



About the Indianapolis AGA Chapter

The Indianapolis AGA Chapter was excited to celebrate 50 years of providing professional and educational development and networking to our members this past year and look forward many more successful years into the future!

The Indianapolis Chapter focuses on our members and their needs, as demonstrated by our continued emphasis on accountability, certification, education and research, and service. Our dedication to excellence has led to our ninth consecutive achievement of "Platinum" status.

In order to emphasize the importance of our members' to current and future success, the Chapter provides monthly luncheon events, multiple professional development trainings, and other group activities throughout the year.

The monthly luncheons focus on informational speakers with topics ranging from audit readiness, communication skills, to

government financial management.

The Certified Government Financial Manager (CGFM) committee provides CGFM study guides, flashcards, and monetary incentives are provided to assist candidates in passing the CGFM exams.

Additionally, member-oriented social and networking activities are offered throughout the year. The Chapter's networking activities allow non-members to meet members and learn about the organization. In addition to luncheons, the Chapter also arranges resume reviews, community service events, early career job shadowing, and after-work social events.

The continual development of our members is also accomplished through a diverse mix of educational and professional development opportunities, which offer at least 32 CPEs each year. Eight audio conferences are hosted regularly to provide

insight on current topics, and semi-annual professional development conferences are held to allow an exciting day of learning and development outside the office.

As we celebrated our first 50 years as a chapter, we recognize the hard work of Chapter members and renew our focus on continued service to our members. We are committed, in the years to come, to continuously focus on developing our Chapter and our people for the advancement of accountability in government.



A REPORT TO OUR MEMBERS

Citizen Centric Report 2016-2017

Staying Connected

The Indianapolis Chapter is committed to providing quality, up-to-date information to each of our members. Additionally, the Chapter strives to provide the same information to prospective members and others that share an interest in what AGA-Indianapolis has available.

The Chapter accomplishes this effort through publications of a quarterly newsletter, *The Observer*, along with a Chapter website and Facebook page. *The Observer* covers topics on local and national levels. Members are encouraged to contribute articles that may be of interest to our professional and educational development.

The chapter website and Facebook page includes updates on professional, social, and community service related events.

Please visit the sites:
<http://againdy.com/>
 and
www.facebook.com/AGAIndianapolis

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Mission:

AGA Indianapolis fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values:

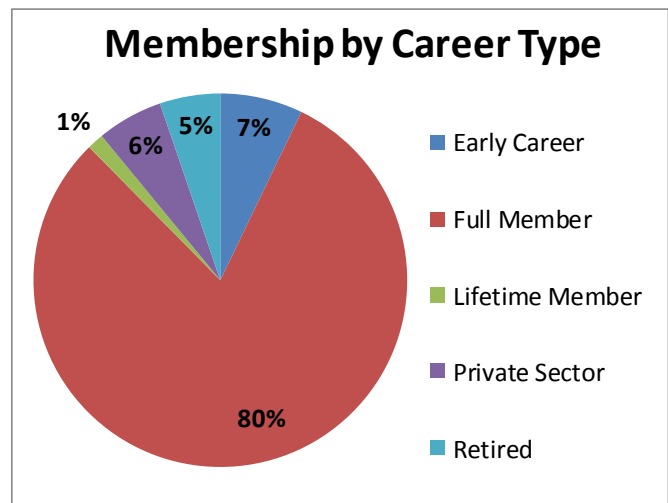
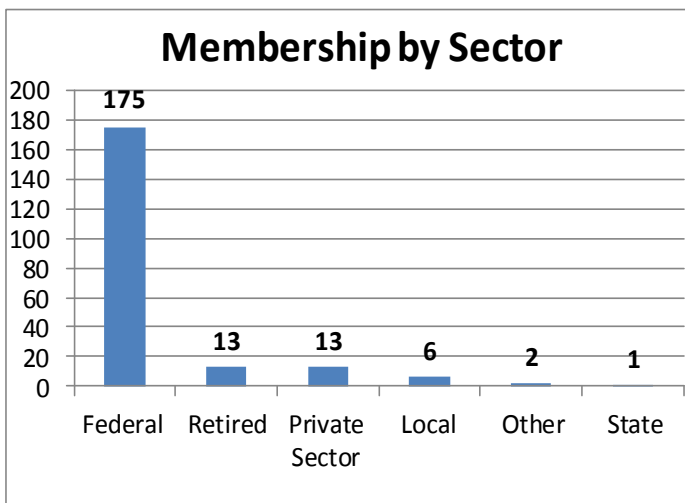
Service , Accountability, Integrity, Leadership.



