



AGA Tallahassee Chapter

Citizen-Centric Report to Our Members

Program Year 2023-2024

We Are AGA Tallahassee Chapter



Table of Contents

Who We Are.....	1
How We Are Doing.....	2
Finances: Revenues And Expenses.....	3
What's Next.....	4

AGA Vision

AGA is the premier association for advancing government accountability.

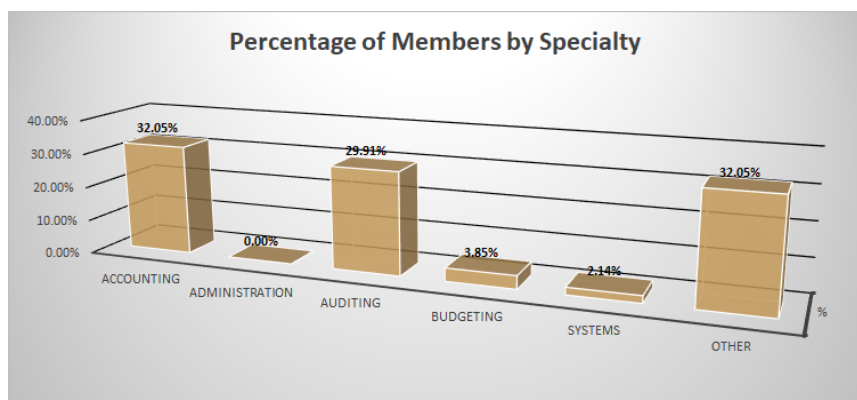
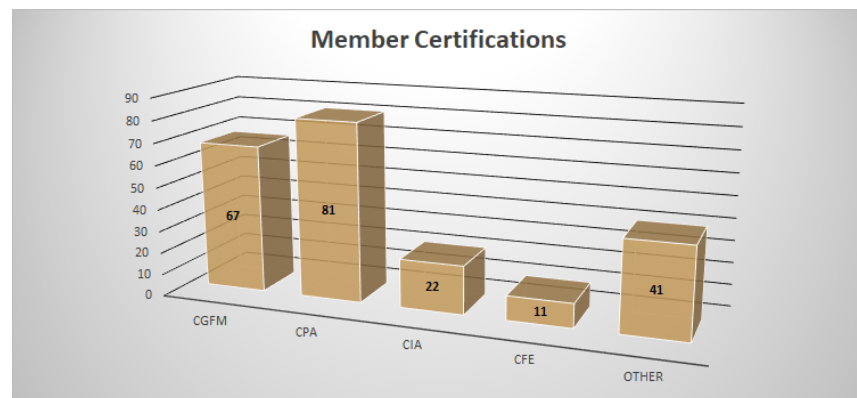
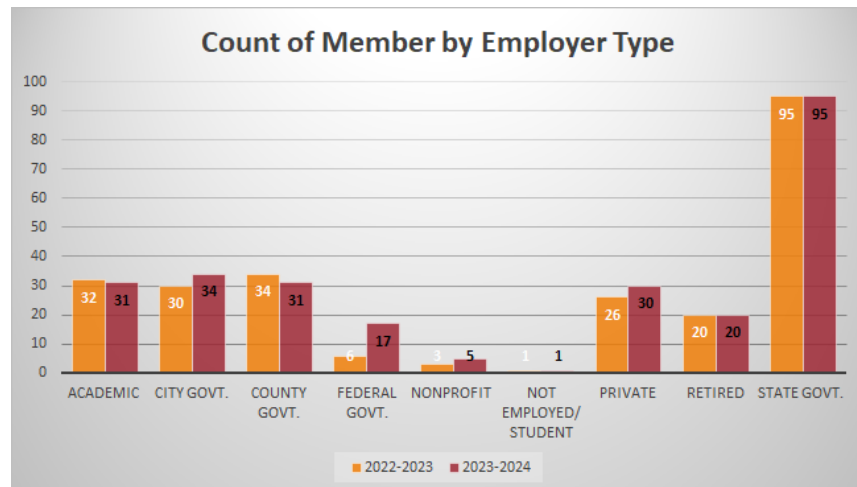
AGA Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values

Service, Accountability, Integrity, Leadership.

URL: <https://www.agac-gfm.org/Chapters/Tallahassee-Chapter/Home.aspx>



How We Are Doing

Strategic Goals:

Provide members with quality programs, products, and services

Provide continuing education to meet the changing needs of the government accountability profession

Provide opportunities for members to serve the chapter and gain leadership experience

Promote AGA's CGFM program

Promote community service

Increase membership

Significant Accomplishments:

Education

Community Service

Developing Future Leaders

Education

AGA Tallahassee provides relevant educational and training opportunities for both members and non-members. In total, the chapter sponsored training events that offered **39.5 CPE hrs.**

Educational Opportunity	Dates	Per Year	CPE Credit(s)	Total CPE/Year
Monthly Training Events	Monthly (Sept - June)	8 Days	1 CPE hour	8
Chapter Hosted Webinars	Monthly (Sept - June)	8 Days	2 CPE hours	16
Government Training Event	February	2 Days	15.5 CPE hours	15.5

Community Service



As a supporter of Wreaths Across America, we're honored to contribute to this meaningful initiative. Each year, wreaths are placed on the graves of fallen service members, honoring their sacrifices and uniting communities in remembrance. By sponsoring wreaths, we're able to join others in showing respect and gratitude for those who served. We're proud to support this cause and help preserve the legacy of our nation's heroes.

Developing Future Leaders

Our chapter is committed to offering valuable leadership opportunities. At our annual government training event, we encourage members to take on active roles, empowering them to contribute meaningfully to the training experience. These accomplishments and experiences help prepare members to pursue leadership positions, both within our chapter and in their careers. Their dedication is truly appreciated.

