

Program Year 2015-2016

Issued September 2016



Charter Presentation by Bobby Derrick AGA National to Robert Jeffrey, Tampa Bay Chapter President Nov. 11, 2015 at the Roux Restaurant

NEC approves new Tampa Bay AGA Chapter

Tampa Bay AGA Chapter is one of the newest chapters in AGA and became the 4th chapter in Florida. In August of 2015, members signed a request for charter to start a new chapter. On Sep. 24 the National Executive Committee (NEC) voted and approved the new Tampa Bay AGA Chapter. The Charter was issued on Nov 11th by National's Chapter Development Officer, Bobby Derrick, Tampa Bay's first meeting held at the Roux Restaurant in South Tampa where Leslie Leaver, Principal of Strategic Business Solutions (SBS) was Tampa Bay's first speaker.



Leslie Leaver, MBA, PMP

Tampa Bay Chapter and Community Service

On Oct 31, 2016 Robert Jeffrey and Kearsten Jones, AGA volunteers partnered with the MacDill AFB ASMC Chapter to work at Metropolitan Ministries to begin preparation for the holiday season while Sunita Bouri volunteered at a Hospital in St. Petersburg to assist visitors at the information desk. In March 2016 Tampa Bay held its second meeting in conjunction with USF Beta Alpha Psi (BAP) Accounting Society. AGA Chapter President spoke about opportunities in government and forming a partnership with AGA ultimately assisting students as they begin their careers with mentoring, networking and providing the tools necessary to succeed. April 27, 2016 the Chapter President represented AGA by invitation to attend the BAP Spring Scholarship Banquet.



Robert Jeffrey, AGA Chapter President and Jacqueline Reck, USF Associate Dean and Tampa Bay AGA Member.

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Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA is the premier association for advancing government accountability. AGA defines government accountability as a government's obligation to the people for its actions and use of resources.

Core Values

Service, Accountability, Integrity, Leadership

Purpose

AGA is the member organization for government accountability professionals and the thought leader in government financial management.

Metropolitan Ministries Food Tent
AGA and ASMC Teaming Together



Tampa is setting a goal to at least have one volunteer event every quarter, provide students with scholarships from AGA and enroll students in the annual finance management graduate and undergraduate problem solving competition.

In May 2016, Muzafar Seifeldein, President Elect and Lorrie Martin, Treasurer Elect attended the Sectional Leadership Meeting in Salt Lake Utah. Each year the chapter hopes send the new President and Treasurer Elect in 2017.

The Chapter President represented Tampa Bay by attending the National Professional Development Training (PDT) in Anaheim, CA and attended the NEC, and the Gulf Region Meeting which gives the opportunity to meet with other chapter members from the region. The chapter plans to see more members attend the PDT held in Boston in July 2017.



Chapter Recognition Award Presented by John Homan to Robert Jeffrey

Are you planning to become a Certified Government Finance Manager? Need training? (agacgfm.org)



Roux Restorante, S. MacDill Ave. Tampa
Bay First Chapter Membership Meeting

Chapter Officers

- Robert Jeffrey, MBA, CDFM, CICA; Chapter President
- Muzafar (Moe) Seifeldin, CGFM; President Elect
- Luis Torres, Secretary
- Kearsten Jones, Treasurer
- Lorrie Martin, Treasurer Elect

Gulf Region Officers

- Amanda Green, CGFM, MPA; Regional Vice President
- Mark Runyan, MBA, CICA, Regional Vice President Elect
- Melinda Miguel, Senior Vice President At Large and Immediate Past RVP

Certification

Majority of Tampa Bay Chapter Members have a professional certification as a CGFM, CPA, CICA, CDFM in which the plan is to engage education, training and improve member certification.

