



# A Report To Our Members

## Member Centric Report 2020 - 2021



## About the Association of Government Accountants

The Association of Government Accountants (AGA) was founded on September 14, 1950 as the Federal Government Accountants Association (FGAA). In 1975, the Association expanded to include state and local government finance professionals. At that time, the organization's name was changed to the Association of Government Accountants. Today, the AGA has over 100 chapters across the United States and other countries, with over 15,000 members worldwide.

## About the AGA – Chicago Chapter

The AGA Chicago Chapter was chartered in May 1953, making it one of AGA's oldest chapters, and has a long and proud history. To find out more about the Chapter, please see our website at [www.agacgfm.org/Chapters/Chicago](http://www.agacgfm.org/Chapters/Chicago).

## Selected Chapter Demographics

Category	2019-2020	2020-2021
<b>Total Members</b>	70	77
<b>Membership Type:</b>		
<b>Federal Government</b>	28	26
<b>Private Sector</b>	13	11
<b>State/Local Gov.</b>	12	14
<b>Academia</b>	1	1
<b>Student</b>	2	8
<b>Retired</b>	14	17
<b>CGFM</b>	39	38

## Chapter Strategic Objectives:

- Provide low-cost, quality professional education to our members
- Give back to the community
- Advance government accountability

## Table of Contents

About Our Chapter	1
How Have We Progressed?	2
Our Finances	3
What's Next?	4



## Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

## Vision

AGA is the premier association for advancing government accountability.

## Core Values (SAIL)

AGA's core values are Service, Accountability, Integrity and Leadership.

# How We Have Progressed

## Chapter Year 2020-2021



### 2020-2021 Chapter Platinum Award

## Chapter Awards

- Achieved platinum status in AGA's Achievements in Chapter Excellence (ACE) Program.
- Created a chapter Member-Centric Report and earned a Certificate of Excellence for its overall content, visual appeal, and chapter information.

## Continuing Education

- Maintained NASBA accreditation as a CPE sponsor.
- Partnered with a local chapter of the Institute of Internal Auditors to provide continuing professional education training

## Giving Back to the Community

- Made monetary donations to local food banks to assist with COVID-19 relief efforts.
- Participated in the Ladder Up Tax Assistance Program.
- Made monetary donations to three local charities in conjunction with a virtual Chapter membership meeting.



### AGA and IIA GAC training flyer

During 2020-2021, the Chicago AGA chapter provided 22 hours of continuing professional education to hundreds of participants throughout the Chicagoland area. Due to the COVID-19 pandemic events were all held virtually. The educational events included AGA webinars provided at no cost to Chicago Chapter members. Additionally, the Chapter co-sponsored Fall into Training and Spring into Training events with the local chapter of the Institute of Internal Auditors. The training events included a wide variety of topics such as government accounting, auditing, internal controls, fraud, ethics, and interpersonal communications.

The Chicago Chapter advertises its continuing education seminars and conferences to both members and non-members in the government accountability community. Events are announced in the monthly Chapter newsletter and posted to the Chapter website. Additionally, events are also advertised through e-mail messages. The newsletter is distributed to all Chapter members, previous attendees from Chapter professional development conferences, and other selected AGA local chapters.

## Selected Accomplishments

Number of Chapter Events Held	
2019-2020	2020-2021
7	7

Number of Events Co-Sponsored with Other Professional Organizations	
2019-2020	2020-2021
1	2

Continuing Professional Education (CPE) Hours Offered	
2019-2020	2020-2021
18.5	22

# Our Finances

## Revenues & Expenses

### What are the costs for providing services to our members and how are those costs paid?

The financial data provided below is for chapter year 2020-2021 (July 1, 2020–June 30, 2021), during which time the chapter had a successful program year. Although the chapter may have a surplus in some years and a deficit in other years, the chapter's goal over the long term is to break even while providing members with low-cost, quality professional services.

