



WHO DAT! New Orleans AGA Chapter

AGA, the Association of Government Accountants, is a professional organization for government financial management professionals. We support more than 14,000 members in government financial management across sectors and worldwide. The focus of the organization is on increasing government financial performance and accountability.

We, the New Orleans Chapter, strive to ensure we provide our members with information and skills. This is accomplished through our various speakers presented at meetings and our PDT.

MISSION STATEMENT

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance accountability.

VISION STATEMENT

AGA is the premier association for advancing government accountability

MORE INSIDE:

Who Dat?
Who are We -1

Mardi Gras
Accomplishments & Key Initiatives -2

Laissez les bon temps roule
Finances & Demographics - 3

Lagniappe
Challenges - 4



Accomplishments

- Received an award of completion for the 2019-2020 CCR report
- Received a 2021 Gold Achievement in Chapter Excellence
- Advertised CGFM Training opportunities to chapter members
 - Completed Community Service: Blankets and socks for Veterans
 - Donations for Hurricane victims
 - Marine Corps Reserve Toys for Tots
 - 2nd Harvest Food Drive
 - The Veterans Affairs "Stand Down"
 - Fisher House donations
- Made monetary donations to:
 - STARC (Services, Training Advocacy Resources Community)
 - The Crisis Pregnancy Help Center
- Hosted 1st virtual spring PDT "Spectrum of Possibilities: Fusing Knowledge and People" for 4 CPEs; over 120 attendees
- Hosted monthly virtual training for a total of 9 hours of CPEs for members and non-members



Our Performance

	2019-2020	2020-2021
Education	6 CPEs	13 CPEs
	All free training	Free Training + 1 registration fee based training
Community Service	4 Events	6 Events

Core Values

Service, Education, Integrity

Objectives

1. Increase AGA's awareness
2. Provide quality professional education
3. Support community needs

Strategic Goals/Key Initiatives

Outreach

- Host recruitment events to promote, attract, and grow our membership
- Increase awareness with local colleges and universities about AGA's mission and valuable educational and community service opportunities
- Build champions via executives/senior managers and community leaders

Education

Collaborate with other professional organizations for qualified speakers

Community Service

Broadening members interest in community service despite continuous storm and COVID impacts

**Are you interested in being a Corporate Sponsor?
Contact us at AGANOLACHAPTER@GMAIL.COM**

Finances

ASSOCIATION OF GOVERNMENT ACCOUNTANTS NEWORLEANS, LA BALANCE SHEET		
	6/30/20	6/30/21
Assets		
CHECKING	\$ 13,653	\$ 17,539
ACH ACCOUNT	-	161.15
ACCOUNTS RECEIVABLE	-	2,896.11
SAVINGS	2,927.42	2,930.71
TOTAL ASSETS	\$ 16,581	\$ 23,527
Liabilities and Net Assets		
Membership Recruitment	\$ 759	\$ 759
Hurricane Katrina Relief Fund	449	449
MORGANFRANKLIN SCHOLARSHIP AWARD	2,250	2,250
GULF REGION PDF NET FUNDS	-	-
Unrestricted Net Assets	13,123	20,069
TOTAL Liabilities and Net Assets	\$ 16,581	\$ 23,527

ASSOCIATION OF GOVERNMENT ACCOUNTANTS NEWORLEANS, LA STATEMENT OF INCOME & EXPENSES		
	6/30/20	6/30/21
REVENUES		
Education Seminar	\$ -	\$ 7,965
Membership Dues	819	788
Community Service Donations	-	300
Other Income	500	-
2019 N. O. PDT Shirts	329	-
Interest Income	28	13
TOAL INCOME	\$ 1,675	\$ 9,067
EXPENDITURES		
Meetings Expense	-	281
Donations	200	-
November Chapter Social	279	-
Education Seminar Door Prizes	-	75
2019 N. O. PDT Expenses	2,430	-
Pay Pal Fee	-	269
Joseph Binder Funeral Donation	-	25
National Community Service Fund	-	50
Bank Checks	-	17
Officer Gifts	-	425
Chapter Newsletter Expense	-	65
Postage	-	27
Community Service Projects	-	887
TOTAL EXPENSES	2,908	2,121
NET INCREASE (DECREASE) in ASSETS	\$ (1,233)	\$ 6,946

