



Ozarks Chapter AGA

A Report to Our Members 2013-2014

About Ozarks AGA

The Ozarks Chapter has been in existence since October 1992. The Chapter's goal is to meet the professional needs of those employed in the governmental accounting profession. The Ozarks AGA chapter serves Southwest Missouri.

Community Service

The Ozarks Chapter gives back to the community by participating in a community service project each month. The Chapter has participated in Relay for Life, collecting food for area food banks, Toys for Tots, Rare Breed and many other local charities. The Chapter also provides scholarships to local students on an annual basis.

Education/Certification

Each month, the Chapter's Director of Education strives to provide quality CPE to those in attendance. Educational topics we have recently covered are GASB Update, Single Audit Update, and Local Government Roundtable. In addition to monthly meetings, the Chapter currently holds 2 full day seminars – one in the Spring and another in the Fall.

The Ozarks Chapter is an advocate of the Certified Governmental Finance Manager certificate offered by National AGA. The Chapter has many active CGFM's and CPA's. The Chapter encourages the professionalism that both of these certifications advance. The Ozarks Chapter has a scholarship program in place to offset the expense of obtaining the CGFM.

Selected Demographics

	2013	2014
Number of Current Members	71	86
Number of New Members	N/A	19
Number of CGFMs	15	15
Number of New CGFMs	N/A	2
Number of CPAs	19	22
Overall Membership Retention Rate	N/A	87%

*Source – AGA Statistical Membership Reports June 2014, June 2013.



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Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA is the premier association for advancing government accountability.



How We Have Progressed

Fiscal Year 2014



2013-14 Accomplishments

- Awards Received at the 2014 PDC:
 - President Tina McManus received the Top Recruiter Award.
 - Director of Communications, Brandie Fisher, received the Honorable Mention for the Ozarks AGA Newsletter. This was the third consecutive year for our newsletter to receive an award!
 - Ozarks AGA Chapter earned the Platinum Chapter Designation for the second consecutive year.
- The Ozarks Chapter AGA awarded 6 Scholarships to local students interested in the Accounting field.
- The Ozarks Chapter AGA offered 18.5 hours of CPE in a variety of Government related topics.

Ozarks AGA Chapter Performance Measures

	2012 Actual	2013 Actual	2014 Actual	2015 Target
Education				
Number of CPE Hours Offered	20	19.5	18.5	24.5
Number of Full Day Seminars Offered	1	1	1	2
Number of Half Day Seminars Offered	1	1	1	0
Number of Monthly Meetings Held	6	7	6	7
Attendance				
Attendance at Full Day Seminars	48	24	51	45
Attendance at Half Day Seminar	23	18	19	N/A
Average Attendance at Monthly Meetings	19	22	20	25
Certification				
Total Number of CGFMs in Chapter	N/A	15	15	17
Total Number of CGFM Applicants in Progress	N/A	N/A	N/A	2
Communication				
Submission of a Citizen Centric Report to National AGA.	No	No	Yes	Yes
Number of Newsletters Sent to Membership During the Year	10	10	11	10

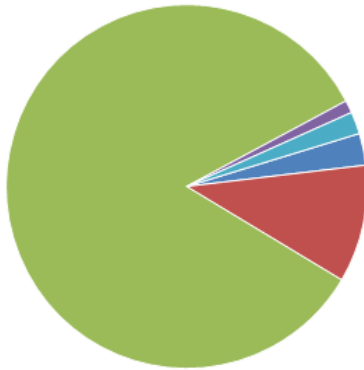


What would you like to see reported on in this page? Please let us know by contacting bfisher@springfieldmo.gov

Our Finances

Revenues and Expenses

Revenue by Source

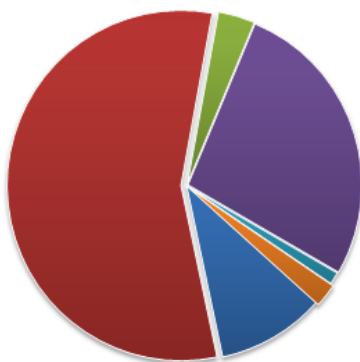


- Chapter Dues
- Monthly meetings
- Seminars
- Recruiting Stipend
- Miscellaneous Revenue

Revenues:

	Actual FY13	Actual FY14	Budget FY15
Chapter Dues	\$ 414.60	\$ 447.55	\$ 415.00
Monthly meetings	\$ 1,190.00	\$ 1,160.00	\$ 1,530.00
Seminars	\$ 7,033.00	\$11,965.00	\$12,200.00
Recruiting Stipend	\$ 150.00	\$ 153.00	\$ 164.00
Miscellaneous Revenue	\$ 401.36	\$ 299.39	\$ 288.00
Total Revenues	\$ 9,188.96	\$14,024.94	\$14,597.00

Expenditures by Service Area



- Monthly Meeting Expenses
- Seminar
- Community Service Expense
- Scholarships/Stipends
- Membership Drive Expense
- Miscellaneous Expense

Expenses:

	Actual FY13	Actual FY14	Budget FY15
Monthly Meeting Expenses	\$ 1,186.65	\$ 1,051.22	\$ 1,463.00
Seminar	\$ 3,949.22	\$ 7,883.76	\$ 8,200.00
Community Service Expense	\$ 795.00	\$ 300.00	\$ 500.00
Scholarships/Stipends	\$ 3,846.97	\$ 3,395.20	\$ 3,950.00
Membership Drive Expense	\$ 35.00	\$ 50.00	\$ 164.00
Miscellaneous Expense	\$ 775.73	\$ 1,080.31	\$ 320.00
Total Expenses	\$10,588.57	\$13,760.49	\$14,597.00

We want to hear from you!

Do you like this report?

Would you like to see other information?

Please let us know by contacting one of our CEC Officers. For more information on our services, visit our website at www.ozarksaga.org

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What's Next

Challenges and Plans

Challenges Moving Forward

The Ozarks Chapter of AGA is working towards being the area leader in providing professional education and certification opportunities. The Chapter plans to continue to encourage governments to provide the public with excellent reports that are user friendly.

Grow Our Chapter

The Ozarks Chapter of AGA plans to continue to make an effort to attract early career members to our organization. The Chapter offers free admission to our all day seminars to local college students. The Chapter also has a scholarship program in place to encourage college students to become active in the organization. The Chapter also participates in a recruitment drive where members are rewarded for every new member who joins under their name. Our Chapter often offers one free meeting per year to a perspective member.

Expand Educational Support

With increased budget concerns at all levels of government, it is even more important for the Ozarks Chapter to identify and provide timely, relevant, and economical training opportunities.

Foster Citizen Understanding of Government Accountability and Performance

The Ozarks AGA Chapter commits to taking a leading role in promoting the Citizen Centric Report (CCR). Providing the public with this timely, simple information will be a key factor in continuing to promote our organization.



A speaker from Bank of Kansas City discussed an economic update during the Spring 2014 Seminar.