### Revenue by Source

	Chapter Year 2018-2019	Chapter Year 2019-2020	Chapter Year 2020-2021
Registration Fees (PDT, Monthly Luncheons, Etc.)	\$15,212	\$4,540	\$0
Other (Chapter Membership Dues, Etc.)	\$533	\$451	\$425
<b>Total Chapter Revenues</b>	<b>\$15,745</b>	<b>\$4,991</b>	<b>\$425</b>

### 2020-21 Revenues

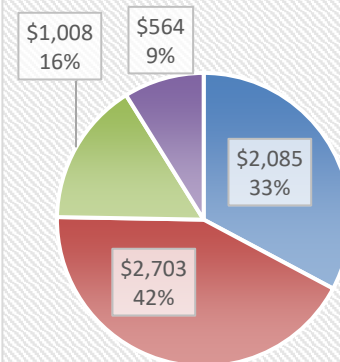


■ Chapter Dues

### Expenditures by Source

	Chapter Year 2018-2019	Chapter Year 2019-2020	Chapter Year 2020-2021
Food & Refreshments	\$4,729	\$382	\$0
Speaker Expenses (Speaker Fees, Webinar, Gifts & Expense Reimbursements)	\$7,985	\$2,210	\$2,085
Chapter Development Expenses (National PDT Registrations, Undergraduate Scholarships, & SLM Expenses)	\$4,367	\$3,400	\$2,703
Professional Fees (License Fees, Memberships, Etc.)	\$1,001	\$974	\$1,008
Other (Printing, Postage, Supplies, Etc.)	\$255	\$225	\$564
<b>Total Chapter Expenditures</b>	<b>\$18,337</b>	<b>\$7,191</b>	<b>\$6,360</b>

### 2020-21 Expenditures



■ Speaker Fees  
■ Chapter Development  
■ Professional Fees  
■ Other

### Independent Review

An independent review of the chapter's financial statements for chapter year 2020-2021 was performed, resulting in a clean opinion.

# What's Next

## Chapter Initiatives & Challenges



### Chapter Officers:

President: Frank Moy  
Past President: Tom DiLisio  
Secretary: Chanel Castaneda  
Treasurer: Tiffany McCoy

### Directors:

Membership: Adriane McCoy  
CGFM: Raul Nieto  
Marketing: Rabiya Salman  
Job Referral: Byran Stewart  
Accountability: Rick Urbanowski  
Awards: Chanel Castaneda  
Community Service: Tom DiLisio  
Education: Frank Moy  
Historian: Tiffany McCoy  
Newsletter: Chanel Castaneda  
Programs: Tom DiLisio  
Meetings: Tom DiLisio  
Early Careers: Rabiya Salman  
Social Media: Tiffany McCoy  
Webmaster: Frank Moy  
Webmaster: Tiffany McCoy  
ACE Program: Rick Urbanowski  
NCC Rep: Tiffany McCoy

### We value your input and want to hear from you!

- Do you like this report?
- Would you like to see other information?
- Do you have any questions?

Please let us know by contacting Frank Moy  
at [franklinmoy@hotmail.com](mailto:franklinmoy@hotmail.com).

For more information on the Chicago  
Chapter, visit us on Facebook or at  
[www.agacgfm.org/Chapters/Chicago](http://www.agacgfm.org/Chapters/Chicago).

## Key Initiatives

- **Leadership Development.** Encourage chapter members to actively serve on the Chapter board and help mentor them to become effective leaders.
- **Member Recruitment and Retention.** Offer various new member recruitment events during the year to share the advantages of joining and becoming active in a local AGA chapter. During the pandemic, we have provided AGA webinars at no cost to Chicago Chapter members.
- **Building Chapter Partnerships.** Continue to identify groups such as other AGA chapters and the Association of Certified Fraud Examiners through which we can build partnerships to achieve the Chapter's strategic objectives. Continue to work with the IIA as a co-sponsor for the annual Fall into Training event as well as other events.
- **Promote the CGFM Certification.** This initiative will involve creating a greater awareness of the benefits of the CGFM certification and making chapter resources available to members such as the chapter's CGFM study guides.
- **Promote Government Accountability.** This initiative will involve encouraging local governmental entities to prepare Citizen Centric Reports (CCRs). The initiative will also include improving next year's Member Centric Report so that it can be used as a model for local governmental entities to use in preparing CCRs.

## Key Challenges

- **Retain Current Members and Recruit New Members.** Create a greater awareness of who we are and what we do. Build management support for AGA. Increase chapter membership benefits such as providing AGA webinars at no cost to Chicago Chapter members.
- **Increase Attendance at Chapter Events.** Provide online training opportunities due to the COVID-19 pandemic. Build a virtual platform to provide training to members. Provide timely topics and relevant speakers.



Chicago Chapter flag