



# Shenandoah Valley Chapter

*A Report to Our Membership*

**2019-2020**

## Our Chapter

AGA is *the* member organization for government financial management professionals. We support the professional development for members in federal, state, and local government; as well as the private sector, nonprofit, academic, students and retirees. AGA has 92 chapters across the United States, with one chapter in Mexico City. The Shenandoah Valley Chapter, established in September 2011, is located in Winchester, Virginia.

Shenandoah Valley Chapter's current membership consists primarily of Federal government employees, although we do have a few private sector members. The Chapter holds meetings from September to May in the Winchester area. Our Chapter meetings typically include a speaker to promote educational learning and often offer CPEs to our members. Along with the Richmond, Roanoke and Virginia Peninsula chapters, we host an annual Professional Development Training for 2 days in December.

Our Chapter participates in various community service activities throughout the year. Last year's events included collecting school supplies for Bright Futures, sponsoring wreaths for veterans through Wreaths Across America, sponsoring 3 families for the holidays for Bright Futures, participating in the Cumberland Valley Breast Cancer Awareness walk, and 'virtually' participating in the Walk MS: Winchester 2020.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

## Our Purpose

AGA and our Chapter are dedicated to the professional development and advancement of the government financial management profession. Shenandoah Valley Chapter provides educational opportunities to promote professional development of its members; supports the use of government financial management practices and policies; and promotes the financial management profession.

## Selected Demographics

	2018	2019	2020
<b>Membership</b>	<b>23</b>	<b>25</b>	<b>26</b>
<b>Members with CGFM Designation</b>	<b>0</b>	<b>3</b>	<b>3</b>
<b>Number of Continuing Education Hours Offered</b>	<b>17</b>	<b>18</b>	<b>19</b>



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## Mission

AGA promotes transparency, education, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## Core Values

Service, Accountability, Integrity, Leadership

## Contact Us

Via e-mail: [Shen-ValleyAGA@gmail.com](mailto:Shen-ValleyAGA@gmail.com)

Website:

<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

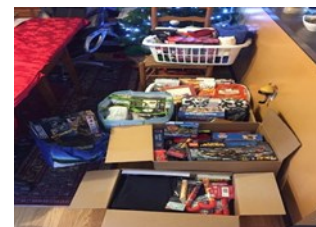
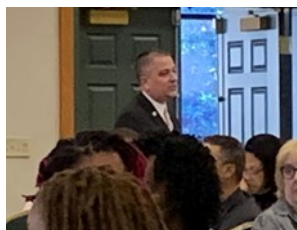
For more information about AGA:  
[www.agacgfm.org](http://www.agacgfm.org)

# How We Are Doing

2019-2020



Speakers from 24th Annual Commonwealth of VA PDT



Adopt a Family for Christmas

2019-20

## Accomplishments

- ◇ Partnered with Richmond, VA Peninsula, and Roanoke Chapters to host 24th annual PDT in Williamsburg, VA
- ◇ Sponsored 93 wreaths for Wreaths Across America initiative
- ◇ Gina Smith Moss serving as Director for Area 6 on the National Governing Board.
- ◇ Chapter donated gift cards to AGA National's Community Service fundraiser for July PDT.
- ◇ Chapter received Community Service, and Accountability and Transparency awards.

## Shenandoah Valley Chapter Goals

	2018	2019	2020
<b>Chapter Leadership, Planning &amp; Participation</b>			
Submit all reports to National by the Due Date	10	3	7
Participate in the Sectional Leadership Meeting	3	2	2
<b>Education &amp; Professional Development</b>			
Continuing Education Hours Provided (Members x Hours Offered)	1*	2*	4*
<b>Awards</b>			
Chapter Awards	0	3	2
<b>Membership</b>			
Increase membership in AGA	2	2	2
Increase AGA awareness among Early Career individuals	0	1	0
<b>Community Service</b>			
Participate in local Community Service Events	4	5	6

\*16 hours CPEs offered were joint effort w/Richmond and Virginia Peninsula Chapters; Richmond issued the CPE

## 2020-2021 Shenandoah Valley AGA Officers

**President:** Michael Townsend

**President Elect:** Vacant

**Treasurer:** Zita Zduoba

**Secretary:** Vacant

**Membership Chair:** Vacant

**Newsletter Editor:** Gina Smith Moss

**ACE Chair:** Gina Smith Moss

**Education Chair:** Brooke Pennington

**Webmaster:** Christine Blair

**CGFM Chair:** Cheryl Ferguson

**Young Professionals Chair:** Vacant

**Community Service Chair:** Rebecca Crouse

**Historian:** Gina Smith Moss

**Accountability Chair:** Vacant

**Social Media:** Christine Blair

The measures reported on this page were included based on the goals set for obtaining a chapter award from National. What would you like to see reported on the page?

