



# CITIZEN-CENTRIC REPORT

REPORT TO OUR MEMBERS AND THE PUBLIC

## AGA GUAM CHAPTER

PROGRAM YEAR 2020-2021

### REPORT CONTENTS

- About Us .....1
- Our Performance .....2
- Our Finances .....3
- Our Outlook ..... 4

### MISSION

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

### VISION

AGA is the premier association for advancing government accountability.

### MEMBERSHIP MEETINGS

General membership meetings are held every fourth Wednesday of the month, starting at 11:45AM.

Our monthly meetings feature special guest speakers to discuss pertinent and emerging issues that affect the profession, our government, and the island.

### CONTACT US

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<http://aga.guam.net>

 [@AGAGuamChapter](https://www.facebook.com/AGAGuamChapter)

 [@agaguamchapter](https://www.instagram.com/agaguamchapter)

 [@agaguamchapter](https://twitter.com/agaguamchapter)

### ABOUT US

The Association of Government Accountants Guam Chapter was chartered in 1970 with 20 individuals in finance and accounting. Overtime, the Guam Chapter provided several educational programs and professional development seminars which had influenced governmental financial policies and practices within the island.

The Chapter has since grown its membership and continues to advance government accountability and the profession through various activities, including but not limited to the following:

- Offering CPEs during general membership meetings or other training sessions,
- Speaking at student organizations and offering scholarships,
- Offering support for CGFM candidates and scholarships to members that pass the CGFM exam,
- Providing awards for government entities that prepare Citizen-Centric Reports

### 2020-2021 CHAPTER OFFICERS

- PRESIDENT:** Pilar Pangelinan, AFC, CB
- PRESIDENT-ELECT:** Maripaz N. Perez, CGFM, CGAP, CICA, CIA, CFE
- IMMEDIATE PAST PRESIDENT:** Debbie Ngata
- SECRETARY:** Pamela R. Aguigui, CM
- TREASURER:** Fierce Catoc, CPA
- TREASURER-ELECT:** Llewelyn Terlaje, CGFM, CGAP, CFE

### OUR MEMBERS

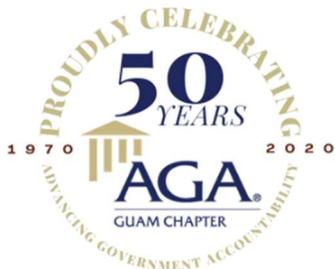
#### MEMBERSHIP (BY TYPE)



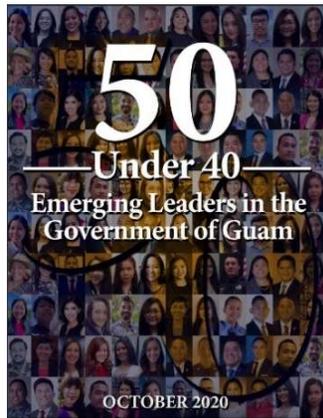
Certifications	2021
CGFM	30
CPA	29
CIA	6
CFE	2
OTHER	3



# Our Performance



September 2020 marked the Guam Chapter's 50<sup>th</sup> Year Anniversary. **50 Under 40: Emerging Leaders in the Government of Guam** was published as part of the celebration.



Performance Measures	PY21	PY20	%Change
			PY21 vs. PY20
New Members	45	44	2.3%
CPE Credits Sponsored	28	66	-57.6%
CPEs Given for Free to CGFMs	8	12	-33.3%
AGA National Awards	5	4	25.0%
Avg. Membership Meeting Attendees	50	46	8.7%
Student Scholarships Awarded	8	6	33.3%
CCR Awards Issued*	40	3	1233.3%

\* In celebration of the CCR legislation in the government of Guam, the Guam Chapter recognized agencies that prepared their CCR for 10 consecutive years.

## AWARDS RECEIVED



**PLATINUM**  
2021  
Achievement in  
Chapter Excellence



The Guam Chapter has obtained **13** Platinum recognition for consecutive years.



2021  
Chapter Communications  
Award

The Guam Chapter received **4** additional awards from National.

1. Chapter CGFM Award
2. Chapter Accountability and Transparency Award
3. Chapter Community Service Award
4. Chapter Communications Award



Recognition  
of Excellence  
2020

## COMMUNITY SERVICE

**CALL FOR DONATIONS!**



**CALL FOR DONATIONS**  
OCT-NOV 2020

**17** members donated  
**\$838** raised

used to fund scholarships issued and to feed the homeless.



IN CELEBRATING OUR 50TH ANNIVERSARY, JOIN US BY GIVING  
**JUST 50 MINUTES FROM NOW UNTIL APRIL 30**

**50 MINS. FOR 50 YEARS**

FEB-APR 2021  
**11** members volunteered

**+6** entities (w/members & non-member employees) services performed beach/road clean-ups, railway painting, presentations, Earth Month activities



