhomme, CPA, CGFM, CGMA
Newsletter	Marla Gorena, MBA
CGFM	Jennifer Baca, CGFM, CFE
Community Service	Matt Bone, CPA, CGFM
	Javier Machuca, CPA, CGFM
Membership	Krista Gianes-Chavez
Historian	Alan D. "AJ" Bowers, Jr., CPA, CITP
Education	Pam Fanelli, CGFM, CMA
Student	Gerald Torres
	Awards Webmaster Newsletter CGFM Community Service Membership Historian Education

Visit our website AGA Albuquerque and help us in reaching our goals!