



AGA Tallahassee Chapter

Citizen-Centric Report to Our Members

Program Year 2022-2023

We Are AGA Tallahassee Chapter



Table of Contents

Who We Are.....	1
How We Are Doing.....	2
Finances: Revenues And Expenses.....	3
What's Next.....	4

AGA Vision

AGA is the premier association for advancing government accountability.

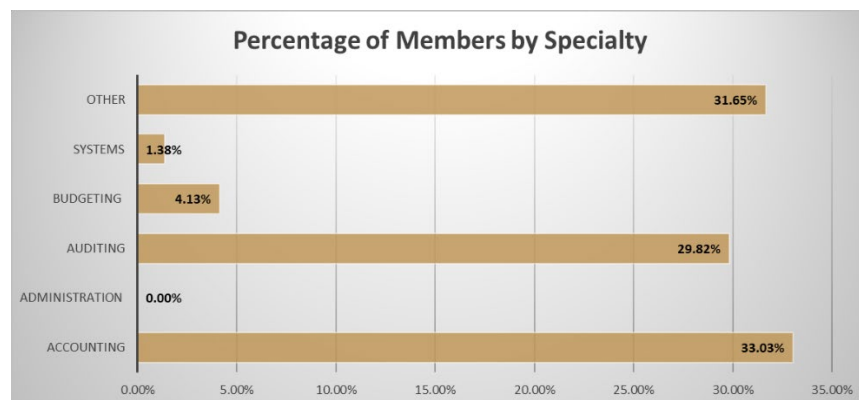
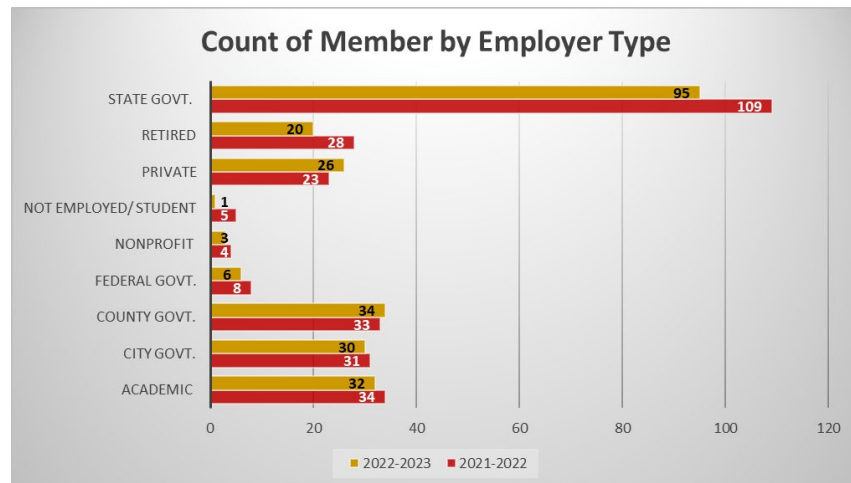
AGA Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values

Service, Accountability, Integrity, Leadership.

URL: <https://www.agac-gfm.org/Chapters/Tallahassee-Chapter/Home.aspx>



How We Are Doing

Strategic Goals:

Provide members with quality programs, products, and services

Provide continuing education to meet the changing needs of the government accountability profession

Provide opportunities for members to serve the chapter and gain leadership experience

Promote AGA's CGFM program

Promote community service

Increase membership

Significant Accomplishments:

Education

Community Service

Developing Future Leaders

Education

AGA Tallahassee provides relevant educational and training opportunities for both members and non-members. In total, the chapter sponsored training events that offered **58.5 CPE hrs.**

Educational Opportunity	Dates	Per Year	CPE Credit(s)	Total CPE/Year
Monthly Training Events	Monthly (Sept - June)	7 Days	1 CPE hour	7
Chapter Hosted Webinars	Monthly (Sept - June)	6 Days	2 CPE hours	12
CGFM Training (Exam 1 & 3)	October	3 Days	24 CPE hours	24
Government Training Event	February	2 Days	15.5 CPE hours	15.5

Community Service



Community Service Events	Month
Wreaths Across America	December
Elder Care Services	December
Ronald McDonald House	March
Ronald McDonald House	May

Developing Future Leaders

We take pride in the leadership opportunities our chapter provides. We focus on leadership opportunities in our annual government training event to empower members to step up and serve an active role in the training. Their successes and experiences in these endeavors better prepare them to seek out leadership opportunities not only within our chapter, but also in their careers. Their efforts do not go unnoticed.

Academic Scholarships

Two Academic Scholarships were awarded in 2022-2023. \$1000 was awarded to two local students on the basis of the candidate's potential for making a meaningful contribution to public financial management and the candidate's involvement in the community.

