

CITIZEN-CENTRIC REPORT

REPORT TO OUR MEMBERS AND THE PUBLIC

AGA GUAM CHAPTER PROGRAM YEAR 2022-2023

REPORT CONTENTS

- 1 ABOUT US
- 2 OUR PERFORMANCE
- 3 OUR FINANCES
- 4 OUR OUTLOOK

MISSION

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

VISION

AGA is the premier association for advancing government accountability.

MEMBERSHIP MEETINGS

General membership meetings are held every fourth Wednesday of the month, starting at 11:30 AM. Our monthly meetings feature special guest speakers to discuss pertinent and emerging issues that affect the profession, our government, and the island.

CONTACT US

P.O. Box 1124 Hagatna, Guam 96932
agaguamchapter@gmail.com
<http://aga.guam.net>

ABOUT US

The AGA Guam Chapter was chartered in 1970. It provides several educational programs and professional development seminars, which had influenced governmental financial policies and practices within the island. The Chapter has since grown its membership and continues to advance government accountability and the profession through various activities, including but not limited to the following:

- Offering CPEs during general membership meetings or other training sessions
- Speaking at student organizations, offering scholarships, and establishing a mentorship program
- Offering support for CGFM candidates and scholarships to members that pass the CGFM exams
- Providing awards for government entities that prepare Citizen-Centric Reports

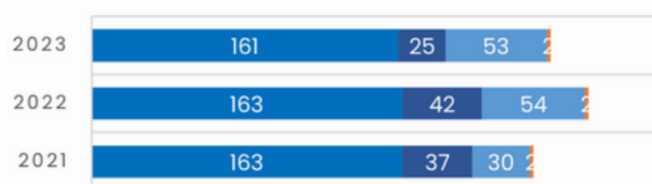
2022-2023 CHAPTER OFFICERS



Left to Right: Josie G. Villanueva (**President**), Rizalito Paglingayen (**President-Elect**), Maripaz Perez (**Immediate Past President**), Odeth Ignacio (**Secretary**), Justin Castro (**Treasurer**), Jerricho Garcia (**Treasurer-Elect**), Pilar Pangelinan (**NCC Representative**).

OUR MEMBERS

Membership (By Type)



■ Government ■ Private ■ Young Professionals ■ Retired/Lifetime

| Certifications | 2023 |
|----------------|------|
| CGFM | 35 |
| CPA | 27 |
| CIA | 6 |
| CFE | 2 |
| OTHER | 4 |



Spring Mixer



CGFM Legislative Resolution



GPDC



Bell Ringing



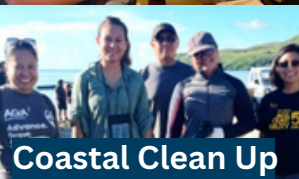
Donation Drive



Student Mentorship



Coffee Klatch



Coastal Clean Up



PDT Awards of Distinction
Educator Award
Jason Katigbak
Chief Accounting Officer
CPL Pacific, LLC

PDT



CGFM Training



AGA Guam Chapter
Advance.
Grow.
Accelerate.

EDUCATION & TRAINING

- Offered 1 CPE at 9 General Membership Meetings
- Conducted the Guam Professional Development Conference (GPDC) with 24 CPEs

CGFM

- Celebrated CGFM month with a governor proclamation, legislative resolution, CGFM member features, recognition letters sent to Agency directors employing CGFMs, and a free 3-CPE Training Event
- Continued to offer and award CGFM scholarships for their registration and exams costs and reimbursements of review materials

STUDENT/YOUNG PROFESSIONALS ENGAGEMENT

- Awarded \$5,000 in scholarships to six local undergraduate students
- Engaged young professionals to apply for National Scholarships:
 - Odeth Ignacio and Koleena Soto are the recipients of the 2023 Professional Development Training (PDT) Young Professionals

MEMBER RECOGNITION

- National Awards for PY 2023:
 - Jason Katigbak - Educator Award
 - Debbie Ngata - Volunteer of the Year
 - Josephine Villanueva - Recruiter of the Year

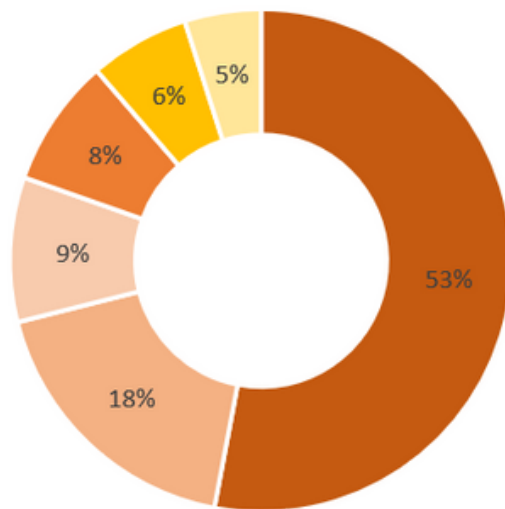
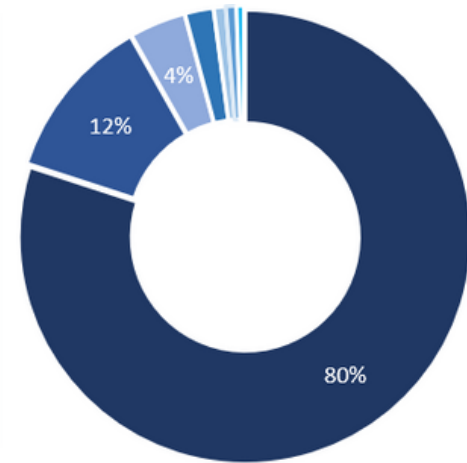
COMMUNITY AWARDS

