



## WHO DAT! New Orleans AGA Chapter

Advance. Grow. Accelerate.

AGA is the association that connects and empowers financial-related professionals who support government, from financial management to IT, human resources, cybersecurity, and more, to advance good government initiatives, grow their expertise, and accelerate their careers.

We connect and empower professionals to help them:

- Advance sound financial practices, accountability, transparency, and excellence in government
- Grow, learn, excel, and engage through a network of like-minded professionals and leaders
- Accelerate professional careers through learning opportunities and a unique credential - the Certified Government Financial Manager, the only credential developed solely with the government financial professional in mind.

The New Orleans Chapter strives to provide our members with relevant information and skills to empower them as professionals. We accomplish this by encouraging members to get involved in leadership by joining the CEC board, participating in community service, pursuing certifications (such as the CGFM), and networking.

## MISSION STATEMENT

AGA is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

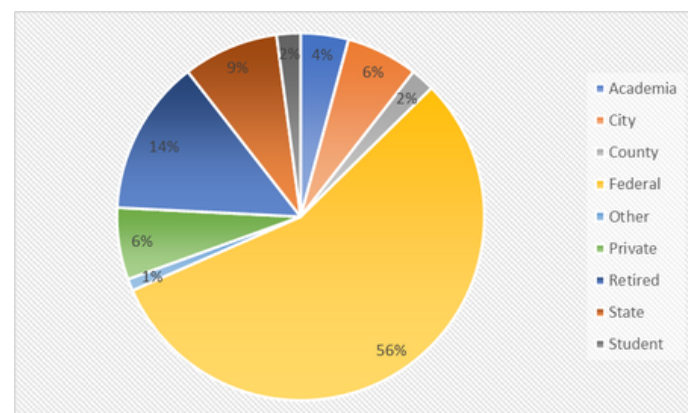
## VISION STATEMENT

AGA endeavors to be the premier association for advancing government accountability.

## Demographics

Chapter Demographics	2024 (as of 10/23/24)
Total Membership	95
CGFM Certifications	36
CPA Certifications	29
CIA Certifications	3
CFE Certifications	6
Highest Level Bachelor Degree	53
Highest Level Master's Degree	36

Members by Employer Code 2023-2024



## Recent Accomplishments

- Received a 2023- 2024 Platinum Award for Achievements in Chapter Excellence (ACE)  
\*NEW\*
- Advertised CGFM Training opportunities to chapter members
- Hosted virtual and in-person training for members and non-members
- Members received a Fall 2024 AGA NOLA Chapter Newsletter.

-AGA NOLA now has a LinkedIn! Please make sure to follow up for events and meeting updates! [linkedin.com/in/aga-nola-chapter-36022b299](https://www.linkedin.com/in/aga-nola-chapter-36022b299)

-AGA NOLA is following the trend of increasing membership involvement and actively staying up to date on Achievements in Chapter Excellence to uphold national standards.

## Active Community Service

AGA NOLA Cares about our community. As we have done in the past, we are actively donating and volunteering with the below organizations:

- Blankets and socks for Veterans
- Donations for Hurricane victims (Florida)
- U.S. Marine Corps Reserve Toys for Tots
- Second Harvest Food Drive
- The Veterans Affairs “Stand Down”
- Fisher House donations

### - Made monetary donations to:

- STARC (Services, Training Advocacy Resources Community)
- The Crisis Pregnancy Help Center



## Core Values

Service, Education, Integrity

## Objectives

1. Increase AGA's awareness
2. Provide quality professional education
3. Support community needs

## Strategic Goals/Key Initiatives

### Outreach Progress: Work In Progress

- Host recruitment events to promote, attract, and grow our membership
- Increase awareness with local colleges and universities about AGA's mission and valuable educational and community service opportunities
- Build champions via executives/senior managers and community leaders

### Education: Currently Doing

- Collaborate with other professional organizations for qualified speakers
- AGA NOLA has meetings planned with other professional organizations, such as the Accounting and Financial Women's Alliance (AFWA) and AGA Baton Rouge Chapter

