



2019-2020 Program Year Citizen Centric Report

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Vision

To be the premier association for advancing government accountability.

Values

Service

Accountability

Integrity

Leadership

TOTAL MEMBERS:

158



The Baltimore Chapter of the Association of Government Accountants (AGA) serves professionals within the financial management community; including all levels of government, colleges and universities, and private industry. We provide opportunities for networking, Continuing Professional Education (CPE), leadership development, personal development and professional certification; especially spotlighting the benefits of being a Certified Government Financial Manager (CGFM). The CGFM designation is awarded by AGA. Our chapter website, newsletter, email distribution, and social media presence allows members to stay connected to the latest chapter developments.

In 2019-2020, we provide 12 hours of affordable, convenient, award-winning training. We cover topics such as financial accounting standards, internal control standards, auditing, leadership, financial reporting, personal development and so much more.

Our Membership

Our chapter currently has 158 members as of July 1, 2020 which includes students, entry and senior-level employees, senior executives, elected officials and retirees from the State of Maryland, City of Baltimore, Federal agencies, other local and state governments, school districts, colleges and universities, and private firms.

Whatever your role in financial management, the Baltimore Chapter offers a membership package that provides education, training and tools to help you grow.

Member Type:		Field of Study:		Education Level:		Employer Types:	
Government	105	Accounting	43	Associates	2	Academic	4
Young Proff.	7	Auditing	59	Bachelors	76	City	10
Retired	9	Budget	6	Masters	68	County	8
Lifetime	5	IT Systems	4	Other	1	Federal	73
Private	32	Other	37			Private	35
						Retired	13
						State	14



AGA Baltimore



@AGABaltimore



AGA Baltimore Chanter

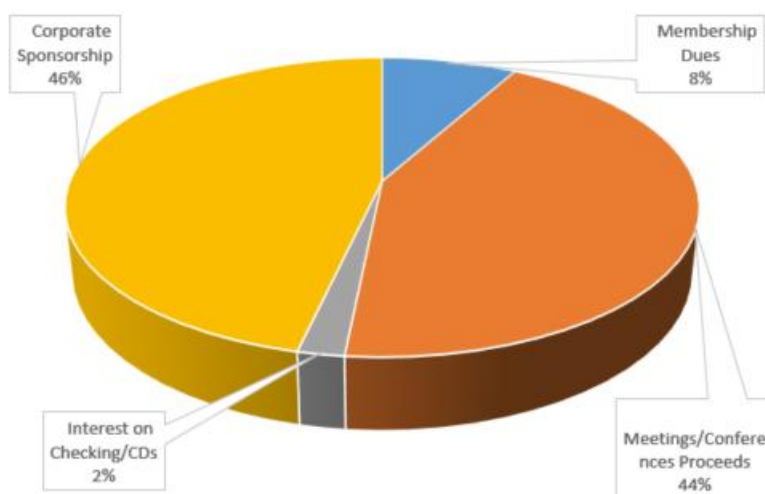


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Fiscal Year 2019-2020 Citizen Centric Report

PROCEEDS - Where It Comes From: **\$12,936**

	<u>2018-2019</u>	<u>2019-2020</u>
Membership Dues	\$1,039	\$1,054
Meetings/ Conferences Proceeds	33,192	5,619
Interest on Checking/ CDs	284	262.89
Corporate Sponsorship	<u>7,500</u>	<u>6,000</u>
	\$42,015	\$12,936



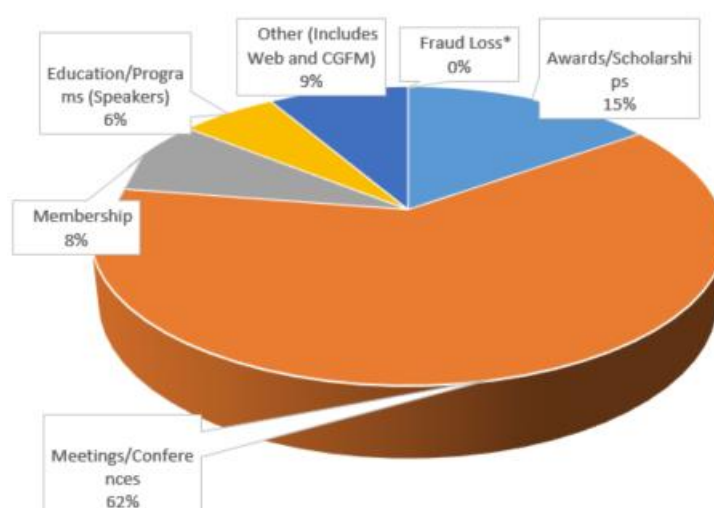
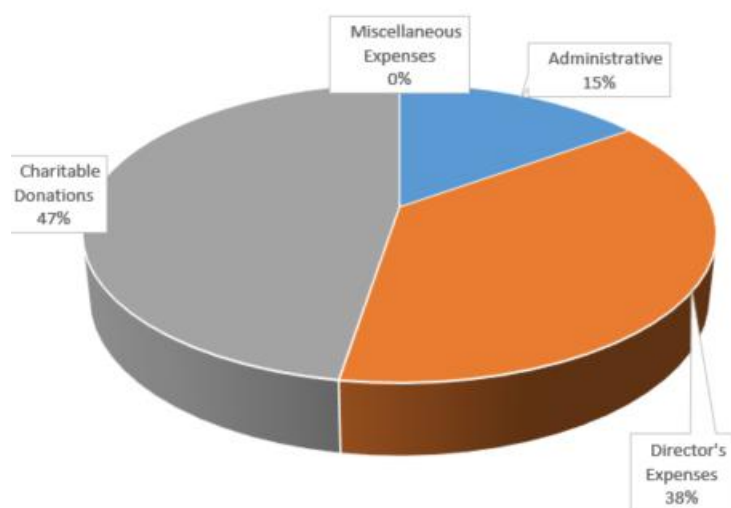
Our yearly proceeds and expenses undergo a thorough review from the President and Treasurer.

