

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS (AGA)
NASHVILLE AREA CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ended June 30, 2004

I. CHAPTER EXECUTIVE COMMITTEE

A. Officers:

Phil Carr, President	Metro Government of Nashville Department of Finance Division of Accounts
Melinda Parton, President-Elect	State of Tennessee Comptroller of the Treasury Office of Management Services
Jim Arnette, Past President	State of Tennessee Comptroller of the Treasury Division of County Audit
Suzanne Smotherman, Secretary	State of Tennessee Comptroller of the Treasury Division of State Audit
Angela McElrath-Prosser, Treasurer	Metro Government of Nashville Finance Department Accounts Division
B. <u>One-Year Directors:</u>	
Ted Fellman	State of Tennessee Tennessee Housing Development Agency
Tammy Farley	State of Tennessee Comptroller of the Treasury Division of State Audit
Jennifer McClendon	Metro Government of Nashville Comptroller of the Treasury Division of State Audit
Leigh Anne Scheuerman	Metro Government of Nashville Department of Finance Division of Accounts

Mary Ann Queen

State of Tennessee
Comptroller of the Treasury
Office of Management Services

Two-Year Directors

Gerry Boaz

State of Tennessee
Comptroller of the Treasury
Division of State Audit

Melvin Jones, Jr.

State of Tennessee
Department of Revenue
Internal Audit & Consulting Services

Beth Pendergrass

State of Tennessee
Comptroller of Treasury
Division of State Audit

Allen Staley

State of Tennessee
Department of Finance and Administration

Tammy Thompson

State of Tennessee
Comptroller of the Treasury
Division of State Audit

II. REGULAR MEETING DATES

Luncheon meetings were usually held the third Thursday of each month at the Cumberland Club, Nashville City Center, in downtown Nashville. The average attendance at the luncheon meetings was approximately 100 attendees. The dates and speakers were as follows:

September 18, 2003	William Aaron, recognized author, speaker and trainer Metro Nashville Government
October 16, 2003	Jullin Renthrope, CGFM, CPA, CFE, CGFO, Manager Office of the Legislative Auditor, State of Louisiana
November 20, 2003	Phil Williams, Chief Investigative Reporter WTVF-TV
December 18, 2003	Steve Adams, Chief Administrative Officer Tennessee Education Lottery Corporation
January 15, 2004	David Manning, Director of Finance Metropolitan Government of Nashville & Davidson County
February 19, 2004	Rick Conner, Director of Public Works Metropolitan Government of Nashville & Davidson County

March 18, 2004 Dale Sims
Tennessee State Treasurer

April 15, 2004 Loren Chumley, Commissioner
Department of Revenue

III. SPECIAL MEETING DATES

May 8, 2004 Nashville Chapter Spring Social
Opryland Hotel
Dinner and Comedy Show

IV. EDUCATION OFFERED OR SPONSORED BY THE CHAPTER

Sept. 2003- May 2004 CGFMs received CPE credit for attending 1 CPE hour
Monthly luncheons per luncheon

September 17, 2003 Yellow Book Audio Conference 2 CPE hours

November 13, 2003 Business Tax Seminar 8 CPE hours
Double Tree Hotel, Jackson

December 4, 11 2003 Business Tax Seminars 8 CPE hours
Doubletree Hotel, Memphis
Lipscomb University, Nashville

January 8, 2004 Federal Tax Update 8 CPE hours
David Lipscomb University

February 12, 2004 AGA Winter Seminar 16 CPE hours
David Lipscomb University

V. PUBLICATIONS

Nashville Notes The chapter newsletter, published monthly from
September through May.

VI. SPECIAL ACTIVITIES

September 2003-May 2004 Adopted Alex Green Elementary School through the Project
Pencil Foundation. Members donated school supplies to the
school, provided bottled water and produce to the 100
volunteers helping the school prepare for the new year, and also
donated a pencil that read "Welcome to School" to all students.
A total of 1,167 items were donated, with an approximate value
of \$900. We donated

	100 mugs for the 2 nd Annual Mugs and Muffins Day for parents, and we donated apples and supplies in recognition of Education Week.
October/November, 2003	Sponsored a food drive to benefit the Second Harvest Food Bank of Middle Tennessee. Members donated 556 pounds of food, more than double last year's donation.
November/December 2003	Chapter members sponsored children through the Salvation Army Angel Tree
December 5, 2003	Chapter members assisted WDCN Channel 8 during its pledge drive. Volunteers answered phones and took pledges during the evening.
March 2004	Chapter members provided items (doghouses, pet food, cat litter, etc.) and cash donations to the Prevention of Unwanted Pets (PUP).
April 2004	Chapter members assisted with the Country Music Marathon, which benefited the Leukemia Society of America.

VII. CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. Scholarships

The William R. Snodgrass Scholarship was awarded to Michelle Belo.

The Fawn Ellis Memorial Scholarship was awarded to Lane Dycus.