### Community Service: Work In Progress

- Broadening members' interest in community service



# Finances

## AGA - New Orleans Chapter Statement of Financial Position As of June 30, 2024

	Total
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
100-00 Operating Account	14,702.67
110-00 Savings Account	3,424.70
Total Bank Accounts	\$ 18,127.37
Total Current Assets	\$ 18,127.37
<b>TOTAL ASSETS</b>	<b>\$ 18,127.37</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Total Liabilities	
Equity	
310-00 Opening Balance Equity	20,194.85
310-05 Net Assets	-1,946.74
310-10 Restricted Net Assets - MFS	2,250.00
Net Revenue	-2,370.74
Total Equity	\$ 18,127.37
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 18,127.37</b>

Tuesday, Oct 22, 2024 05:00:26 AM GMT-7 - Accrual Basis

## AGA - New Orleans Chapter Statement of Activity July 2023 - June 2024

	Total
<b>Revenue</b>	
400-00 Educational Programs	200.00
400-05 Membership Dues	1,285.84
400-10 Donations	100.00
400-15 Meetings	1,898.90
Total Revenue	\$ 3,484.74
Gross Profit	\$ 3,484.74
<b>Expenditures</b>	
500-00 Meeting Expense	4,107.02
500-01 Software - Computer	351.04
510-00 Community Service	1,126.07
525-00 Conference Expenses	191.69
540-00 Taxes & Licenses	90.00
550-00 Payment Processing Fees	1.50
Total Expenditures	\$ 5,867.32
Net Operating Revenue	-\$ 2,382.58
<b>Other Revenue</b>	
400-35 Interest Income	11.84
Total Other Revenue	\$ 11.84
Net Other Revenue	\$ 11.84
Net Revenue	<b>-\$ 2,370.74</b>

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## 2023-2024 Internal Investigation

AGA NOLA had an internal investigation during 2023-2024 when there was a change in Treasure. Non-material adjustments were made and discussed in the Treasure's report, and the CEC board approved them. Portrayed in this report are AGA NOLA's Statement of Financial Position as of June 30, 2024, showing our assets, liabilities, and net assets. Also portrayed is AGA NOLA's Statement of Activity for July 2023-June 2024. This statement shows our revenues from education programs, membership dues, donations, meetings, and all of our expenditures. One of our goals is to increase membership, which will positively affect our income and increase awareness of this excellent chapter and organization.

If you want a more detailed analysis, please get in touch with us at our email or website.

AGANOLACHAPTER@GMAIL.COM

<https://www.agacgfm.org/Chapters/New-Orleans-Chapter/Home.aspx>



# WHAT TO LOOK FORWARD TO

- Please look for member meetings to earn CPEs and network within our organization and other professional organizations. Opportunities will be virtual and in-person.
- More Newsletters will be sent to members.
- Be on the lookout for community service opportunities.
- AGA NOLA CEC is excited to celebrate the holidays with you! Stay tuned for information about our Holiday Party!
- AGA NOLA plans to have joint in-person meetings with AFWA and AGA Baton Rouge!
- If you are interested in the CGFM, stay tuned! Our chapter wants to start study groups and build accountability and support systems!

We Want to Hear from YOU! Was this Report Helpful?  
Would you like to see other information?

**AGANOLACHAPTER@GMAIL.COM**

**LEARN MORE ABOUT US AT**

**[HTTPS://WWW.AGACGFM.ORG/CHAPTERS/NEW-ORLEANS-CHAPTER/HOME.ASPX](https://www.agacgfm.org/chapters/new-orleans-chapter/home.aspx)**

## CHAPTER LEADERSHIP

*President - Erin Ancar, CPA, CGFM*

*Treasurer - Erika Coleman*

*Secretary - Treva Brown*

*Awards and Scholarship Director - Pam Lincoln*

*Community Service Director - Marcie Tureaud-Kinloch*

*CGFM Director - Trechal Bowman*

*Membership Director - Jullin Renthrope CPA*

*Newsletter Director - Griselda Young*

*Immediate Past President - Dahlia Daniel*

*Ambassador - Clyde McShan II*

*National Council of Chapters Chair - Amanda Green*

*Accountability Director - Carla Williams*

*Webmaster- Chaz Tanner*