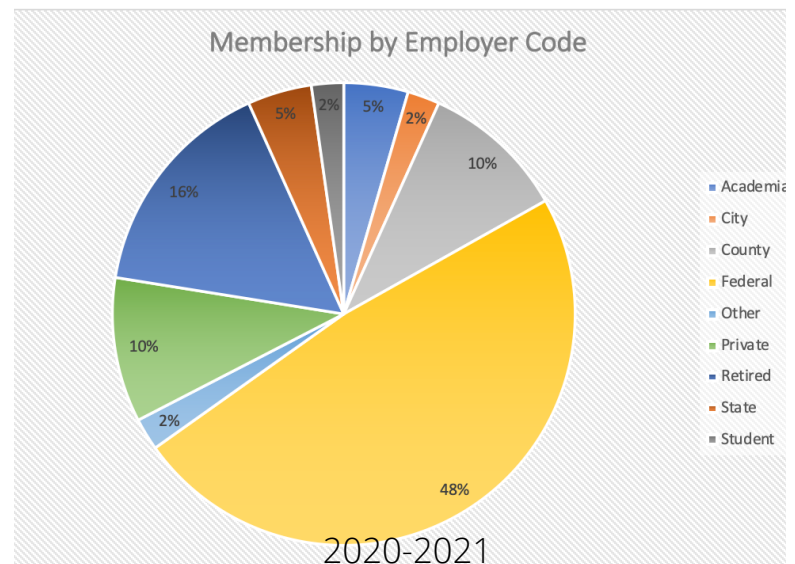
This year due to Covid we purchased Zoom software which increased our attendance at CEC meetings, monthly meetings and had a PDT. We also purchased software to produce our quarterly newsletters and CCR reports. Our CEC board members submitted their yearly budget which allowed our CEC to develop their committees which maintained and increased our membership despite our national disasters. In turn, we were able to hold a successful PDT which allowed us to increase our chapter's finances.

Demographics

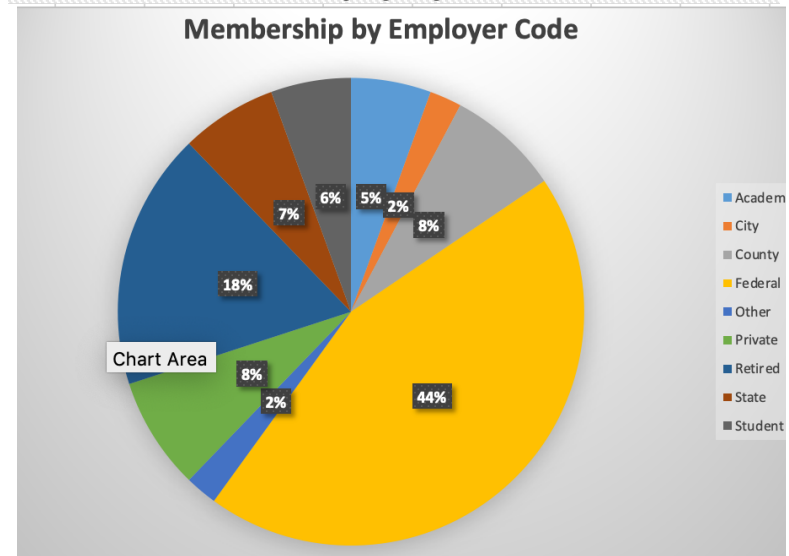
This year we were able to gain some new members while losing a couple. Our goal is to maintain our current members and continue to increase our membership.

Memorship Demographics			
	2019	2020	2021
Total Membership	80	89	90
CGFM Certifications	30	30	28
CPA Licenses	15	15	15
Highest Level			
Bachelor Degrees	50	57	45
Highest Level			
Masters Degrees	30	32	35

2019-2020



2020-2021



CHALLENGES & HOW TO TACKLE THEM

- Increasing membership and participation in leadership roles within AGA as well as attendance at AGA New Orleans chapter events. This is in part an effect of our recent years of national disasters & COVID19.
- Identifying key recruitment tools/areas to focus our recruitment efforts on that will encourage members to take on leadership roles such as becoming an active board member
- Building sponsorships with organizations to support training events
- Contact the School of Business at local colleges, universities, and businesses and invite them to attend upcoming meetings and events
- Conduct research by contacting other chapters and reading other CCR reports to identify successful recruitment efforts. Re-assess best time to offer training events to increase participation.
- Schedule meetings with membership leaders to support and increase awareness of AGA.

We Want to Hear from YOU! Was this Report Helpful?

Would you like to see other information?

AGANOLACHAPTER@GMAIL.COM

LEARN MORE ABOUT US AT

[HTTPS://WWW.AGACGFM.ORG/CHAPTERS/NEW-ORLEANS-CHAPTER/HOME.ASPX](https://www.agacgfm.org/chapters/new-orleans-chapter/home.aspx)

CHAPTER LEADERSHIP

President - Shawn Charles

National Council of Chapters Chair - Pam Lincoln Secretary -

Erika Coleman

Treasurer - Gary Millet

Meeting/Newsletter Director - Dahlia Daniel

CGFM Director - Erin Ancar CPA

Education Director - Karren Y. Alexander

Education - Stephen M. Deep

Ambassador - Clyde McShan II

Membership Director - Jullin Renthrope CPA

Young Professionals - Shannon M. Williams

Awards and Scholarship Director - Griselda Taylor

Community Service Director - Marcie Tureaud-Kinloch

Community Service - Carla P. Williams

Accountability Director - Treva Brown

Publicity Director - Amanda Green

Programs - Donna Raymond

