



AGA Tallahassee Chapter

Citizen-Centric Report to Our Members

Program Year 2020-2021

We Are AGA Tallahassee Chapter



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AGA Vision

AGA is the premier association for advancing government accountability.

AGA Mission

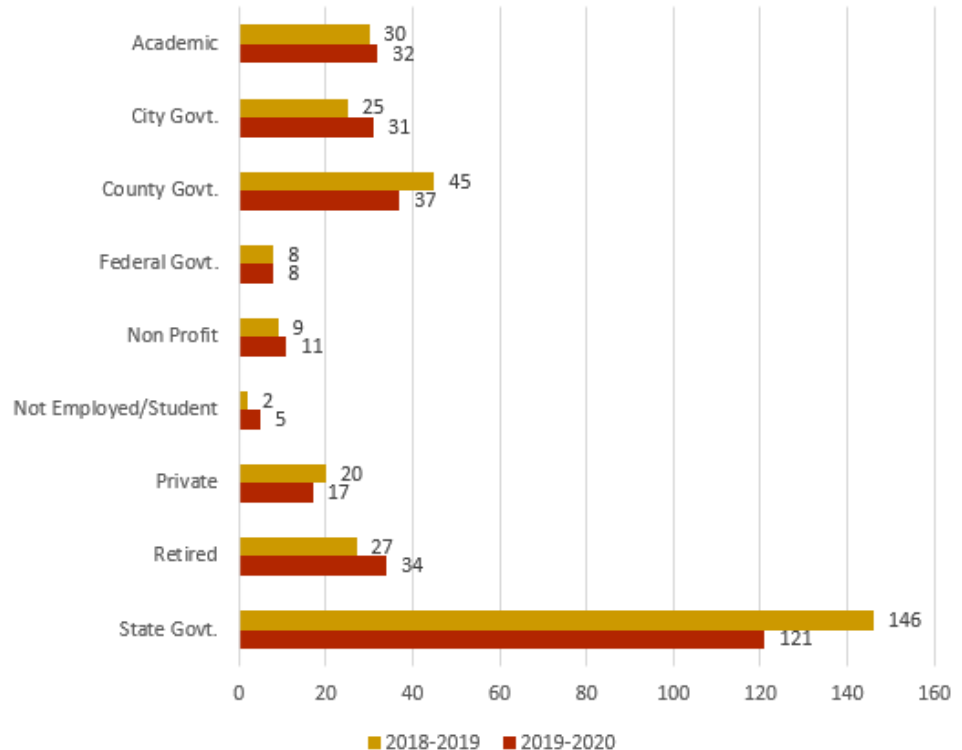
AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values

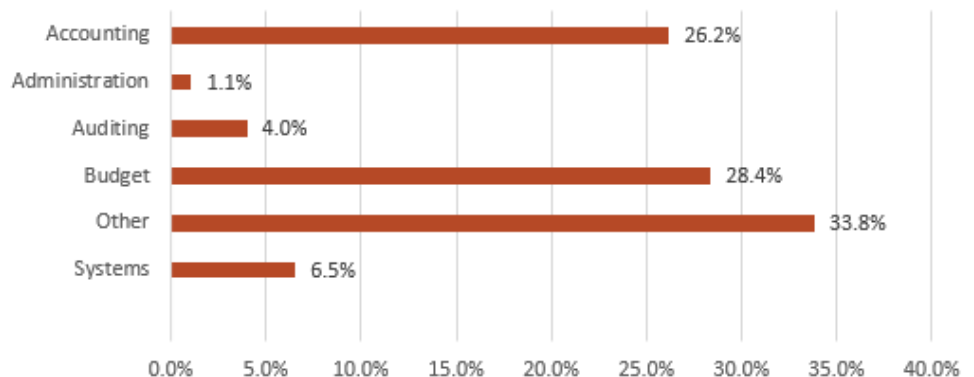
Service, Accountability, Integrity, Leadership.

URL: <https://www.agac-gfm.org/chapters/Tallahassee/Home.aspx>

Count of Members by Employer Type



Percentage of Members by Specialty



How We Are Doing

Strategic Goals:

Provide members with quality programs, products, and services

Provide continuing education to meet the changing needs of the government accountability profession

Provide opportunities for members to serve the chapter and gain leadership experience

Promote AGA's CGFM program

Promote community service

Increase membership

Significant Accomplishments:

Education

Community Service

Developing Future Leaders

Education

AGA Tallahassee provides relevant educational and training opportunities for both members and non-members. In total, the chapter sponsored training events that offered **63 CPE hrs.**

Educational Opportunity	Dates	Per Year	CPE Credit(s)	Total CPE/Year
Monthly Training Events	Monthly (Sept - June)	7 Days	1 CPE hour	7
Chapter Hosted Webinars	Monthly (Sept - June)	8 Days	2 CPE hours	16
CGFM Training (Exam 2)	October	3 Days	24 CPE hours	24
Government Training Event	February	2 Days	24 CPE hours	16

Community Service



Community Service Events	Month
Wreaths Across America	November
Elder Care Services	December
Kearney Center	December
Big Bend Homeless Coalition – Hope Community	January
American Heart Association	February
Ronald McDonald House	March
American Cancer Society	April
Ladies Learning to Lead (L3)	June

Developing Future Leaders

We take pride in the leadership opportunities our chapter provides. We focus on leadership opportunities in our annual government training event to empower members to step up and serve an active role in the training. Their successes and experiences in these endeavors better prepare them to seek out leadership opportunities not only within our chapter, but also in their careers. Their efforts do not go unnoticed. To encourage each other, the Tallahassee Chapter offers scholarships and awards.

