



# Shenandoah Valley Chapter

*A Report to Our Membership*

**2015-2016**



## Our Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA is divided into regions across the United States, and also includes chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands. The Shenandoah Valley Chapter, established in October 2011, is part of the Capital Region, which includes chapters in Washington, DC; Montgomery/PG County; Northern Virginia; Charleston, WV; and Mid-Ohio Valley, WV.

Shenandoah Valley Chapter is located in Winchester, VA. Current membership consists primarily of Federal government employees, although we do have a few private and academic sector members. The Chapter holds meetings from September to May, and wraps up the year with an end-of-year social event and awards ceremony in June. Our Chapter meetings include a speaker to promote educational learning and offer CPEs to our members, as well as update members on current AGA information and activities. Meetings are held in Winchester. The end-of-year social and awards ceremony promotes recognition of achievements by the Chapter's members.

Our Chapter participates in various community service activities throughout the year. Last year's events included collecting school supplies and coats/gloves for children in public schools, Relay for Life, Adopting a Family for the holiday, Wreaths Across America, collecting supplies for two animal rescue shelters, and others.

Shenandoah Valley is governed by a 7 member Chapter Executive Committee. The Executive Committee meets from June through August to plan for the upcoming year, as well as once a month throughout the program year, and as needed. Specific information about the Chapter can be found at [www.shenandoahvalleyaga.com](http://www.shenandoahvalleyaga.com)

## Our Purpose

AGA and our Chapter are dedicated to the professional development and advancement of the government financial management profession. Shenandoah Valley Chapter provides educational opportunities to promote professional development of its members, and support the use of government financial management practices, policies, and promoting the financial management profession.

## Selected Demographics

	2014	2015	2016
<b>Membership</b>	<b>23</b>	<b>23</b>	<b>25</b>
<b>Members with CGFM Designation</b>	<b>2</b>	<b>2</b>	<b>2</b>
<b>Number of Continuing Education Hours Offered</b>	<b>7</b>	<b>9</b>	<b>5</b>

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## Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## Vision

Promote the advancement of government accountability.

## Contact Us

Via e-mail: [Shen-ValleyAGA@gmail.com](mailto:Shen-ValleyAGA@gmail.com)

Website: [www.shenandoahvalleyaga.com](http://www.shenandoahvalleyaga.com)

For more information about AGA: [www.agacgfm.org](http://www.agacgfm.org)

# How We Have Progressed

2015-2016



“Pet Supplies for MEOWeRY Rescue Shelter”



Relay for Life



Adopt a Family  
Bright Futures

## 2015 Accomplishments

- ◇ Chapter Recognition Platinum Award
- ◇ Community Service Program Award
- ◇ Chapter Education Award
- ◇ CGFM Award
- ◇ Newsletter Award
- ◇ Chapter Service Award - Danielle Unger



Danielle Unger, Community Service Chair



President Gina Smith Moss CICA, MBA, MSM

PDT July 2016

## Shenandoah Valley Chapter Goals

	2014	2015	2016
<b>Chapter Leadership, Planning &amp; Participation</b>			
Submit all reports to National by the Due Date	12	13	13
Participate in the Sectional Leadership Meeting	2	2	3
<b>Education &amp; Professional Development</b>			
Continuing Education Hours Provided (Members x Hours Offered)	169	76	51
<b>Awards</b>			
Chapter Awards	5	4	6
<b>Membership</b>			
Increase membership in AGA	0	0	0
Increase AGA awareness among Early Career individuals	7	0	9
<b>Community Service</b>			
Participate in local Community Service Events	3	6	11

## 2016-2017 Shenandoah Valley AGA Officers

**President:** Michael Townsend

**President Elect:** TBD

**Treasurer:** Susan Walton

**Secretary:** Kristin Black

**Membership Chair:** Andrew McCormick

**Newsletter Editor:** Kristin Black

**Education Chair:** TBD

**Chapter Recognition Chair:** Gina Smith Moss

**Webmaster:** Megan Ritenour

**CGFM Chair:** Cheryl Ferguson

**Early Careers Chair:** Andrew McCormick

**Community Service Chair:** Danielle Unger

**Historian:** Gina Smith Moss

**Accountability Chair:** Gina Smith Moss

**Social Media:** Megan Ritenour

The measures reported on this page were included based on the goals set for obtaining a chapter award from National. What would you like to see reported on the page?

Please let us know by contacting [ShenValleyAGA@gmail.com](mailto:ShenValleyAGA@gmail.com).