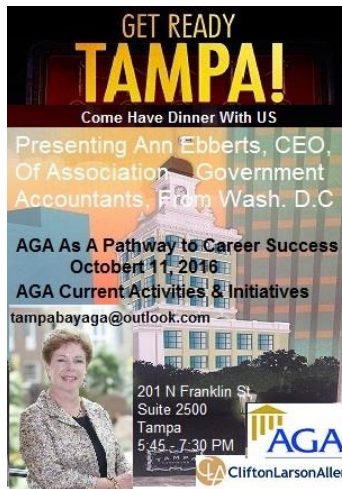
Chapter Finances

		2015-16	
Ending Balance	2015-2016, Jun 30	\$587.20	
Income For The Year		\$820.00	
Sources	National AGA		800.00
	Private Donations		20.00
Expenses		232.80	
	Roux Restaurant 1st Meeting		95.00
	The Bakery - Cake		42.80
	Wounded Warrior Project		25.00
	State of Florida		70.00
Challenges are events for fundraisers and earning funds in order to put on events and make reservations for meetings.			

Chapter Performance

Membership 2015 - 16 Inception on 9/24/2015	Beginning Balance	Change	Ending Balance June 30
Charter Members	22	5	27
Total Members	27	9	36
Members Transferred-In	22	4	26
New Members	5	5	10
Chapter Demographics			
Federal	9	-1	8
State	2	2	4
County	4	2	6
City	0	2	2
Education	1	1	2
Private	7	2	9
Retired	4	1	5
<p>Charter Members are those members who transferred or joined from inception through Feb 2016. Four Charter Members have left the Chapter while others have transferred in which doesn't identify much of a change in charter members. Please be sure to renew membership by March of each year. It is important to sustain chapter membership and retain members.</p>			

AGA Professional Development Training (PDT) 7/9 – 7/12/2017
 John B. Hynes Veterans Memorial Convention Center
 900 Boylston Street, Boston, MA 02115, (City of Boston Below)



Join us and hear keynote Speaker Ann Ebberts, CEO of AGA, Oct. 11, 2016

Coming December 13, 2016;
 Jenny W. Clark, CEO DCAA Compliance Specialist & Gov. Contract Specialist

Mini PDT Spring 2017, Get Excited

What's Next

The Tampa Bay AGA has major challenges that lie ahead. Community Service, Fund Raising, Leadership Positions, Committees, Directors and Chairs need filled for this chapter to sustain and make a difference in our community. There is a requirement for mentoring and supporting members in early careers and students who look for guidance in building successful careers.

Tampa Bay AGA needs your ideas, suggestions and help. Get involved with your AGA Chapter. Do you know a speaker that who can benefit our chapter? Do you have a topic you would like to hear about? Contact us at Tampabayaga@outlook.com

For 2016 – 2018, here are some goals we as a chapter should strive for over the next two years;

2016- 2017

- Develop Agenda for objectives and plans for the chapter (Is an Annual requirement to be submitted to Region and National)
- Enter chapter accomplishments monthly for chapter recognition (Report Accomplishments/Chapter Status to Region and National Quarterly)
- Perform Community Service Quarterly
- Chapter Executive Committee to meet monthly
- Membership Meeting with a speaker to benefit members and our AGA Audience
- Perform Fund Raising to support Chapter Objectives
- Annual or Bi-Annual Mini PDT for the Tampa Area
- Double size of Chapter Membership
- Establish Sponsors/Partnership with Accounting Firms and Universities in the Tampa Region
- Engage Universities to Enter the Annual Graduate and Undergraduate AGA Competition
- Send at least two people to the Annual PDT
- Vote new chapter officers and directors/committees

2017-2018

- Develop Annual and 5 year Chapter Plan
- Develop Early Careers Program
- Provide Two Scholarships for High School Seniors entering the Finance Career
- Develop plans to create sub-chapter units to organize activities and report to the Tampa Chapter (This is to allow members to join and perform activities without having to travel to the Tampa area and reported monthly to be included in chapter accomplishments monthly)
- Send more than two people to the Annual PDT
- Fill all positions in leadership and increase membership by 50% of prior year
- Create partnerships with similar organizations as AGA and share in responsibilities, plans and opportunities