Academic Scholarships Awarded	Value
FIVE – Academic Scholarships for Part-Time & Full-Time Study	\$5,000

Awards Provided
Advancing Government Accountability Award
Excellence in Government Leadership Award

What's Next

Revenues:

<u>Income</u>	<u>2020-2021</u>	<u>2019-2020</u>
Governmental Training Event Registration Receipts	42,124	69,865
CGFM Receipts	4,150	5,850
Luncheon Receipts	450	3,575
Governmental Training Event Exhibitor Receipts	3,250	4,340
National Dues	1,516	427
Local Chapter Dues	20	717
Miscellaneous Income	67	54
Webinar Receipts	0	435
Total	51,577	85,263

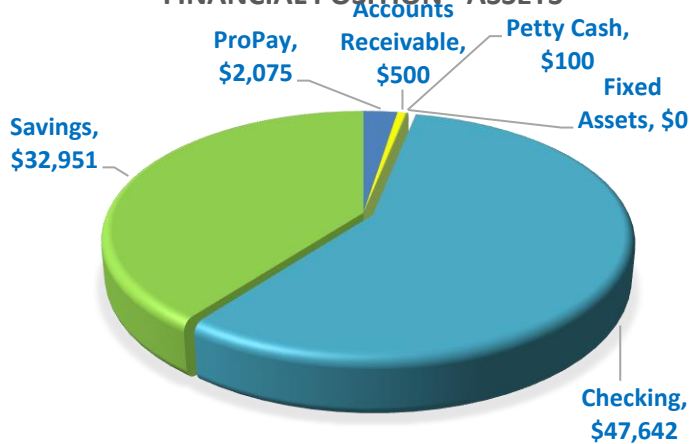


Expenses:

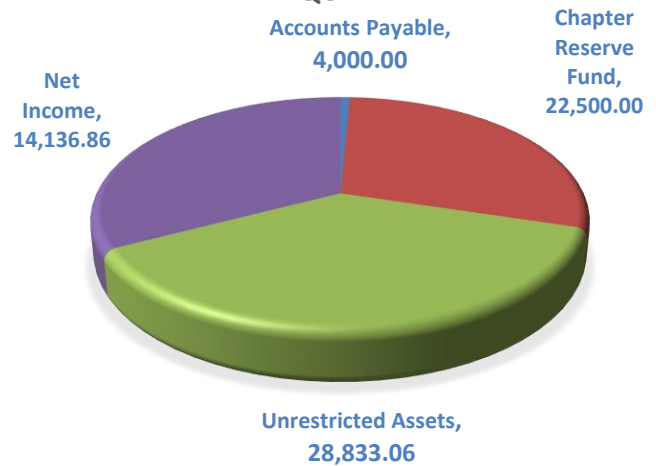
<u>Expenses</u>	<u>2020-2021</u>	<u>2019-2020</u>
Total GTE - Annual Event	8,284	41,190
Total Luncheon Meetings	0	9,847
Total CGFM Training	9,381	9,391
Total General Administrative Expenses	6,571	5,471
Total AGA National Expenses	1,200	1,516
Total Webinar Meetings	2,248	780
Total Other Program Activities	5,198	166
Total Other Expenses	0	0
Total	32,782	68,361



FINANCIAL POSITION - ASSETS



FINANCIAL POSITION - LIABILITIES & EQUITY



What's Next



For Our Members and Chapter

- *Continue recruiting and retention efforts.*
- *Provide leadership development and succession planning*
- *Focus on the recruiting of new young early career and student members*
- *Provide relevant services and programs to attract new membership*
- *Create a sound structure for the future of our chapter*
- *Effectively communicate our services to our current and prospective members*
- *Provide timely and effective communications of events to our members*
- *Communicate the benefits of our chapter*
- *Communicate our awards program*
- *Communicate our scholarship program*
- *Increase awareness and impact of AGA Tallahassee*



For Our Financial Management Community

- *Provide networking opportunities*
- *Share best practices in financial management*
- *Encourage leaders in government to attend our meetings*
- *Promote the CGFM certification and its value throughout our community*
- *Communicate relevant and new issues that affect our financial community*
- *Continue to provide the most relevant training and CPE*
- *Promote the use of new technology at our CPE events*
- *Build strong relationships with the academic community*

A complete listing of all chapter directors can be found at:
<https://www.agacgfm.org/Chapters/Tallahassee/Our-Chapter/Chapter-Leadership.aspx>

Our Chapter site can be found at:
<https://www.agacgfm.org/chapters/Tallahassee/Home.aspx>

Chapter Officer Directory	
Program Year 2019-2020	
Chapter Office	Name
President	Dr. Patricia Manning
President-Elect	Lisa Wiggins
Secretary	Angie Rowe
Treasurer	Antonio Murphy
Treasurer-Elect	Pete Walker
Immediate Past President	Pam Ray