EXPENSES - Where It Goes To: **\$15,053**

<u>Administrative Expenses:</u>	<u>2018-2019</u>	<u>2019-2020</u>
Administrative	\$322	\$219
Director's Expenses	1,075	545
Charitable Donations	1,855	689
Miscellaneous Expenses	<u>167</u>	<u>0</u>
	\$3,419	\$1,453

<u>Committee Expenses:</u>	<u>2018-2019</u>	<u>2019-2020</u>
Awards/ Scholarships	\$4,302	\$2,071
Meetings/ Conferences	20,344	8,464
Membership	1,550	1,120
Education/ Programs (Speakers)	5,137	795
Other (Includes Web and CGFM)	0	1,150.98
Fraud Loss*	<u>3,200</u>	<u>0</u>
	\$34,533	\$13,601

*We were the victims of a Phishing scheme.



Special Thank You to ALL of our Sponsors!!!

Fiscal Year 2019-2020 Citizen Centric Report

Chapter Award Recipients

Excellence in Contribution Awards: [Johnny Ramsey](#), [Kristen Schnatterly](#), and [Angela Shields](#)

Future Leader Award: [Jamie Gyuras](#)

Excellence in Leadership Awards: [Steve Schaeffer](#)



In 2019-2020, we were
recognized by AGA
National with the Platinum

Chapter Goals and Service

Community & Member Activities

Community Outreach:

- * Happy Helpers for the Homeless in Glen Burnie & Baltimore
- * Wreaths Across America
- * Awarded (3) \$1,000 scholarships to area college students during the year!
- * In September 2019, chapter members and their families attended the Orioles game

◇ ACCOUNTABILITY

Promote the value and importance of professionals and AGA in advancing government accountability.

◇ CERTIFICATION



Make the CGFM the government accountability community's preferred professional designation

◇ COMMUNICATION

Effectively communicate with membership and the community in an integrated and timely manner.

◇ EDUCATION

Provide comprehensive professional training, education and development opportunities for chapter members and the government financial community.

◇ MEMBERSHIP

Implement and plan to achieve 90% retention rate of current chapter members and increase new membership



**Current President:**

Masoud Najmabadi

Masoud.Najmabadi@us.gt.com**President-Elect:**

Angela R. Shields

Mdterpcpa@gmail.com**Immediate Past President:**

Lori Lee, CPA

Lori.Lee@ssa.gov

The 2019-2020 Program Year presented many opportunities and challenges for the Baltimore Chapter. We were able to strengthen our internal controls over the disbursement of chapter funds. We continued with a dedicated team that worked together to ensure our chapter remains vibrant and strong. Our chapter seeks to align with AGA National and fully utilize all of the resources offered to strengthen our organization and members. Our officers, Directors and board members will lead the way. COVID-19 introduced new challenges to many organizations and firms and our chapter was no exception. We have the following primary goals for our 2020-2021 Program Year:

- ⇒ Provide alternative ways to provide great values to our members
- ⇒ Enhance communication with AGA National
- ⇒ Enhance awareness of the benefits and importance of the CGFM designation
- ⇒ Increase Baltimore Chapter sponsors
- ⇒ Support and give back to the community
- ⇒ Consistently recruit new members to the Chapter, as well as our Executive Committee.
- ⇒ Identify and incorporate Best Practices for the use of technology for our virtual meetings
- ⇒ Collaborate with other AGA Chapter

Upcoming Events:



Date	Details
9/23/2020	Topic: Detecting Deception Using Statement Analysis Speaker: Mark McClish, Advanced Interviewing Concepts

P.O. Box 24242
Halethorpe, MD 21227

For the complete list of the chapter's upcoming events and also to register please visit our website at:

<https://www.agacgfm.org/Chapters/Baltimore-Chapter/Training-Events/Event-Calendar.aspx>

Want more information?

<https://www.agacgfm.org/Chapters/Baltimore>

We look forward to see you there!!

JOIN US On Social Media!!!



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