# Our Finances

## Revenues and Expenses

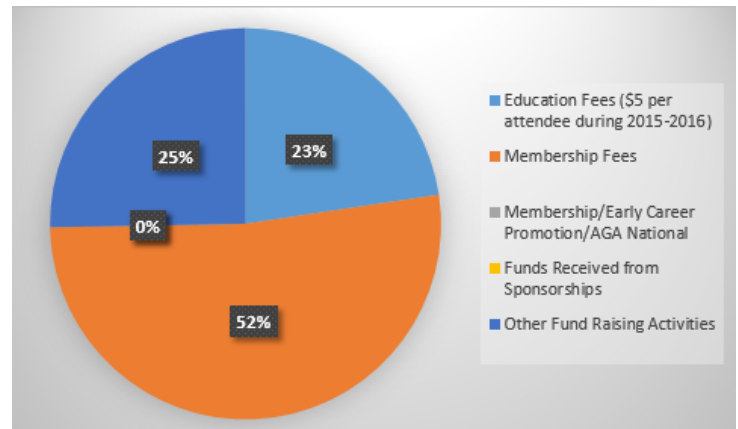


### What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions or start-up funds/programs generated by AGA National as shown below. For FY 2016-17, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and working to obtain sponsors for varying events throughout the year.

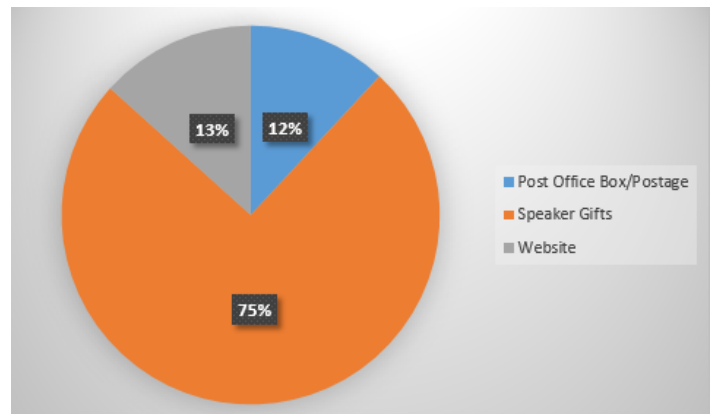
### Revenue by Source

Source	2014	2015	2016
Education Fees (\$5 per attendee during 2015-2016)	\$ 55.00	\$ 299.25	\$ 85.00
Membership Fees	\$ 177.50	\$ 260.00	\$ 195.83
Membership/Early Career Promotion/AGA National	\$ 118.00	\$ 118.00	\$ 0.00
Funds Received from Sponsorships	\$ 0.00	\$ 0.00	\$ 0.00
Other Fund Raising Activities	\$ 414.25	\$ 120.00	\$ 95.00
<b>Total Chapter Revenues</b>	<b>\$ 764.75</b>	<b>\$ 797.25</b>	<b>\$ 375.83</b>



### Expenditures

Costs	2014	2015	2016
Post Office Box/Postage	\$ 60.00	\$ 62.00	\$ 66.00
Speaker Gifts	\$ 319.03	\$ 15.80	\$ 413.73
Website	\$ 159.30	\$ 143.81	\$ 73.78
<b>Total Chapter Expenditures</b>	<b>\$ 538.33</b>	<b>\$ 221.61</b>	<b>\$ 553.51</b>



**Financial Review:** A financial review of the Chapter's finances is conducted annually.

# What's Next?

## Plans for 2016-2017



Networking at AGA National's PDT  
Anaheim, CA

### We want to hear from you.

Do you like this report?  
Would you like to see other information?

Please contact us at [Shen-ValleyAGA@gmail.com](mailto:Shen-ValleyAGA@gmail.com). For more information on our services, visit our website at [www.shenandoahvalleyaga.com](http://www.shenandoahvalleyaga.com)

#### Shenandoah Valley Chapter AGA

P.O. Box 3779  
Winchester, VA 22604

#### Future Challenges:

- ◆ Expand Chapter membership to local, State & other Federal agencies. We are currently seeking ways to expand our membership.
- ◆ Broaden member interest in community service events, as well as meetings. Need to find ways to gain more participation in our events, activities, and meetings.
- ◆ Promoting development of CCR for State & local governments.
- ◆ Promote obtaining CGFM certification.

### Education Plan

Increase number of continuing professional education (CPE) hours as well as non-CPE events offered this chapter year.

Find sponsors to host AGA audio conferences to provide CPEs to our members.

Reach out to Capital Region and local governments to identify collaboration opportunities for conferences and education opportunities.

Reach out to Federal, state and local governments in area to find speakers, increase membership, etc.

### Chapter Community Service Events

Ensure Chapter strives to volunteer time and raise funds in support of local community events.

Expand Chapter's community service to include more local events and volunteer activities.

Market our efforts to recruit participation and promote how we help and support the local community.

### Certified Government Financial Manager Plan

Extend knowledge to members through CGFM examination preparation, and set goals and objectives for study group sessions.

Set future objectives to assist members in retaining CGFM Certification by seeking courses to obtain CPE requirements.

Announce Chapter CGFM recognition and achievements in newsletter and on website, and publish in local newspapers.

Serve in the public's best interest by abiding by AGA Code of Ethics, and engage with local and state government offices to support CGFM recognition.

### Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments, and to participate in National's case challenge.

Present budget at monthly board meetings.

Encourage Early Career members to participate in preparing and presenting CCRs.

Provide a speaker for chapter meeting on performance measurement and accountability.



For more information regarding the Certified Government Financial Manager (CGFM) Program,

go to:

<https://www.agacgfm.org/CGFM-Certification/About-CGFM.aspx>