Member Information

The AGA-Indianapolis Chapter stresses the joint effort of member retention and new member recruitment to reach an increased level of program year success. Currently, the Chapter has 210 total members, of which 169 (80%) are Full Members, 15 (7%) are Early Career Members, 12 (6%) are Private Sector Members, 11 (6%) are Retired Members, and 3 (1%) are Lifetime Members. Of our current members, 90 (53%) hold the Certified Government Financial Management Certification.

Member-driven activities include holding monthly luncheons to provide both a networking and educational opportunity that members and potential members are invited to attend. Additionally, in an effort to attract new members, the Membership Committee chairman, Jack Schiller, plans to hold several membership drives, increase AGA brand awareness to attract new members, and create an annual survey to gauge member preferences and needs. At the end of the year the Chapter hosts an annual awards banquet to celebrate the successes of our Chapter and the members.



Chapter Accomplishments

During the 2015-2016 program year, the Indianapolis AGA Chapter continued to set high goals and exceed them. We had numerous networking, community service, and education events headed by dedicated and enthusiastic committee

chairs and members. The chapter committee chairs collectively resolved to increase membership and new leaders within the Chapter resulting in increased community service involvement and new executive committee members. We offered each AGA member the opportunity to earn at least 32 continuing professional education credits.

- We earned Platinum status, which was presented at the Professional Development Training in Anaheim.
- We partnered with our sister chapter, Central Indiana Chapter, to sponsor and assist a new Indiana University Student Chapter, based in Bloomington, Indiana.
- The Awards Committee presented \$2,000 in scholarships to deserving members and family members, allowing them to further their education.

Chapter Goal Results:

- Provided increased opportunities for CPEs with the prospect of supporting the DoD FM certification program
- Increased engagement and number of chapter membership and corporate sponsors in AGA activities (continuing to gain corporate sponsors this year based on efforts of last year)
- Increased the number of chapter members currently studying and taking the Certified Government Financial Management (CGFM) exams.
- Hosted the AGA Indianapolis Small Business Experience. Over 100 attendees, heard directly from four small business owners and representatives from the Small Business Administration and the Financial Center First Credit Union served as panelists for a question-and-answer session.