Finances: Revenues And Expenses

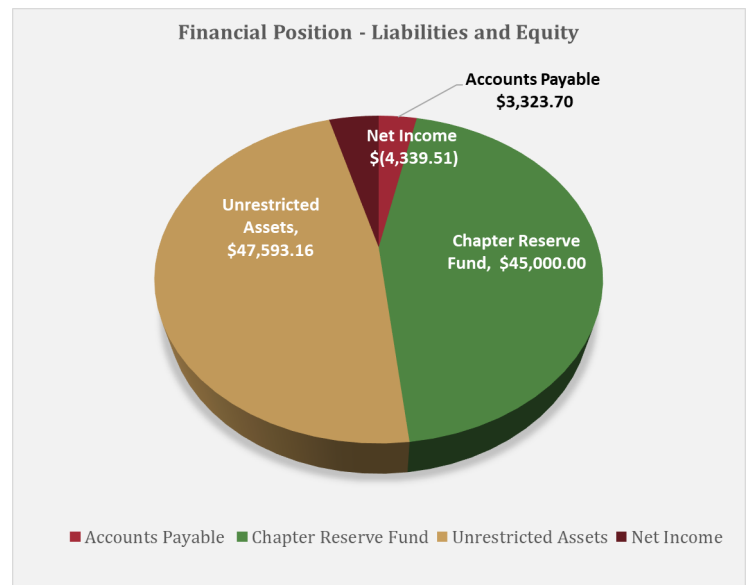
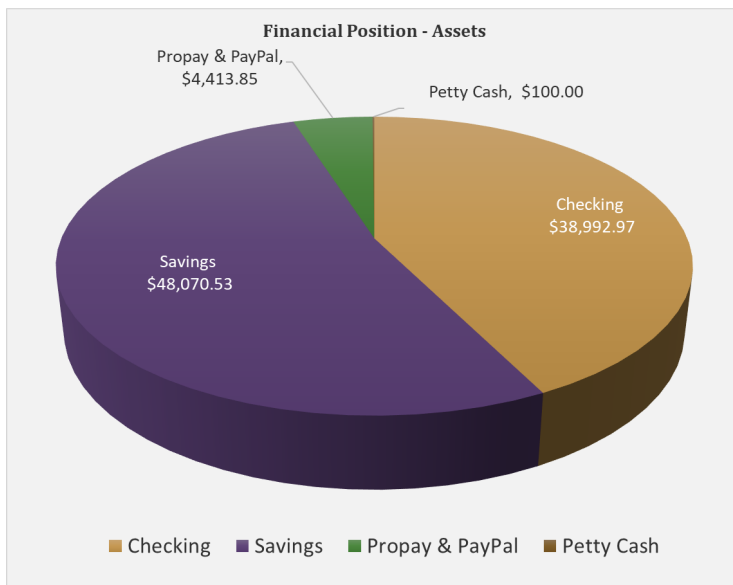
Revenues:

<u>Income</u>	<u>2021-2022</u>	<u>2022-2023</u>
Governmental Training Event Registration Receipts	62,645	53,580
CGFM Receipts	4,150	3,460
Luncheon Receipts	2,375	2,710
Governmental Training Event Exhibitor Receipts	1,000	5,000
National Dues	-30	0
Local Chapter Dues	1,162	486.23
Miscellaneous Income	75	78.87
Webinar Receipts	0	0
Total	71,377	65,315



Expenses:

<u>Expenses</u>	<u>2021-2022</u>	<u>2022-2023</u>
Total GTE - Annual Event	38,679	35,546
Total Luncheon Meetings	5,039	9,645
Total CGFM Training	9,430	9,343
Total General Administrative Expenses	1,936	4,209
Total AGA National Expenses	2,494	275
Total Webinar Meetings	1,685	2022
Total Other Program Activities	2,470	-260
Total Other Expenses	0	8,873
Total	61,733	69,654



What's Next



For Our Members and Chapter

- *Continue recruiting and retention efforts.*
- *Provide leadership development and succession planning*
- *Focus on the recruiting of new young early career and student members*
- *Provide relevant services and programs to attract new membership*
- *Create a sound structure for the future of our chapter*
- *Effectively communicate our services to our current and prospective members*
- *Provide timely and effective communications of events to our members*
- *Communicate the benefits of our chapter*
- *Communicate our awards program*
- *Communicate our scholarship program*
- *Increase awareness and impact of AGA Tallahassee*



For Our Financial Management Community

- *Provide networking opportunities*
- *Share best practices in financial management*
- *Encourage leaders in government to attend our meetings*
- *Promote the CGFM certification and its value throughout our community*
- *Communicate relevant and new issues that affect our financial community*
- *Continue to provide the most relevant training and CPE*
- *Promote the use of new technology at our CPE events*
- *Build strong relationships with the academic community*

A complete listing of all chapter directors can be found at:
https://my.agacgfm.org/AGA-Public/Website/ChapterSites/Chapter-Site_Leadership.aspx?ID=100

Our Chapter site can be found at:
<https://www.agacgfm.org/Chapters/Tallahassee-Chapter/Home.aspx>

Chapter Officer Directory	
Program Year 2022-2023	
Chapter Office	Name
President	Tracie Hodge
President-Elect	John Beall
Secretary	Pamela Ray
Treasurer	Pete Walker
Treasurer-Elect	William Knight
Immediate Past President	Dr. Patricia Manning