

Speaker Bios:

Nathan Frey, CPA, PMP – Partner

Nathan Frey co-leads the Information Services Group (ISG) public sector practice. He specializes in information technology project management, project oversight, and assisting public sector organizations in the acquisition and implementation of new IT systems. Nathan's experience includes over 20 years of service to state and local governments in such diverse areas as financial and compliance auditing, activity-based costing, process improvement services, internal control reviews, project management and consulting. He also has a thorough knowledge of public sector financial management, human resources management and payroll administration. Nathan was a founding partner of STA Consulting, which was acquired by ISG in 2011. He has previously served as a manager in a Big 5 accounting firm, a financial manager in Texas state government, and as project manager for governmental and commercial enterprise resource planning (ERP) implementations. Nathan has worked on numerous public sector ERP projects, including statewide administrative systems projects for the states of Arizona, Florida, Idaho, Kentucky, Minnesota, Mississippi, Texas, Virginia and Wisconsin. Nathan is a graduate of Louisiana Tech University where he earned a bachelor of science degree in accounting. He also earned a master of business administration degree in finance from Baylor University. Nathan is a certified project management professional and a CPA in the state of Texas.

Thomas Ortiz, PMP – Partner

Thomas Ortiz co-leads Information Services Group (ISG) public sector practice and specializes in providing enterprise transformation, information technology, and project management services to state and local governments. His over 20 years of consulting experience includes services ranging from robotic process automation, Software-as-a-Service acquisition and evaluation, software system design, testing, and implementation, business process reengineering, organizational redesign, change management, and program management office operation. His background includes functional areas such as purchasing, e-procurement, inventory management, human resources, time and attendance, payroll, project accounting, licensing, and permitting. He has considerable experience in assisting state and local governments in evaluating and overseeing the implementation of ERP systems. He previously served as a senior manager in a Big 4 consulting firm and a senior policy advisor for Texas state government. Thomas is an accomplished and experienced project manager, directing engagements and advising clients such as the State of Idaho, State of Minnesota, City of Philadelphia, City of Fort Worth, Texas, City of Jacksonville, Florida, and the Texas Health and Human Services Commission. Thomas earned his Bachelor of Arts from Austin College and holds a Master of Public Affairs from the University of Texas. He completed an Organizational Development Certificate from the Master of Applied Industrial/Organizational Psychology program at

Colorado State University. He is also certified as a Project Management Professional. Thomas currently serves on the Board of the Episcopal Health Foundation, a \$1 Billion-dollar foundation focused on the improvement of health and well-being of the 10 million people in the 57 counties of the Diocese of Texas.