Community Service Information

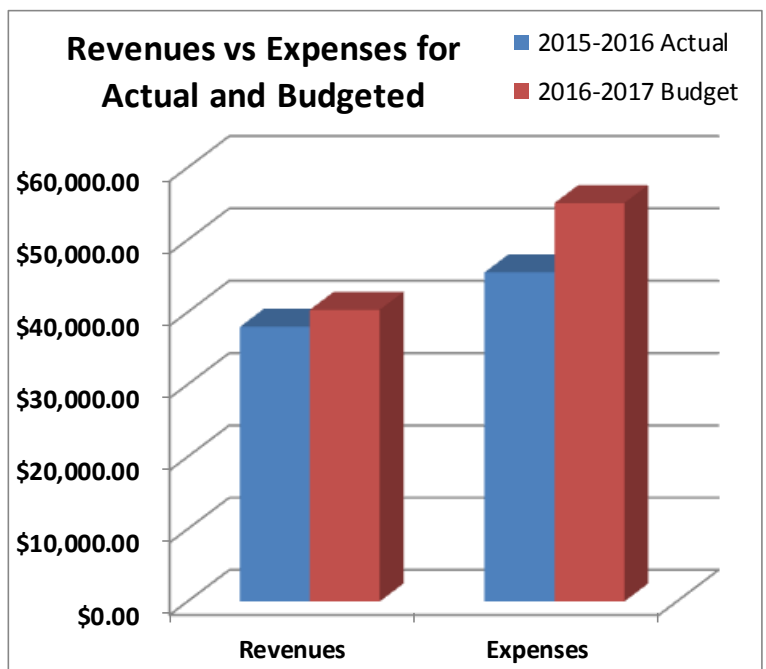
AGA Indianapolis Chapter takes pride in its active role of supporting the community through service events and donations. These events are an integral part of the benefits offered to the members of AGA. Every member has skills and talents to offer to the chapter and their community. We provide a range of service events to attract the interest of old and new members alike. It is our goal to fuel passion in our AGA members and encourage them to make an impact within their community. During the 2015-2016 program year AGA partnered with a variety of organizations and programs. For example the members participated in working at Gleaners Food Pantry, collecting school supplies for a local school, creating Valentine's Day cards for Veterans, walking at the Indianapolis Speedway during the Mutt Strut to support the Humane Society, collecting Halloween costumes for Julian Center, and donating funds towards Wreaths Across America whose mission is to place a wreath on every veteran's grave during the holidays.

The largest event supported by the AGA Indianapolis Chapter is the Angel Tree benefiting Warren Fairbanks Indianapolis Public School (IPS) #105. In a matter of years AGA has gone from providing gifts for 8-10 children to shopping for 16-18 children. In addition to gifts AGA members donate hundreds of dollars' worth of gift cards which the local school social worker is able to give to other families who were not supported by AGA or another organization. Another huge event this year was collecting water for residents affected by the Flint Water Crisis in Michigan. Multiple organizations such as AGA, ASMC, NAFE/WIN and BIG joined together to collect cases of water and ship them to Flint, MI. The entire Emmett Bean Building showed support along with Southern Foods making it possible to collect and send more than 300 cases of water.



Financial Information

Revenues by Source		
	2015 - 16 Actual	2016 - 17 Budget
Corporate Sponsorship	\$9,500.00	\$10,000.00
Education	\$23,873.89	\$26,050.00
Meeting Arrangements	\$1,780.00	\$6,600.00
Membership	\$1,240.07	\$1,550.00
Social Committee	\$954.00	\$2,120.00
Treasurer	\$238.85	\$240.00
Miscellaneous	\$396.00	\$500.00
Total	\$37,982.81	\$45,510.00
Expenses by Source		
	2015 - 16 Actual	2016 - 17 Budget
Awards	\$5,447.40	\$6,000.00
CGFM	\$78.15	\$800.00
Community Service	\$684.54	\$1,325.00
Corporate Sponsorship	\$2,011.32	\$3,100.00
Early Careers	\$227.31	\$1,670.00
Education	\$16,282.61	\$16,790.00
Meeting Arrangements	\$2,071.98	\$10,175.00
Membership	\$201.88	\$450.00
Programs	\$5,394.24	\$3,000.00
Social Committee	\$5,419.80	\$5,798.00
Website	\$85.65	\$450.00
Miscellaneous	\$2,437.97	\$5,552.00
Total	\$40,342.85	\$55,110.00
Net Income	(\$2,360.04)	(\$9,600.00)



The Chapter's financial information presented in this report will be reviewed by a certified public accountant. The Indianapolis Chapter is currently working on getting the review scheduled. Please visit the website to review the current and past financial information. If you would like to know the results of the 2015-2016 review please contact Alana Evans at alana.l.evans.civ@mail.mil to receive the information once completed.

