



North Carolina Triangle Chapter

Citizen-Centric Reporting (CCR)



Table of Contents

Page 1 Overview

Page 2 How we progressed?

Page 3 Our finances

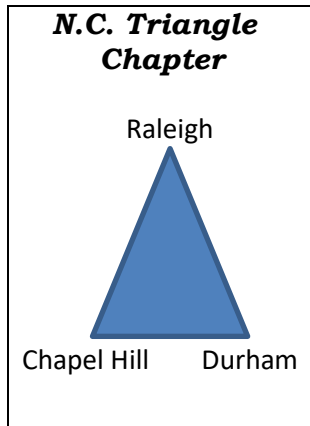
Page 4 What's next?

OUR VISION The AGA's vision is to serve as the premier association for advancing government accountability with core values of service, accountability, integrity and leadership.

Citizen-Centric Reporting (CCR) is intended to simplify communication between governments and their citizens. During this unprecedented time, it is most important that we continue to inform our citizens with accurate and understandable government financial information. We also need to stay connected to our Chapter member's and sponsors.

The Association of Government Accountants (AGA) is the member organization for government financial management professionals. Certified Government Financial Manager (CGFM) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

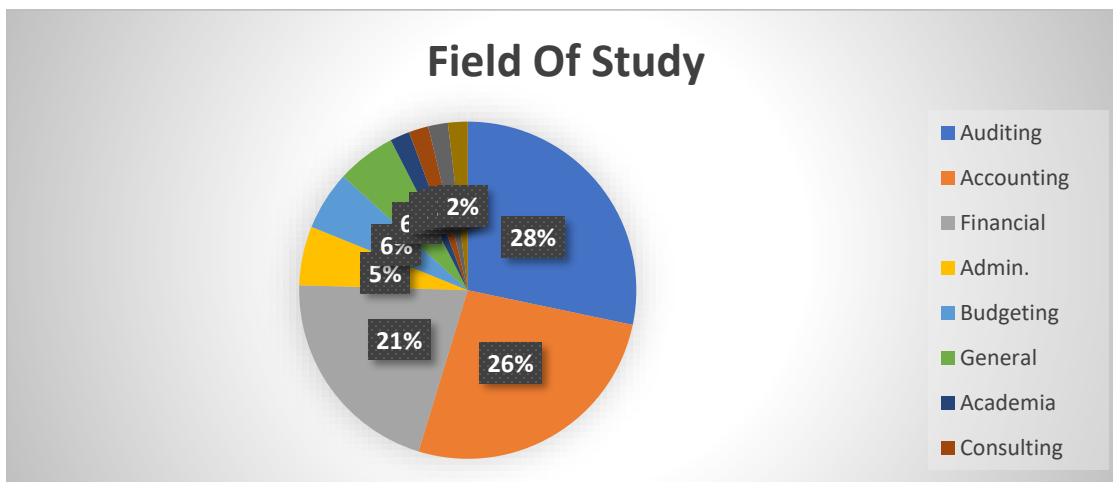
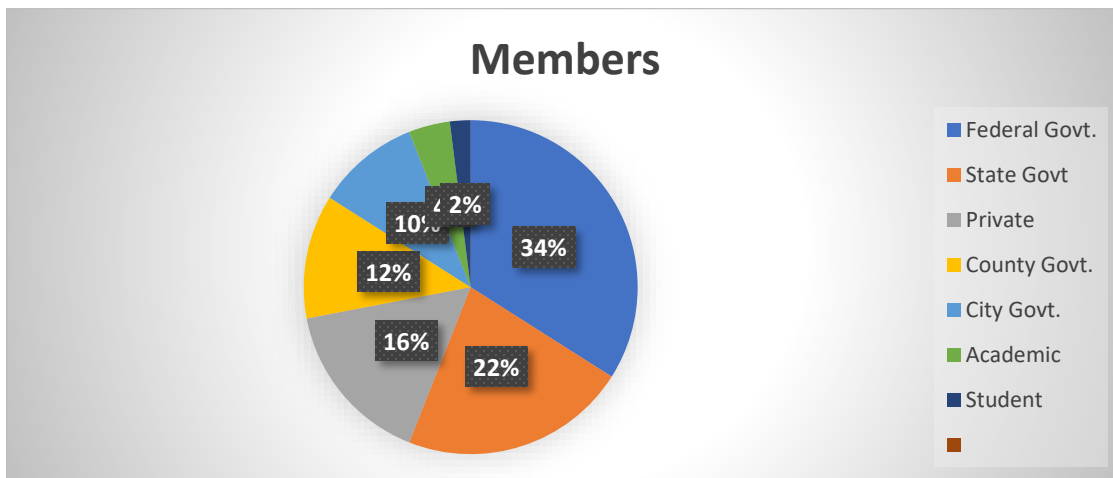
The Triangle Chapter geography covers Raleigh, Durham and Chapel Hill. This area has voluminous universities and colleges including supporting research laboratories. The infrastructure needed to maintain this area is demanding. The Research Triangle receives abundances of grants from all parts of government and private sector. The combination of grants, procurements, revenue, and expenses require a broad knowledge of accounting, internal controls, and performance. Such as, when is it appropriate to use a grant opposed to a procurement, using cost estimating practices to build a budget, tracing cost to actual performance of activities in a public, private partnership.



