

# A REPORT TO OUR MEMBERS

PROGRAM YEAR 2019-2020



## LINCOLN CHAPTER



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### Mission Statement

AGA is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

### Core Values

Service Integrity  
Accountability Leadership

### Visit AGA Lincoln Chapter:

[www.agacgfm.org/Chapters/LincolnNebraska](http://www.agacgfm.org/Chapters/LincolnNebraska)

### Visit AGA National website:

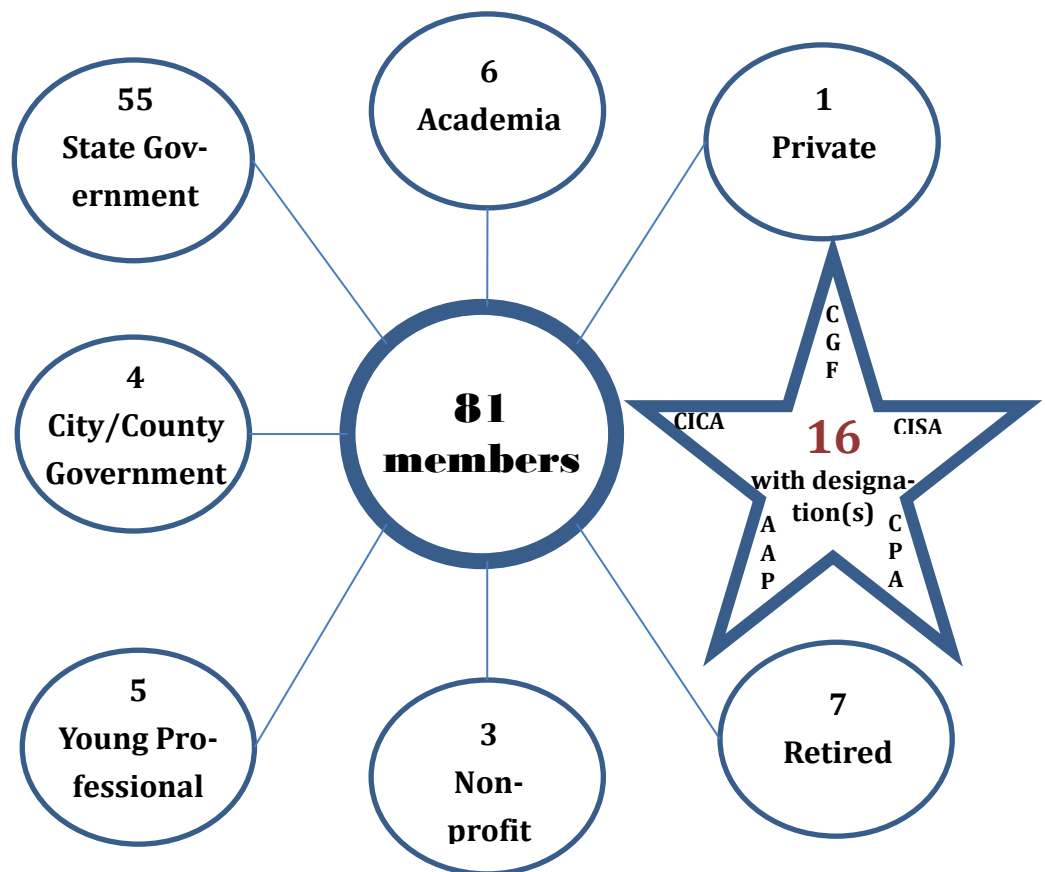
[www.agacgfm.org](http://www.agacgfm.org)

## Who We Are

Founded in 1950, the Association of Government Accountants supports more than 14,000 professionals, who work for federal, state, local, tribal, non-profit organizations, as well as academia and private sector.

### Our Local Chapter – Lincoln, Nebraska

Founded in 1978, the Lincoln Chapter has a long tradition of excellence. Since 2008, the Chapter has been recognized as a Platinum Chapter, the highest level awarded by AGA. There are 81 active members currently.



# Member Benefits

## *Services beyond Chapter*

- ❖ Our chapter member, Tim Baker, currently serves on the National Audit Committee and National Governance Committee.
- ❖ We recognize that the future is in the hands of students and those in their first government financial manager assignments. Our Chapter continues to work with local colleges to build awareness of AGA and interest in government financial manager careers.
- ❖ Our Chapter has established a strong base of community service activities allowing members to give back to the community. Members volunteered at the Lincoln Library Foundation Book Sale, Junior Achievement Bowl-a-Thon and Salvation Army Bell ringing and adopted a family. The Chapter participated in the Wreaths Across America Project. Chapter members provided 47 hours in community services this year.