- Recognized agencies for having the best CCR

| Performance Measures | PY 2021 | PY 2022 | PY2023 | % Change |
|-----------------------------|---------|---------|--------|----------|
| New Members | 41 | 48 | 46 | -4% |
| Members | 232 | 261 | 241 | -8% |
| New CGFMs | 4 | 4 | 2 | -50% |
| Avg. Meeting Attendees | 50 | 52 | 73 | 40% |
| No. of Scholarships Awarded | 8 | 7 | 6 | -14% |
| No. of Free CPEs to CGFMs | 8 | 15 | 14 | -7% |
| AGA National Awards | 4 | 1 | 5 | 400% |

WHERE OUR MONEY CAME FROM

| Revenues | PY 2021 | PY 2022 | PY 2023 | % Change |
|----------------------|------------------|-----------------|------------------|--------------|
| GPDC ★ ★ | \$ - | \$ - | \$ 65,100 | 100% |
| Annual 5K Walk/Run ★ | - | 2,150 | 9,600 | 347% |
| Training | 18,500 | 45 | 3,284 | 7197% |
| Donations | 838 | 836 | 1,662 | 99% |
| Membership Luncheon | - | 1,700 | 702 | -59% |
| Others | 26 | 76 | 604 | 695% |
| Chapter Dues | 1,104 | 2,137 | 423 | -80% |
| Total | \$ 20,468 | \$ 6,944 | \$ 81,375 | 1072% |



WHERE OUR MONEY WENT

| Expenses | PY 2021 | PY 2022 | PY 2023 | % Change |
|-----------------------------|------------------|------------------|------------------|-------------|
| Traning ★ ★ | \$ 5,150 | \$ 1,450 | \$ 38,197 | 2534% |
| PDT Scholarships | - | 6,735 | 13,039 | 94% |
| Awards/Scholarships | 8,325 | 10,580 | 6,700 | -37% |
| Others | 3,221 | 4,586 | 5,965 | 30% |
| Community Service/Donations | 1,552 | 1,909 | 4,640 | 143% |
| Membership Luncheon | - | 2,187 | 3,547 | 62% |
| Total | \$ 18,248 | \$ 27,447 | \$ 72,089 | 163% |

★ Used to fund the scholarship to University of Guam (UOG) and Guam Community College (GCC) students. PY 2022 revenues relate to the July 2022 5K.

★★ The biennial Guam Professional Development Conference (GPDC) was held after the pandemic. Expenses related to the event were categorized under training.

CEC Meeting



AGA National President & Dr. Morehead



Scholars



John Phillips Award



The Guam Chapter has internal control procedures in place to safeguard funds and provide efficient and effective management of assets. The financial statements for PY 2023 are under review. The complete financial reports can be found at <https://www.aga.guam.net/financial-reports>.

MEMBERSHIP ENGAGEMENT

- Ensure that all types of members, including young professionals, student members, and future CGFMs, are recognized, involved, and see the value of their membership for member retention and increase in membership participation
- Continue to offer trainings, community service events and networking opportunities

EXPANDING REACH

- To strengthen our relationship with our outer island counterparts and make them satellite chapters since we now have virtual training opportunities for them
- Continue to serve the community with various events, such as Salvation Army, canned food drive, soup kitchens, and island clean-up

TECHNOLOGY MAXIMIZATION

- Digital migration of AGA records
- Continue use of technology and application in pieces of training, conferences, and using QR codes to offer affordable, quality, and relevant education events

SUCCESSION PLANNING FOR FUTURE AGA GUAM CHAPTER LEADERS

- Cross-training and involving young professionals to develop leadership skills and acumen through committee involvement/volunteerism
- Improve our mentorship with the “Coffee with a Professional” opportunities, and through sponsorships of mixers and club conferences



General Membership Meeting

CHALLENGES

- Limited in-person networking opportunities
- Connecting with student members to ensure that they continue to be members after they graduate
- Upscaling the CEC’s capabilities to provide an enhanced virtual experience to entice accounting professionals from the neighboring islands in Micronesia



Program Year 2023-2024 Officers



AGA developed guidance on producing a CCR as a method to demonstrate accountability to citizens and answer the question, “Are we better off today than we were last year?” Additional details can be found on the [AGA website](#).

Let’s Stay Connected! Do you like this report? Do you believe that it should include any other information? Please let us know by contacting our Accountability Director Gladys Sazon at gladys.sazon@yahoo.com.