**HOMELESS FOOD DRIVE**

MAR-APR 2021

**7** members volunteered  
**+3** entities (w/members & non-member employees)

canned food collected and donated, and hot meals served

## AWARDS GIVEN

**8** academic scholarships

**2** CGFM scholarships

**40** CCR awards

**64** appreciation certificates for officers & CEC members, and GPDC volunteers & speakers

**31** longevity certificates for members

**3** 2021 GPDC Chapter awards

**1** Prof. John M. Phillips Excellence in Government Accountability Award

## ZOOM MEETINGS



## CGFM MONTH

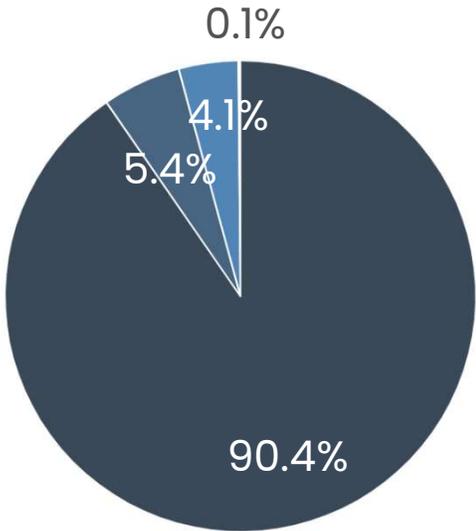


## END OF YEAR PICNIC

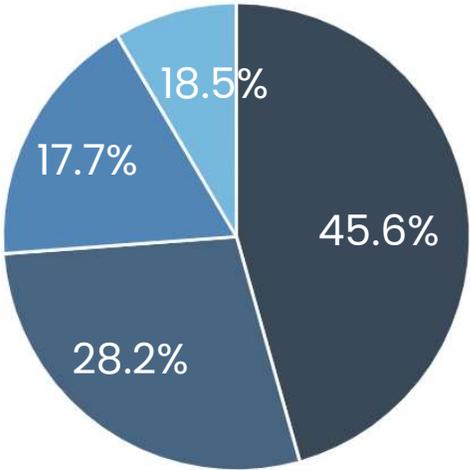


# Our Finances

REVENUE	PY19	PY20	PY21	%Change PY21 vs. PY20
● Training	\$ 87,790	\$ 4,600	\$ 18,500	302.2%
● Chapter Dues	1,293	1,714	1,104	-35.6%
● Donations	260	---	838	100.0%
● Sponsorships, Other	416	75	26	-65.3%
Membership Luncheon	9,100	7,035	---	-100.0%
Annual 5K Walk/Run*	7,025	6,589	---	-100.0%
<b>Total</b>	<b>\$ 105,884</b>	<b>\$ 20,013</b>	<b>\$ 20,468</b>	<b>2.3%</b>



\* Used to fund the scholarships to UOG and GCC students.



EXPENSES	PY19	PY20	PY21	%Change PY21 vs. PY20
● Awards/Scholarships	\$ 7,451	\$ 8,298	\$ 8,325	0%
● Training	38,879	2,685	5,150	92%
● Supplies, Permits, Other	4,608	5,530	3,221	-42%
● Community Service/Donations	3,584	1,656	1,551	-6%
Membership Luncheon*	12,929	11,408	---	-100%
PDT Scholarships**	5,493	250	---	-100%
Annual 5K Walk/Run***	3,852	---	---	-100%
<b>Total</b>	<b>\$ 76,796</b>	<b>\$ 29,827</b>	<b>\$ 18,247</b>	<b>-38.8%</b>

\* No in-person meetings were held during PY21 due to the pandemic.  
 \*\* No PDT scholarships were awarded for PDT20 and PDT21.  
 \*\*\* The Annual 5K was cancelled in PY20 and PY21 due to the pandemic.

The Guam Chapter has internal control procedures in place to safeguard funds and provide efficient and effective management of assets. The financial statements presented were reconciled and the complete financial reports can be found at <https://www.aga.guam.net/financial-reports>.

# Our Challenges and Outlook

## OPERATING IN A PANDEMIC

We were overly ambitious for our 50th year anniversary, which was celebrated during PY 2020-2021. We set a goal of attaining 50 new members, however we had difficulty including networking and social opportunities during our meetings.

Due to COVID-19 and restrictions on gatherings our meetings were held virtually, therefore we did not have an opportunity to meet in person until our end of the year picnic on June 26, 2021.

We want to continue to develop leaders through our membership base. Additionally, we will explore ways for our chapter to contribute more to National through recruitment and volunteerism in support of initiatives. We hope to grow our ties with members from neighboring islands and with chapters closest to us. We also need to look for ways to increase chapter funds.

## OUTLOOK



### Membership Value and Appreciation

- Continue to offer trainings, community service events, and networking opportunities.
- Prioritize member appreciation and recognition at general membership meetings and through announcements, newsletter features, and incentive programs.



### Certified Government Financial Manager **CGFM**

- Continue to offer scholarships to cover registration and exam fees, study guide materials, and practice exams for our members.
- Offer free training sessions to Chapter CGFMs.
- Regularly communicate and hold frequent coffee klatch meetings with CGFM candidates, establish mentorship opportunities, and study groups.



### Professional Development

- Continue to offer and sponsor affordable, quality, and relevant education events.
- Collaborate with other committees to offer CPEs, through hybrid general membership meetings, via quality guest speakers.



### Contribute to the Guam Community

- Continue to serve the community with various events, such as Salvation Army, canned food drive, soup kitchens, and island clean-up.



### Attract and Engage Young Professionals

- Continue to mentor young professionals and guide them on becoming future accountability employees.
- Improve our mentorship program with "Coffee with a Professional" opportunities, and through sponsorships of mixers and club conferences.



AGA developed guidance on producing a CCR as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the [AGA website](#).

Let's Stay Connected! Do you like this report? Do you believe that it should include any other information? Please let us know by contacting our Accountability Director Doreen Crisostomo-Muña at [doreentc@triton.uog.edu](mailto:doreentc@triton.uog.edu).