Please let us know by contacting [ShenValleyAGA@gmail.com](mailto:ShenValleyAGA@gmail.com).



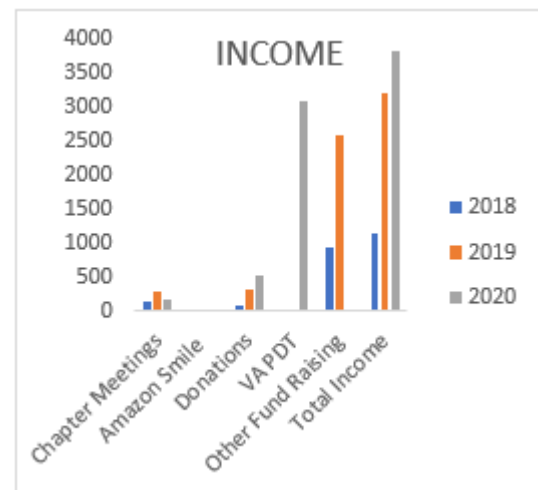
## Our Income and Expenses



### What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions as shown below. For FY 2019-20, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and working to obtain sponsors for varying events throughout the year.

INCOME			
Income	2018	2019	2020
Chapter Meetings	\$145.00	\$295.00	\$176.98
Amazon Smile	0.00	0.00	12.18
Donations*	80.00	325.00	525.00
VA PDT	0.00	0.00	3088.00
Other Fund Raising	923.00	2,584.77	0.00
<b>Total Income</b>	<b>\$1,148.00</b>	<b>\$3,204.77</b>	<b>\$3,802.16</b>



EXPENSES			
Expenses	2018	2019	2020
Chapter Meetings	\$0.00	\$0.00	\$4.55
Donations	70.60	50.00	200.00
VA PDT	349.98	467.56	323.47
PO Box	76.00	82.00	92.00
Winchester Chamber of Commerce	0.00	0.00	285.00
<b>Total Expenses</b>	<b>\$496.58</b>	<b>\$599.56</b>	<b>\$905.02</b>



\*Income included \$200 in donations for Wreaths Across America that were passed through Shenandoah Valley.

# What's Next?

## Plans for 2020-2021



### We want to hear from you.

Do you like this report?  
Would you like to see other information?  
Please contact us at [Shen-ValleyAGA@gmail.com](mailto:Shen-ValleyAGA@gmail.com). For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

#### Shenandoah Valley Chapter AGA

P.O. Box 3779  
Winchester, VA 22603

#### Future Challenges:

- ◆ Continue to seek ways to expand membership to local, State & other Federal agencies.
- ◆ Gain membership of young professionals & students.
- ◆ Broaden member interest in community service events, as well as meetings.
- ◆ Promote development of CCR for State & local governments working with local Universities.
- ◆ Promote obtaining CGFM



### Chapter Community Service Events

Conduct at least 2 activities this year in support of the community.

Continue support of AGA's National Community Service Fund during PDT.

Market community service activities to recruit participation and promote how we help and support the local community.

### Certified Government Financial Manager Plan

Provide quality educational offerings to support candidates in meeting CPE requirements.

Partner with other AGA Chapters to assist potential candidates with training and/or study groups.

Recognize Chapter members/potential members who have obtained their CGFM certification in our newsletter and on our website.

Serve the public's best interest while abiding by AGA Code of Ethics and engage with local and state government offices to support CGFM recognition.

### Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments, and to participate in National's case challenge.

Present chapter financials at monthly board meetings.

Encourage Young Professionals and student members to participate in preparing and presenting CCRs.

Provide a speaker for a chapter meeting on performance measurement and accountability.

### Education

Increase number of continuing professional education (CPE) hours offered through Chapter.

Collaborate with other chapters for training and education opportunities.

Find sponsors to host AGA webinars to provide CPEs for our members.

Contact Federal, State and local governments in area for speakers.

For more information regarding the Certified Government Financial Manager (CGFM) Program,

go to:

<http://www.agacgfm.org/CGFM-Certification.aspx>