B. National Recognition

No national recognitions this year.

C. Chapter Recognition

Platinum and Gold Chapter designation for reaching or exceeding 10,000 credits for five consecutive years in the Chapter Recognition Program

D. National Committee Members

No national committee members.

E. Nominations for Regional Officers

Past President Jim Arnette will be serving as Vice-President elect of the Southeastern Region of AGA.

F. Nominations for National Awards

David Manning, Metro Nashville, Director of Finance was nominated for the Excellence in Government Leadership Award.

G. Nominations for State and Local Conference Awards

Michael Richard Shinn, CGFM – Nominated for the William R. Snodgrass Distinguished Leadership Award

H. Member Awards

Tammy Thompson received the President’s Award.

Ron Queen received the Member of the Year Award.

Mason Ball, Dianne McKay and Ron Queen received the Newsletter Awards.

Alla Baranova, Jennifer McLendon and Ray Register won the Community Service Awards.

Sharon Wahlstrom, Bertha DeWeese and Gerry Boaz won the Chapter Service Awards; trips to the National PDC in Washington, D.C.

I. Special Contributions

The chapter contributed \$500 to the Governmental Accounting Standards Board (GASB).

J. Balance Sheet

The chapter had total assets at June 30, 2004, of \$25,456.41. Unreserved fund balance was \$23,722.93 at June 30, 2004.

K. Revenues and Expenses

The chapter had revenues of \$39,428.34 and expenses of \$44,068.31 in fiscal year 2004.

VIII. RELATIONS WITH OTHER PROFESSIONAL SOCIETIES

On February 19, 2004 the Chapter held a joint meeting with the Tennessee Chapter of the American Society for Public Administration.

IX. CHAPTER MEMBERS THAT SERVED ON COMMITTEES

AWARDS

Donna Duarte, Chair	David Sturtevant	Tammy Gourley
LaShawn Barber	Zach Nixon	

CHAPTER RECOGNITION

Melinda Parton, Chair

CGFM

Gerry Boaz, Chair	Rebecca Barr, Co-Chair	Ron Queen
Mary Anne Queen	Georganne Martin	Jim Harrison
Rosa Jennings		

COMMUNITY SERVICE

Tammy Farley, Co-Chair	Nikolas Alexiades, Co-Chair	Alla Baranove
Donna Duarte	Kim Dorsey	Jennifer McClendon
Pat Finney	Beth Pugh	Ray Register
Julie Rogers	Tammy Thompson	Clare Tucker
Kim White	Gayle Wortham-Hatch	

EARLY CAREER MEMBERS

Jennifer McClendon, Chair

EDUCATION

Mason Ball, Chair	Penny Austin	Beth Pendergrass
Patricia Wakefield	Britt Wood	Suzanne Smotherman
Georgeanne Martin	Bertha DeWeese	Karen Hale

FINANCE AND ADMINISTRATION

Ted Fellman, Co-Chair	Melvin Jones, Jr., Co-Chair
-----------------------	-----------------------------

INTERNET

Dan Willis, Chair

MEETINGS AND ATTENDANCE

Tammy Thompson, Co-Chair	Kim Dorsey, Co-Chair	Melissa Wilson
Tammy Farley	Nikolas Alexiades	Jacqueline Laws

MEMBERSHIP

Allen Staley, Co-Chair	Todd Liebergen, Co-Chair
------------------------	--------------------------

NEWSLETTER

Nicole Curtiss, Co-Chair	Beth Pendergrass Co-Chair
--------------------------	---------------------------

PROGRAM

Sharon Wahlstrom, Chair	Art Alexander	Charles Harrison
Joe Holzmer		

X. MEMBERSHIP

The Nashville Chapter of AGA had 485 members at the beginning of fiscal year 2004 and 446 members at the end of the fiscal year.

New Members for Year

1. Hanaa Armany Azer	7. Edward W. Landgrover	13. Raymond P. Pipkin, CGFM
2. Chrissi J. Caruthers	8. Beverlyn D. Leonard, CPA	14. Vickie J. Robbins, CGFM

3. Stephanie Gordon	9. Todd M. Liebergen	15. Amy Lee Staggs
4. Susan Gullette	10. Dwayne N. McSwain, CPA	16. William Walker
5. Ronnie Phillip Hargrove, CPA	11. Cynthia Minnick	17. Lynn Wright
6. Daniel G. Jackson	12. Glenn Mizell	

XI. CGFM

The Nashville Chapter of AGA supported the CGFM program by sponsoring a drawing to subsidize the exam fee for eligible members, offering free lunches for those passing the exam, disbursing brochures at meetings to extol the virtue of becoming a CGFM certificate holder, and providing notice of training relevant to CGFM content. The chapter conducted training classes to prepare members sitting for the CGFM Exam.

EARLY CAREERS

The Early Careers Committee focused its efforts on recruiting student members for AGA from colleges and universities as well as helping new members become involved with the Nashville Chapter of AGA.