Academic Scholarships

Academic Scholarships were not awarded for the 2023-2024 year. However, we plan to carry the unused budget into the 2024-2025 chapter year, allowing us to either grant \$2,000 scholarships or increase the number of \$1,000 scholarships available. Scholarships will be awarded based on candidates' potential to make a meaningful impact in public financial management and their community involvement.

Finances: Revenues And Expenses

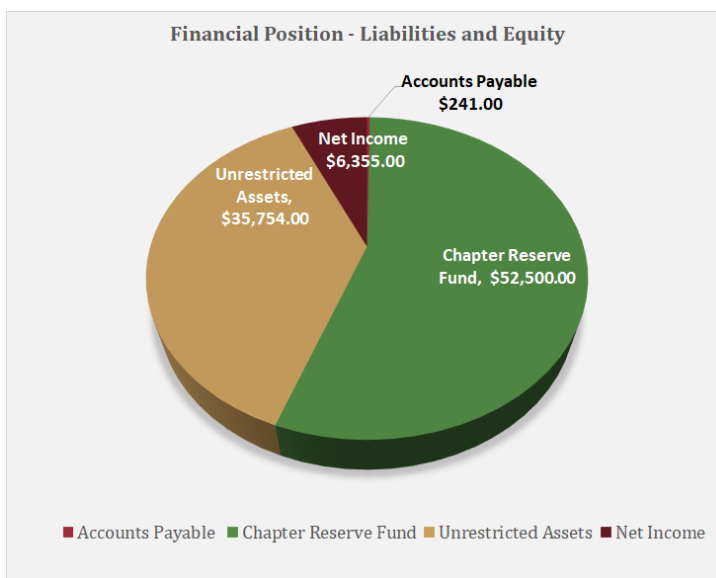
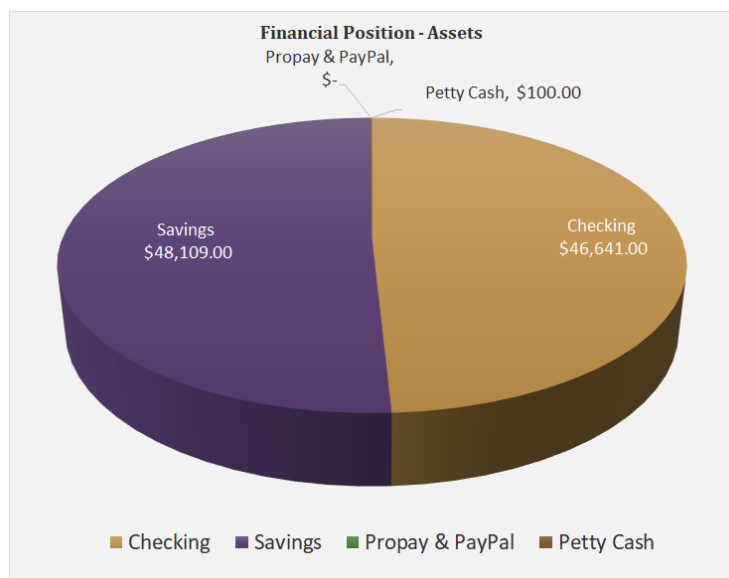
Revenues:

<u>Income</u>	<u>2022-2023</u>	<u>2023-2024</u>
Governmental Training Event Registration Receipts	53,580	59,400
CGFM Receipts	3,460	0
Luncheon Receipts	2,710	1,560
Governmental Training Event Exhibitor Receipts	5,000	3,000
National Dues	0	0
Local Chapter Dues	486.23	2,096
Miscellaneous Income	78.87	281
Webinar Receipts	0	0
Total	65,315	66,337



Expenses:

<u>Expenses</u>	<u>2022-2023</u>	<u>2023-2024</u>
Total GTE - Annual Event	35,546	38,780
Total Luncheon Meetings	9,645	9,194
Total CGFM Training	9,343	0
Total General Administrative Expenses	4,209	5,539
Total AGA National Expenses	275	3,781
Total Webinar Meetings	2,022	2,022
Total Other Program Activities	-260	665
Total Other Expenses	8,873	0
Total	69,654	59,981



What's Next



For Our Members and Chapter

- *Continue recruiting and retention efforts.*
- *Provide leadership development and succession planning*
- *Focus on the recruiting of new young early career and student members*
- *Provide relevant services and programs to attract new membership*
- *Create a sound structure for the future of our chapter*
- *Effectively communicate our services to our current and prospective members*
- *Provide timely and effective communications of events to our members*
- *Communicate the benefits of our chapter*
- *Communicate our awards program*
- *Communicate our scholarship program*
- *Increase awareness and impact of AGA Tallahassee*



For Our Financial Management Community

- *Provide networking opportunities*
- *Share best practices in financial management*
- *Encourage leaders in government to attend our meetings*
- *Promote the CGFM certification and its value throughout our community*
- *Communicate relevant and new issues that affect our financial community*
- *Continue to provide the most relevant training and CPE*
- *Promote the use of new technology at our CPE events*
- *Build strong relationships with the academic community*

A complete listing of all chapter directors can be found at:
https://my.agacgfm.org/AGA-Public/Website/ChapterSites/Chapter-Site_Leadership.aspx?ID=100

Our Chapter site can be found at:
<https://www.agacgfm.org/Chapters/Tallahassee-Chapter/Home.aspx>

Chapter Officer Directory	
Program Year 2023-2024	
Chapter Office	Name
President	John Beall
President-Elect	Chris Smith
Secretary	Jacob Allen
Treasurer	William Knight
Treasurer-Elect	Sharon Vice
Immediate Past President	Tracie Hodge