



2020-2021 Program Year Citizen Centric Report

Special Points of Interest

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Vision

To be the premier association for advancing government accountability.

Values

Service

Accountability

Integrity

Leadership

The Baltimore Chapter of the Association of Government Accountants (AGA) serves professionals within the financial management community; including all levels of government, colleges and universities, and private industry. We provide opportunities for networking, Continuing Professional Education (CPE), leadership development, personal development and professional certification; especially spotlighting the benefits of being a Certified Government Financial Manager (CGFM). The CGFM designation is awarded by AGA National. Our chapter website, newsletter, email distribution, and social media presence allows members to stay connected to the latest chapter developments.

In 2020-2021, we provided over 14 hours of affordable, convenient, award-winning training in a safe, virtual environment. We covered topics such as financial accounting standards, internal control standards, auditing, leadership, financial reporting, personal development, and so much more.

Our Membership Our chapter currently has 183 members as of July 1, 2021 which includes students, entry and senior-level employees, senior executives, elected officials and retirees from the State of Maryland, City of Baltimore, Federal agencies, other local and state governments, school districts, colleges and universities, and private firms.

Whatever your role in financial management, the Baltimore Chapter offers a membership package that provides education, training and tools to help you grow.

TOTAL MEMBERS: 183



| Member Type: | | Certifications: | | Education Level: | | Employer Types: | |
|--------------|-----|-----------------|----|------------------|----|-----------------|----|
| Government | 121 | CGFM | 89 | Associates | 1 | Academic | 5 |
| Young Prof. | 7 | CPA | 77 | Bachelors | 85 | City | 9 |
| Retired | 11 | CIA | 5 | Masters | 86 | County | 10 |
| Lifetime | 5 | CFE | 10 | Other | 11 | Federal | 83 |
| Private | 39 | Other | 21 | | | Private | 43 |
| | | | | | | Retired | 16 |
| | | | | | | State | 15 |
| | | | | | | Other | 2 |



AGA Baltimore



@AGABaltimore



AGA Baltimore Chapter



Fiscal Year 2020-2021 Citizen Centric Report

Accomplishments



In 2020-2021, we were
recognized by AGA National
with the Platinum Award

Chapter Goals and Service

Community & Member Activities

Community Outreach:

- * Maryland Food Bank donation to provide hunger relief.
- * Happy Helpers for the Homeless in Glen Burnie & Baltimore
- * Wreaths Across America
- * Awarded \$1,000 scholarships to area college students during the year!

◇ ACCOUNTABILITY ★★CGFM

Promote the value and importance of professionals and AGA in advancing government accountability.

◇ CERTIFICATION

Make the CGFM the government accountability community's preferred professional designation

◇ COMMUNICATION

Effectively communicate with membership and the community in an integrated and timely manner.

◇ EDUCATION

Provide comprehensive professional training, education and development opportunities for chapter members and the government financial community.

◇ MEMBERSHIP

Implement and plan to achieve 90% retention rate of current chapter members and increase new membership

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PROCEEDS - Where It Comes From: **\$19,563**

| | <u>2019-2020</u> | <u>2020-2021</u> |
|-------------------------------|------------------|------------------|
| Membership Dues | \$1,054 | \$1,165 |
| Meetings/Conferences Proceeds | 5,619 | 8,347 |
| Interest on Checking/CDs | 263 | 51 |
| Corporate Sponsorship | <u>6,000</u> | <u>10,000</u> |
| | \$12,936 | \$19,563 |

Our yearly proceeds and expenses undergo a thorough review from the President and Treasurer, as well as an outside review by an AGA chapter.

EXPENSES - Where It Goes To: **\$9,575**

| <u>Administrative Expenses:</u> | <u>2019-2020</u> | <u>2020-2021</u> | <u>Committee Expenses:</u> | <u>2019-2020</u> | <u>2020-2021</u> |
|--|------------------|------------------|-----------------------------------|------------------|------------------|
| Administrative | \$219 | \$0 | Awards/Scholarships | \$2,071 | \$1,855 |
| Director's Expenses | 545 | 0 | Meetings/Conferences | 8,464 | 150 |
| Charitable Donations | 689 | 550 | Membership | 1,120 | 0 |
| Miscellaneous Expenses | <u>0</u> | <u>0</u> | Education/Programs (Speakers) | 795 | 7,020 |
| | \$1,453 | \$550 | Other (Includes Web and CGFM) | 1,151 | 0 |
| | | | Fraud Loss* | <u>0</u> | <u>0</u> |
| | | | | \$13,601 | \$9,025 |

Special Thank You to ALL of our Sponsors!!!

**Current President:**

Angela Rice Shields, CGFM,
CPA

Mdterpcpa@gmail.com

President-Elect:

Renee Rawlins

reneerawlins@kpmg.com

Immediate Past President:

Masoud Najmabadi

[Ma-](mailto:Masoud.Najmabadi@us.gt.com)

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What's Ahead:

The 2020-2021 Program Year presented many opportunities and challenges for the Baltimore Chapter. We succeeded to provide training and opportunities in a virtual environment to our members given the COVID-19 restrictions that continue to present challenges to our chapter as well as many organizations and firms. We were able to assist in developing a student chapter at a local university. We continued with a dedicated team that worked together to ensure our chapter remains vibrant and strong. Our chapter seeks to align with AGA National and fully utilize all of the resources offered to strengthen our organization and members. Our officers, Directors and board members will lead the way. COVID-19 continues to present challenges to many organizations and firms and our chapter was no exception. We have the following primary goals for our 2021-2022 Program Year:

- ⇒ Collaborate with other AGA Chapters
- ⇒ Create more dual monthly trainings with other AGA chapters
- ⇒ Develop and Support Student Chapters at Colleges and Universities
- ⇒ Provide alternative ways to provide great values to our members
- ⇒ Enhance communication with AGA National
- ⇒ Enhance awareness of the benefits and importance of the CGFM designation
- ⇒ Increase Baltimore Chapter sponsors
- ⇒ Support and give back to the community



P.O. Box 24242
Halethorpe, MD 21227

Want more information?

<https://www.agacgfm.org/Chapters/Baltimore>

Upcoming Events:

| Date | Details |
|------------|---|
| 11/17/2021 | Topic: Importance of Culture and Leadership Speakers: Reza Mahbod & Clif Scott |

For the complete list of the chapter's upcoming events and also to register please visit our website at:

<https://www.agacgfm.org/Chapters/Baltimore-Chapter/Training-Events/Event-Calendar.aspx>

We look forward to seeing you there!!

JOIN US On Social Media!!!



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