## *Continuing Education*

One 8-hour Professional Development Training event was presented in the fall. Two hours of CPE were provided using a national AGA webinar. Members also regularly received information regarding AGA Free to Member webinars. Monthly

luncheon Chapter meetings that provide a time for social interaction and high-quality speakers normally held from September through May, ended early in 19-20 due to the pandemic.



## *Professional Certification*



**11** of our chapter members are Certified Government Financial Managers (CGFM).



Governor Ricketts proclaimed March as the CGFM month in Nebraska. The city of Lincoln as recognized March as CGFM month. The proclamation was presented by Lt. Governor Foley in this photo.



## Chapter's Finances

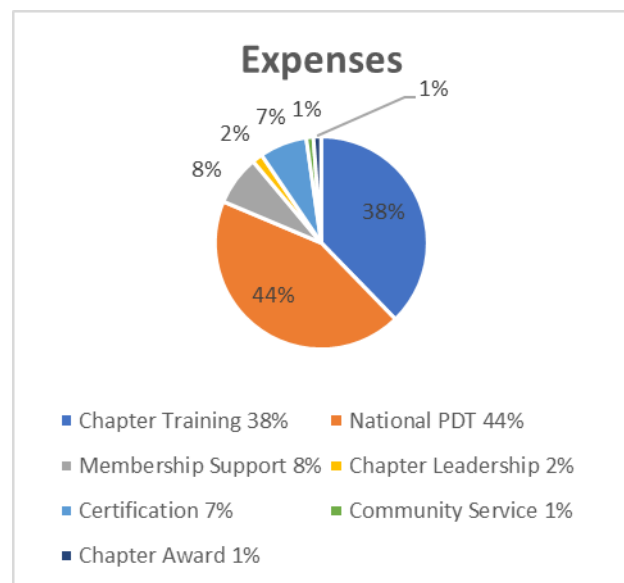
### Revenues

Sources	2019	2020
Chapter Training	11,050	4,480
Corporate Sponsor	4,500	6,500
<b>Total</b>	<b>15,550</b>	<b>10,980</b>



### Expenses

Sources	2019	2020
Chapter Training	7,978	2,084
National Professional Development Training	2,948	2,409
Membership Support/Early Careers	687	417
Chapter Leadership	103	88
Certification	0	399
Community Service	0	60
Chapter Award	50	66
<b>Total</b>	<b>11,766</b>	<b>5,523</b>



Detailed financial information can be found on our website in the Newsletter section at:  
<https://www.agacgfm.org/Chapters/LincolnNebraska>



## Chapter Executive Committee

### Chapter President

Ann Martinez

### Secretary

Ken Rouch, MBA, CGFM, CPA

### Treasurer

Daniel A. Albrecht

### Accountability & Outreach

Ralene R. Cheng, CGFM

### Community Service

Jessica Elliott, AAP

### National Council of Chapters Representative

Tim Baker, CICA

### Membership

Frank R. Faughn Jr.

### Bylaws & Procedures

Ronald L. Carlson, CGFM, CPA

### Newsletter Editor

Timothy J. Channer, CGFM, CPA

### Technical PDT/Seminars

Charlotte Scott

### Sponsorships

Tim Baker, CICA

### Audio Conferences

Ralene Cheng, CGFM

### Meetings & Events

Jeffery A. Filbert

Lily Kathee-Harner

### Webmaster

Staci J. Bolton, AAP

## Chapter's Future

- ❖ Member participation
- ❖ Member recruitment
- ❖ Sponsorship for the education events



- ❖ Broaden members' employer diversification to enrich chapter membership
- ❖ Package communications incorporating social media along with existing website and newsletter
- ❖ Build the member recognition award program to increase member participation at all levels
- ❖ Recognize successful CGFM candidates
- ❖ Prepare or assist in preparing a Citizen Centric Report (CCR) for a local organization
- ❖ Develop additional CPE and other educational opportunities to increase member value using traditional and virtual platforms
- ❖ Create a new monthly program event team including virtual options



Would you like to see other information?

Do you know of a government unit interested in preparing a Citizen Centric Report?

Please let us know by contacting

Ann Martinez, President

at [ann.martinez@nebraska.gov](mailto:ann.martinez@nebraska.gov) or 402-471-4135

For more information on our Chapter, visit our website at:

<https://www.agacgfm.org/Chapters/LincolnNebraska>