MEMBERSHIP DEMOGRAPHICS—Current membership at the end of the Chapter year was 76 members. The majority are full-members with a concentration working in local government and with almost half maintaining some certification.

As one can see from the charts our members and field of study covers a wide range of activities from budgeting, grant management to internal controls. Members have the opportunity to interact with other members thus enhancing their knowledge in related subject.

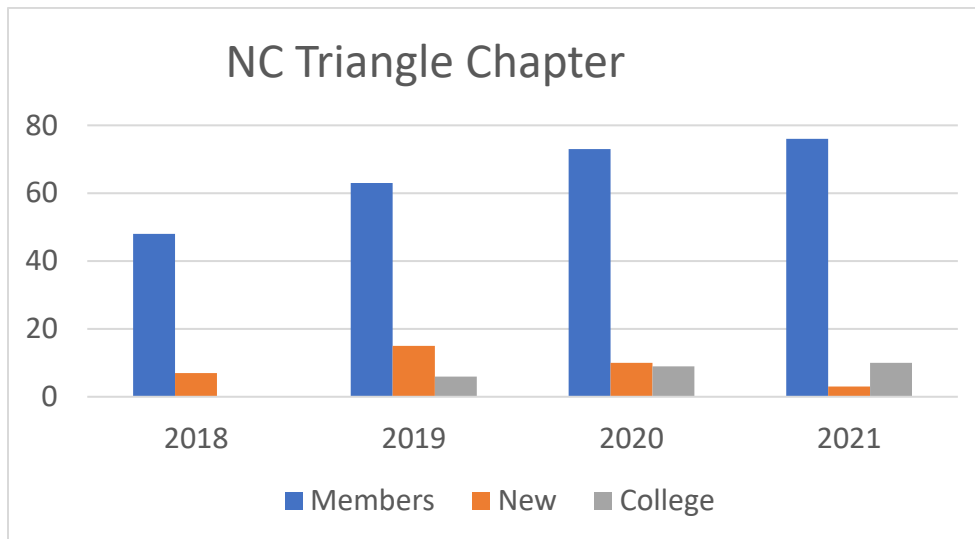
Charts



As any sponsor can see our members are from many sections of the government but also the private sector and the field of study is wide within the government and external with contractor and grantees.

Citizen-Centric Reporting

Fiscal Years 2018-2021



Our Proceeds and Expense

The Chapter's membership has increased over the last four years. Unfortunately, this pandemic has slowed our growth. This is why it is most important that we continue to inform our members and citizens.

Proceeds **2019-2020** **2020-2021**

Membership Dues	\$399	\$503
Conferences Proceeds	\$585	-0-
Other, Interest, etc.	\$90	-0-
Corporate Sponsorship	-0-	-0-

Total **\$1074** **\$503**

Comments: Need to increase Corporate Sponsorship

Expenses **2019-2020** **2020-2021**

Meetings/Conferences	\$600	-0-
CPE/AGA Expenses	\$329	-0-
Bank/Other Charges	\$125	-0-

Total **\$1054** **-0-**



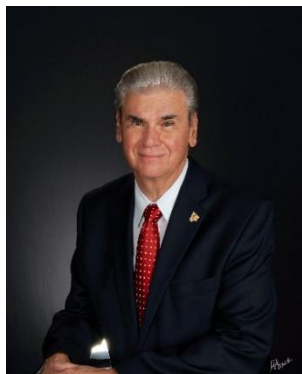
Continuing to explain the benefits of AGA in all related events while seeking new members and sponsors



Our Plans for 2021 2022

As we will continue to navigate through this pandemic, we will seek safe and most suitable activities for our members, guests, and speakers. We will continue with virtual meetings, emails, and phone calls to our members, and conference planning calls, and be available to assist others as we can.

Current President



John Pantaleo, JR.
MA, CGFM, CCE/A

Chapter Goals

Continue to increase membership

Continue to hold webinars

Continue to seek Sponsorships

Support CGFM Candidates

Challenges

Attending meetings for some members is difficult because the Triangle Chapter geography area is very large.

Developing new leaders/succession planning

Engaging Young Professionals

Presentations at Collages

2020-2021 The Board, after a planning luncheon

From left to right: Wayne Davenport, Education and Webmaster, Tabitha Mbaka, John Pantaleo

President, David Erwin, Treasury, Allis Talley-Burton, Charlotte T. Sullivan, CGFM/Professional Certification (not in picture), Kokila Amin National Council of Chapters Representative (not in picture).