Focused on Development: Goals and Improvement Opportunities

Chapter Goals

Our chapter president's goals for this program year are to:

- Increase our chapter community service involvement.
- Increase membership of new members and early career employees.
- Increase involvement of our current members by offering value added events and emphasizing personal growth opportunities through our chapter.
- Maintain our AGA National Platinum Status for a 10th consecutive year

Our program chairs have already started executing new ideas to rejuvenate the chapter. They include the addition of professional networking forums, personal outreach to new employees on the benefits of our chapter's membership and partnering with other organizationally sanctioned activities. It is the belief of our president that we have to ask ourselves "What do we offer as an organization that makes people want to join and/or actively participate?" and then ensure we are communicating that to prospective and current members.

Here are a few of the events we have

planned for the 2015 – 2016 program year:

- We will be hosting two local AGA PDCs this fall and spring through our partnership with ASMC, another government accounting-focused organization. This provides our members the opportunity to network and learn about current topics in government accounting while getting very cost effective CPEs. More to come on this very soon!
- We will be hosting eight AGA Audio/Web conferences.
- We will provide valuable community service opportunities throughout the year. Our sponsored school supply drive for IPS #105 was a success! We will also be working with Gleaners Food Bank, Mutt Strut and an Angel Tree over the next few months.
- We will host several social events throughout the year including Horseback Riding at Fort Benjamin Harrison in October, Christmas at the Zoo in December and Ice Skating in the January/February timeframe.

Please continue to check our website (www.againdy.com) and our Facebook page (AGA Indianapolis) for more specific information on upcoming events and

opportunities.

Chapter Improvement Opportunities

The AGA Indianapolis Chapter plans to focus on two areas for potential improvement for the upcoming program year: program and committee participation by new members and publications/research opportunities. We have very hard working program chairs and co-chairs that could use the assistance and fresh perspective of new AGA members. We have found that most of the duties are accomplished by a small group of dedicated members and it is the goal of this program year to grab the attention of members that may not have actively participated in the past by answering the "what do we offer" question above.

Our chapter president is a strong advocate of communication and professional development so he has challenged members to consider authoring a publication and/or research paper that would provide them with a great opportunity to learn while providing our chapter with an opportunity to be highlighted at the National level.

This report was created as a result of AGA's Citizen-Centric Government Report Initiative. This Initiative is intended to foster innovative means of communication between governments and their citizenry.

Chapter Contacts and Website

OFFICERS

President	Tony Hullinger
President-Elect	Shawn McCracken
Treasurer	Alana Evans
Treasurer-Elect	Michael Gaudet
Secretary	Liz Comer
Previous President	Cindy Garcia

BOARD OF DIRECTORS

3-Year Board Members:

Michael Leist
Amanda Pierce
Meg Hart
Tamra Vincent
Camille Schultz
Maranda Summers

COMMITTEE CHAIRS

Accountability Chair: Dan Neumann
Awards: Sarah Pank
CGFM Coordinator: Dan Neumann/Brooke Neuerman
Chapter Recognition Points: Virginia Smith-Milan
Community Service: Jackie Freeman/Mancy Robinson, Catherine Henshaw
Corporate Sponsorship: Andrew Tyler
Early Careers: Clarence Hill/Linda Griffin
Education: Tara Crabtree/Catrina Thompson
Facebook: Daniel Hahn
Historian: Brooke Neuerman
Incentive Points: Jayme Boruff
Meeting Arrangements: Lindsay Harris/Adrian Perry

Membership: Jack Schiller
Newsletter: Desire Garcia/Cara Scott
Programs: Rick Wilson/Jamie Hunt
Publicity: Mary Jelev
Social: Katie Buck/Alicia Turpin
VITA Program: Melanie Blunk/Monique Johnson
Website: Melissa Melton/Katie Buck
Wellness: Natalie Crow/Wendy Hahn

We want to hear from you

Do you like this report? Do you believe it should include additional information? Please let us know your opinion by contacting Dan Neumann at daniel.b.neumann2.civ@mail.mil